

ORIGINALUNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWAREFILED
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CLERK
U.S. BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

W. R. Grace & Co.

Debtor.

Case No. 01-01139

STATEMENT OF FINANCIAL AFFAIRS

NOTE 1: The Schedules and Statements have been prepared by the Debtor's Management and are unaudited. While management of the Debtor has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes in financial data contained in the Schedules and Statements and inadvertent errors or omissions may exist. To the extent the Debtor discovers additional information that may suggest a material difference, the Debtor will amend the Schedules and Statements to reflect such changes. Accordingly, the Debtor reserves all rights to amend its Schedules and Statements as may be necessary or appropriate.

NOTE 2: Unless otherwise indicated, all amounts are listed as of April 2, 2001 (the "Commencement Date"), the date that each Debtor commenced its chapter 11 case (collectively, the "Chapter 11 Cases").

NOTE 3: It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected on the Debtor's Schedules.

NOTE 4: The Debtors in the Chapter 11 Cases have made every effort to allocate assets among Debtor subsidiaries and affiliates based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of assets among Debtor subsidiaries and affiliates may change.

NOTE 5: The Debtors in the Chapter 11 Cases have made every effort to allocate liabilities between the prepetition and postpetition periods, as well as among Debtor subsidiaries and affiliates, based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods between Debtor subsidiaries and affiliates may change.

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NOTE 6: The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor's books and records and do not reflect credits or allowances due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits and allowances.

1. Income from employment or operation of business.

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.)

NONE

2. Income other than from employment or operation of business.

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars.

YEAR	SOURCE	AMOUNT
1/1/2001 – 3/31/2001	Intercompany interest/royalties	\$11,141,415
2000	Intercompany interest/royalties	\$43,156,780
1999	Intercompany interest/royalties	\$41,698,907

3. Payment to creditors.

- a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within 90 days immediately preceding the commencement of this case.

NONE

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- b. List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders.

Intercompany Loan Balances		
Company	4/2/00	4/2/01
W. R. GRACE & CO.-CONN.	\$646,754,219	\$705,384,689
Remedium Group, Inc.	9,880,115	15,952,921
Totals	\$656,634,334	\$721,337,610

Intercompany Trade Balances		
Company	4/2/00	4/2/01
W. R. GRACE & CO.-CONN.	\$(342,909,812)	\$(373,651,681)
Remedium Group, Inc.	(1,157,166)	(1,157,166)
Litigation Management, Inc.	(13,500,000)	(13,500,000)
Totals	\$(357,566,978)	\$(388,308,847)

Note: Unbracketed numbers represent receivables and bracketed numbers represent payables.

SEE EXHIBIT SOFA-3b - Officers/Directors for W. R. Grace & Co.-Conn.

4. Suits and administrative proceedings, executions, garnishments, and attachments.

- a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case.

SEE EXHIBIT SOFA-4a

- b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case.

NONE

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5. Repossessions, foreclosures, and returns.

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case.

NONE

6. Assignments and receiverships.

- a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case.

NONE

- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case.

NONE

7. Gifts.

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient.

NONE

8. Losses.

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case.

The Debtor may, from time to time, incur losses due to theft and damage in the ordinary course of business, which are below the Debtor's property insurance deductible of \$100,000. Such losses, which would be paid directly by the Debtor, are not tracked centrally by the Debtor in the ordinary course of

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business, and therefore, are not itemized herein. These losses do not include third-party claims against the Debtor such as general liability, product liability and auto liability claims.

9. Payments related to debt counseling or bankruptcy.

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, or consultation concerning debt consolidation, relief under the bankruptcy laws, preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NONE

10. Other transfers.

List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within one year immediately preceding the commencement of this case.

NONE

11. Closed financial accounts.

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions.

NONE

12. Safe deposit boxes.

List each safe deposit box or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case.

NONE

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13. Setoffs.

List all setoffs made by any creditor, including a bank, against debts or deposits of the debtor within 90 days preceding the commencement of this case.

NONE

14. Property held for another person.

List all property owned by another person that the debtor holds or controls.

NONE

15. Prior address of debtor.

If the debtor has moved within the two years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case.

ADDRESS	NAME USED	DATES OF OCCUPANCY
1750 Clint Moore Road Boca Raton, FL 33486	W. R. Grace & Co.	6/1998 to 8/1999

16. Nature, location, and name of business.

- a. If the debtor is an individual, list the names and addresses of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the two years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the two years immediately preceding the commencement of this case.

N/A

- b. If the debtor is a partnership, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the two years immediately preceding the commencement of this case.

N/A

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- c. If the debtor is a corporation, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the two years immediately preceding the commencement of this case.

NAME AND ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES OF OPERATION
W. R. Grace & Co.-Conn. 7500 Grace Drive Columbia, MD 21044	Specialty Chemicals Company	Incorporation Date -11/18/1899 Currently Active
Litigation Management, Inc. 7500 Grace Drive Columbia, MD 21044	Litigation Services	Incorporation Date – 12/7/1994 Currently Active
Remedium Group, Inc. 7500 Grace Drive Columbia, MD 21044	Environmental Services	Incorporation Date – 7/25/1980 Currently Active

17. Books, records and financial statements.

- a. List all bookkeepers and accountants who within the six years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Robert Tarola, 7500 Grace Drive Columbia, MD 21044	5/99 - Present
Kathleen Brown 1 Town Center Rd, Boca Raton, FL 33486 1750 Clint Moore Road Boca Raton, FL 33486	3/31/96 – 5/99
Richard Sukenik, 1 Town Center Rd, Boca Raton, FL 33486	4/2/95 - 3/31/96

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- b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

PricewaterhouseCoopers, LLP
250 W. Pratt Street Suite 2100
Baltimore, MD 21201

PricewaterhouseCoopers, LLP audits the consolidated financial statements for the Debtor including the two years immediately preceding the filing.

- c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Robert Tarola	7500 Grace Drive, Columbia MD 21044

- d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

The Debtors provide financial statements in the ordinary course of business, and in compliance with federal securities laws and other regulations, to various parties including regulatory agencies, financial institutions, shareholders, investment banks, customers, vendors and attorneys. The Debtors have not maintained records of the parties who requested or obtained copies of the Debtors' financial statements, and therefore, such parties are not listed herein.

18. Inventories.

- a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

NONE

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- b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

PricewaterhouseCoopers, LLP
250 W. Pratt Street Suite 2100
Baltimore, MD 21201

PricewaterhouseCoopers, LLP audits the consolidated financial statements for the Debtor including the two years immediately preceding the filing.

- c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Robert Tarola	7500 Grace Drive, Columbia MD 21044

- d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

The Debtors provide financial statements in the ordinary course of business, and in compliance with federal securities laws and other regulations, to various parties including regulatory agencies, financial institutions, shareholders, investment banks, customers, vendors and attorneys. The Debtors have not maintained records of the parties who requested or obtained copies of the Debtors' financial statements, and therefore, such parties are not listed herein.

18. Inventories.

- a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

NONE

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- b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NONE

19. Current Partners, Officers, Directors and Shareholders.

- a. If the debtor is a partnership, list the nature and percentage of partnership interest of partnership interest of each member of the partnership.

N/A

- b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

NAME AND ADDRESS	TITLE	NAME AND PERCENTAGE OF STOCK OWNERSHIP
The Baupost Group, L.L.C. 44 Brattle Street, 5 th Floor Cambridge, MA 02138	Stockholder	8.8%
FMR Corp. 62 Devonshire Street Boston, MA 02109	Stockholder	5.6%
Peninsula Partners, L.P. Peninsula Capital Advisors, LLC 404B East Main Street, 2 nd Floor Charlottesville, VA 22902	Stockholder	5.1%
Marye Anne Fox NC State University Box 7001/A Holladay Hall Raleigh, NC 27695	Class I Director	< 1%
Thomas A. Vanderslice P.O. Box 2072 280 Grand Island Drive Osterville, MA 02655	Class I Director	< 1%

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NAME AND ADDRESS	TITLE	NAME AND PERCENTAGE OF STOCK OWNERSHIP
John F. Akers One Sturges Highway Westport, CT 06880	Class II Director	< 1%
John J. Murphy 5956 Sherry Lane, Suite 710 Dallas, TX 75225	Class II Director	< 1%
Ronald C. Cambre 1700 Lincoln Street, Suite 2800 Denver, CO 80203	Class III Director	< 1%
Paul J. Norris 7500 Grace Drive Columbia, MD 21044	Class III Director / Chairman / President / Chief Executive Officer	< 1%
Robert J. Bettacchi 62 Whittemore Avenue Cambridge, MA 02140	Senior Vice President	< 1%
Robert M. Tarola 7500 Grace Drive Columbia, MD 21044	Senior Vice President / Chief Financial Officer	< 1%
W. Brian McGowan 7500 Grace Drive Columbia, MD 21044	Senior Vice President	< 1%
David B. Siegel 7500 Grace Drive Columbia, MD 21044	Senior Vice President / General Counsel	< 1%
William M. Corcoran 7500 Grace Drive Columbia, MD 21044	Vice President	< 1%
Mark A. Shelnitz 7500 Grace Drive Columbia, MD 21044	Secretary	< 1%

20. Former partners, officers, directors, and shareholders.

- a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

N/A

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- b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
William L. Monroe 5200 Town Center Road Suite 201 Boca Raton, FL 33486	Vice President	February 28, 2001

21. Withdrawals from a partnership or distributions by a corporation.

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

SEE RESPONSE TO 3b.

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DECLARATION

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that to the best of my knowledge and belief they are true and correct.

Date 5/24/01

Date _____

Signature 
of Debtor

Signature _____
of Joint Debtor

(if any)

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

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Note: In the ordinary course of business, the Debtor participates in a large number of lawsuits, arbitrations, administrative and other proceedings, involving federal, state, local, and, in some cases, foreign laws. The Debtor has used reasonable efforts to identify such proceedings, however, the Debtor reserves all rights to amend Statement 4a as necessary or appropriate to identify any additional proceedings. The Debtor reserves all rights on behalf of itself and its estate to commence and pursue any and all causes of action or defenses it may possess in the matters listed below and the failure to list any particular action or proceeding herein is not intended to, and does not, limit the rights of the Debtor or its successors or assigns, if any, from pursuing such causes of action, defenses, counterclaims or cross-claims in any such action or proceeding. This listing shall not constitute an admission by any Debtor that the actions or proceedings herein were filed against any particular Debtor and the Debtor reserves its right to assert that neither the Debtor nor any other Debtor in the Chapter 11 Cases is an appropriate party to such actions or proceedings.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Ralph Mason and Elizabeth Mason v. Regional Concrete Co., Inc., Howard U. Freeman Sr., Howard U. Freeman Jr., W. R. Grace & Co.-Conn. and W. R. Grace of Canada, Holman Inc. d/b/a Holman Texas Limited Partnership and d/b/a Holman Texas Case No. 349-4317	Personal injury	District Court of Anderson County, Texas, 349 th Judicial District	Settled
Ricky M. Albury v. W. R. Grace & Co. and W. R. Grace & Co.-Conn. Case No. 00-8325- CIV	Personal injury/product liability	United States District Court, Southern District of Florida	Pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Gloria Munoz v. W. R. Grace & Co. and C. C. Frial, Pedro Gonzales, J. C. Gonzales Case No. 810748-2	Employment suit	Superior Court/ State of California	Pending
Werner F. Kessling v. W.R. Grace Chemical Company Case No. A0006857	Personal injury	Court of Common Pleas, Hamilton, Ohio	Pending
Gary and Alice Smolker v. Home Savings Termite Control, Inc.; W. F. Morris; Rikk Thompson; W. R. Grace & Co.; Grace Davison; Albert J. Costello; James R. Hyde; Matthew J. Fredericks; et al. LASC Case No. BC 173 952	Product liability	Superior Court Los Angeles County, California	Pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Tri-State Generation & Transmission, Inc. and Western Fuels- Colorado, v. Colowyo Coal Company, L.P.; Colowyo Coal Company; Gracoal, Inc.; Gracoal II, Inc.; W.R. Grace & Co., et al. Civil Action No. 97- CV-97	Mining royalty litigation	District Court of Moffat, State of Colorado	Settled
William C. Baker, Eber E. Jaques, Bradford H. Miller, Montgomery R. Fisher, Sharon R. Ormsbee, Marilyn Rea, The Fisher Trust v. Del Taco, Inc.; W. R. Grace & Co.; Creative Food 'N Fun Company, Del Taco, Inc., et al Case No. 758512	Contract litigation	Superior Court, Orange County, California	Pending
Frank Falco and Roberta J. Prete v. W. R. Grace & Co., a Florida corporation, Timothy L. Fisher and Thomas J. Mommaerts Case No.: 99-1178- CI-20	Personal injury	Circuit Court for Pinellas County, Florida, Circuit Civil Division	Pending
Cary G. Youpee, et al v. Murphy Oil USA, Inc., Grace Petroleum Docket: V98108BLGJD	Environmental/ Indemnification	United States District Court, Billings Division, Montana	Pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Ruppel K. Perry v. State of Michigan, Dept. of Corrections; and State of Michigan, Dept. of Corrections v. Grace Dearborn Company, predecessor company of BetzDearborn Inc. Case No.: 95-15855	Wrongful death	Michigan Court of Claims	Pending
The District of Columbia, A Municipal Corporation vs. Owens-Corning Fiberglass Corp., GAF Corporation, The Celotex Corporation, Eagle Picher Industries, Armstrong World Industries, W. R. Grace & Co.-Conn., etc. Docket: 38860011	Asbestos –property damage	Superior Court of the District of Columbia Washington DC	Pending
Sheldon H. Solow and Solow Development Corporation v. W. R. Grace & Co. Docket: 245388	Asbestos property damage	Supreme Court of New York County New York	Appeal pending
Ohio Hospital Association v. Armstrong World Industries, Inc. Case No. 90187471CV	Asbestos property damage	Common Pleas Court, Cuyahoga County, Ohio	On Appeal

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Anderson Memorial Hospital, et al. (Class Action) v. W. R. Grace & Company [sic.]; W. R. Grace & Company-Connecticut [sic.]; et al. Case No. 92CP25279	Asbestos property damage	Common Pleas Court, Cuyahoga County, Ohio	Pending
Edward M. Lindholm, on behalf of himself and all others similarly situated (a class nationwide), v. W. R. Grace & Co. and W. R. Grace & Co.-Conn. (Connecticut) Docket: MDL1376	Asbestos property damage	United States District Court/Massachusetts	Pending
Marco Barbanti, indiv. and on behalf of a class (in State of WA) etc. v. W. R. Grace & Company-Conn.; W. R. Grace & Company [sic.] (a DE corp.); W. R. Grace & Co.; Sealed Air Corporation; and William V. Culver Docket: 002017566	Asbestos property damage/Fraudulent Conveyance	Superior Court of Spokane County Washington	Pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Paul Price, John Prebil and Margery Prebil, et al. v. W. R. Grace & Company (a DE corp.); W. R. Grace & Company-Conn. (a CT corp.) W. R. Grace & Co., a/k/a Grace; Sealed Air Corporation (a DE corp.) Docket: MDL1376	Asbestos property damage	United States District Court/Massachusetts	Pending
Stephen B. Walsh v. W. R. Grace & Company and W. R. Grace & Company-Conn. Docket: 00CV2486	Asbestos property damage	District Court of Hennepin County, Minnesota	Pending
James and Doris McMurchie v. W. R. Grace & Co.-Conn. (a CT corp.); W. R. Grace & Co. (a DE corp.); W. R. Grace & Co., a/k/a Grace; Sealed Air Corp (US) (a DE corp.); and McArthur Company (a MN corp.) Docket: P100015072	Asbestos property damage	District Court of Hennepin County Minnesota	Pending
William Pat Harris v. W. R. Grace & Company, W. R. Grace & Company-Conn., and Does 1-50 Docket: C004738MMC	Asbestos property damage	Superior Court of Alameda County, California	Pending

SOFA-4a – Suits

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Willard Manning v. National Tankers Corp., Redel, O.Y. Sea Freight, Texaco Refining and Marketing, Inc., Texaco Marine Services, Inc., Chas Kurz & Co., Amoco Shipping Company, et al. Docket: 314443	Personal injury litigation	Superior Court of California County of San Francisco	Pending
Kathleen A. Tennison and L. Diane Walker, et al. v. W. R. Grace & Company (a Delaware corp.); W. R. Grace & Company- Conn. (a Connecticut corp.) et al., and Sealed Air Corporation (a Delaware corp.) Docket: CV00035DWM	Environmental litigation	United States District Court/Montana	Pending
Mel Parker and Lerah Parker v. W.R. Grace & Co. (CT); W.R. Grace & Co. (DE); Kootenai Dev. Co.; Michael D. Ray, d/b/a Ray Engineering; Robinson Insulation Co.; Jack DeShazer and DOES A-Z Docket: ADV00669	Environmental litigation	District Court of Cascade County Montana	Pending

SOFA-4a – Suits

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Charline Garrison, Individually and as Personal Rep. of the Est. of Daniel Garrison, Sr., Deceased v. W. R. Grace & Co., W. R. Grace & Co.-Conn. and DOES A-Z, Inclusive Docket: ADV01086	Environmental litigation	U.S. District Court for the District of Montana, Missoula Division	Pending
Geraldine Nelson, Plaintiff v. W. R. Grace & Co.-Conn, a foreign corporation for profit, W. R. Grace & Co., a foreign corporation for profit; and DOES A-Z, Inclusive Docket: BDV01085	Environmental litigation	U.S. District Court for the District of Montana, Missoula Division	Pending
Gary Bowen v. W. R. Grace & Co.-Conn. a Foreign in corporation for profit; W. R. Grace & Co., a Foreign corporation for profit and DOES A-Z, inclusive Docket: ADV01113	Environmental litigation	U.S. District Court for the District of Montana, Missoula Division	Pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Harrison E. Thompson, v. W. R. Grace & Co.-Conn., a foreign corporation, W. R. Grace & Co., a foreign corporation for profit; and DOES A-Z, inclusive Docket: ADV01097	Environmental litigation	U.S. District Court for the District of Montana, Missoula Division	Pending
Jefferson Parish School Board, Lafourche Parish School Board, St. Charles Parish School Board. St. Tammany Parish School Board, et al. v. W. R. Grace and Company, et al. Docket: 883844	Asbestos property damage	U. S. District Court, Eastern District of Louisiana	Pending
Travis Abner, James Gill, Richard Mesquita, et al. v. W.R. Grace & Company; W.R. Grace Co.-Conn.; Grace Holdings, Inc.; Grace Specialty Chemicals, Inc.; Merrill Lynch, et al. Docket: 315485	Asbestos/fraudulent conveyance litigation	Superior Court of California, County of San Francisco	Pending
The Prudential Insurance Company of America and PIC Realty Corporation vs. National Gypsum Company, et al. Docket: 874238	Asbestos property damage	United States District Court/New Jersey	Pending

SOFA-4a – Suits

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
The Ohio Hospital Association, St. Luke's Hospital, The Metro Health System, Individually and on behalf of all others similarly situated, v. Armstrong World Industries, Inc. ACandS, Inc., et al. Docket: 90187471CV	Asbestos property damage	Court of Common Pleas of Hampton County South Carolina	Pending
Barbara S. Nelson, plaintiff v. W. R. Grace & Company (CT), a foreign corporation for profit; W. R. Grace & Co. (DEL), a foreign corporation for profit and DOES A-Z, Inclusive Docket: BDV01110	Asbestos property damage	U.S. District Court for the District of Montana, Missoula Division	Pending
Ferriero, Bruce v. W. R. Grace Company Case No. 97-1788	Product liability	Massachusetts Superior Court, Essex County	Settled
Interstate Roofing Supply, L.C. v. W. R. Grace Case No. 990407610	Product liability	3d Judicial District Court, Salt Lake County, Sandy Department, State of Utah	Dismissed
King, Diane v. W. R. Grace et al. Case No. 99-16	Product liability	Circuit Court of King George County, Virginia	Dismissed
The Rechler Partnership v. W. R. Grace Case No. SOM L-1353-98	Product liability	Superior Court of New Jersey, Somerset County	Settled
Comsewogue Union Free School District v. Grace, et al. Case No. 97-14460	Product liability	Supreme Court, State of New York, County of Suffolk	Dismissed

SOFA-4a – Suits

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Finley v. W. R. Grace Case No. 99-CP-30-50	Personal injury	State of South Carolina, County of Laurens, Court of Common Pleas 8th Judicial Circuit	Settled
Mesa Verde Home Owners Association v. Boulevard Development v. W. R. Grace Case No. H-202035-0	Product liability	Superior Court, State of California	Settled
Virginia Vermiculite v. W. R. Grace Case No. 96-0013-C	Antitrust	U. S. District Court for Western District of Virginia, Charlottesville Division	Settled
Jones, Curtis T. v. Clemtex Ltd, et al Case No. B-148,215	Product liability	District Court, Jefferson County, Texas, 60 th Judicial District	Dismissed
Thomas Dugdale v. W. R. Grace & Co., et al. Case No. 96 L483 Calendar C	Personal injury	Circuit Court of Cook County, Illinois	Settled
Fausto Evangelista v. W. R. Grace and Company, et al. Case No. 00CC04084	Personal injury	Superior Court, State of California, County of Orange	Settled
Gabriella J. Toeneboehn v. W. R. Grace and Company Case No.: 120A00859	Sex discrimination charge	EEOC, Baltimore District Office, Baltimore, MD	Pending
W.R. Grace & Co. and Subsidiaries/Massachusetts Department of Revenue	State Income Tax Matters – Years 1991-1993	Massachusetts Department of Revenue	Pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
W.R. Grace & Co. and Subsidiaries/Colorado Department of Revenue	State Income Tax Matters Years 1983-1985 Years 1990-1996	Colorado Department of Revenue	Pending
W.R. Grace & Co./Michigan Department of Revenue	State Income Tax Refund Years 1985, 1986, and 1988	Michigan Department of Revenue	Pending
W.R. Grace & Co./Pennsylvania Board of Appeals	State Income Tax Matters Year 1997	Pennsylvania Department of Revenue	Pending
W.R. Grace & Co. and Subsidiaries/Arizona Department of Revenue	State Income Tax Matters Years 1993-1995	Arizona Department of Revenue	Pending
W.R. Grace & Co. and Subsidiaries/Florida Department of Revenue	State Income Tax Matters Years 1993-1995	Florida Department of Revenue	Pending
W.R. Grace & Co. – Conn. and W. R. Grace (Delaware), Inc./Wisconsin Department of Revenue	State Income Tax Matters Years 1988-1996	Wisconsin Department of Revenue	Pending
U.S. v. W. R. Grace & Company (sic) Kootenai Development Corporation Case No. CV 00-167- M-DWM	Environmental claim	U.S. District Court, District of Montana, Missoula Division	Settled, Appeal period ends 5/7

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
U.S. v. W. R. Grace & Company, W.R. Grace & Co. – Conn., and Kootenai Development Corporation Case No. CV 01-72- M-DWM	Environmental claim	U.S. District Court, District of Montana, Missoula Division	Complaint, filed 3/30
Petro Resources, Inc. v. N.Y. Hillside, Inc. International Petroleum Management Inc., Charles Jurgens, Mahguib L-Arabi, John Does 1-100 N.Y. Hillside, Inc., International Petroleum Management Inc., Charles Jurgens, Mahguib L-Arabi v. W. R. Grace & Co., a Delaware Corporation, and Grace Energy Corporation, a Delaware Corportion (sic), Occidental Oil and Gas Holding Corporation, Berry Petroleum Company, Chevron USA Inc., Tosco Refining Company, Tosco Corporation, TEORCO, Petro Resources, Inc., Kent Riley, Joe Rose, Does 2-10 Case No.: BC222456	Environmental claim	Superior Court of California, LA County	Complaint, filed 12/29/99

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Interfaith Community Association, Lawrence Baker, Martha Webb Herring, Margaret Webb, Rev. Winston Clarke, Margarita Navas v. AlliedSignal, Inc., Roned Realty of Jersey City, Inc., Roned Realty of Union City, Inc., W.R. Grace & Co., W.R. Grace, Ltd., and ECARG, Inc. W. R. Grace & Co., W.R. Grace, Ltd., and ECARG, Inc. v. AlliedSignal, Inc. Case No. 95-2097	Environmental claim	U.S. District Court for District of New Jersey	Discovery Trial set for 9/01
City of Trenton Missouri, Nestle USA, Inc., Modine Manufacturing Company v. W. R. Grace & Co. – Conn. d/b/a W. R. Grace & Co. (sic) Case No. 00 CV 62160	Environmental claim	Circuit Court of Grundy, County Missouri	Discovery

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Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Seneca Meadows, Inc. and Macedon Homes, Inc. v. ECI Liquidating, Inc. Evans Chemetics, Inc., Evans Chemetics division of Hampshire Chemical Corp. (sic), Evans Chemetics division of W.R. Grace & Co. (sic), Evans Chemetics division of W. R. Grace & Co. – Conn. (sic), Fisher Body Division of General Motors Corp., Fisher Guide Division of General Motors Corp., GTE Corporation, GTE Sylvania Incorporated, General Motors Corporation, General Telephone & Electronics Corporation, Gould Pumps, Inc., Goulds Pumps (N.Y.), Inc., Hampshire Chemical Corporation, North American Philips Corporation, Osram Sylvania, Inc., Philips Electronics North America Corporation, Sales Affiliates, Inc., Sylvania Electric Products, Inc., Sylvania Electrical Products Inc., W. R. Grace & Co., W. R. Grace & Co. – Conn., Zotos International, Inc. Case No. 95-CV-64- 00L	Environmental claim	U.S. District Court for Western District of New York	Discovery

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
W. R. Grace & CO. and ECARG, Inc. v. WEJA, Inc. d/b/a Clean Machine Car Wash, Sun Company, Inc. (R&M), Shell Oil Products Company, Wallace Teich, G.B. 440, Inc., Daniel V. Richards, Mo-Park Industries, Inc., Jerry Feldman, and John Does 1-10 v. Shell Oil and Continental Insurance Company, and Insurance Company of North America Case No. L7908-95	Environmental claim	Superior Court of New Jersey, Law Division, Hudson County	Waiting for judicial decision
John Morgan, Elizabeth Morgan and Angela MacConkey v. W. R. Grace, Inc., John Dinapoli d/b/a Menotomy Trucking, Inc. and William Shannon Case No. 99-P-1965	Environmental claim	Commonwealth of Massachusetts Appeals Court for the Commonwealth	On Appeal
United States of America v. AAI Corporation et al. {21 pages of defendants) Case No. 00-N-1909	Environmental claim	U.S. District Court for the District of Colorado	Consent Decree approved
W.R. Grace & Co. v. U.S. EPA Case No. 00-3302	Environment claim	U.S. Court of Appeals for the 3 rd Circuit	Awaiting decision of 3 rd Circuit

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Joseph Frank Bellow (Belleu) v. W.R. Grace & Co. – Davison Chemical Division Case No. CV-98- 1661-LC	Race discrimination	U.S. District Court for the Western District of Louisiana, Lake Charles Division	Dismissed, with prejudice, 5/1/00; Settled, 6/29/00
Charles E. Wilson v. W.R. Grace & Co. – Davison Chemical Division Case No. CV-98- 1663-LC	Race discrimination	U.S. District Court for the Western District of Louisiana, Lake Charles Division	Dismissed with prejudice, 4/24/00
Anthony Simien v. W.R. Grace & Co. – Davison Chemical Division Case No. CV-98- 1659-LC	Race discrimination	U.S. District Court for the Western District of Louisiana, Lake Charles Division	Dismissed, 9/19/00
Charles H. Sias v. W.R. Grace & Co. – Davison Chemical Division Case No. CV-98- 1658-LC	Race discrimination	U.S. District Court for the Western District of Louisiana, Lake Charles Division	Dismissed, 10/4/00; Amended judgement of dismissal, 10/16/00
Mark E. Golden v. W.R. Grace & Co. – Davison Chemical Division Case No. CV-98- 1660-LC	Race discrimination	U.S. District Court for the Western District of Louisiana, Lake Charles Division	Dismissed with prejudice, 8/18/00
James Arceneaux v. W.R. Grace & Co. – Davison Chemical Division Case No. CV-98-1881	Race discrimination	U.S. District Court for the Western District of Louisiana, Lake Charles Division	Dismissed with prejudice, 1/12/00
Newell K. Woodward v. Sealed Air Corp., et al. Case No.: 01- 10547PBS	Fraudulent conveyance	U.S. District Court, District of Massachusetts	Motion to intervene; transfer venue to DE, pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Ralph Brueckner v. MRA Staffing and CCHP, Inc., d/b/a Cross Country Staffing (n/k/a CC Partners) Case No.: 98-005261- AG	Breach of Employment Agreement	Circuit Court, Palm Beach Co., Florida	Pending
Joyce Ramsay v. MRA Staffing and CCHP, Inc., d/b/a Cross Country Staffing (n/k/a CC Partners) Case No.: CL-99- 7377AG	Breach of Employment Agreement	Circuit Court, Palm Beach Co., Florida	Pending
Gary Butzlaff, et al. v. Cross Country Staffing (n/k/a CC Partners) and CAN Healthpro Case No.: 98CV006556	Professional responsibility	Circuit Court, Milwaukee Co., State of Wisconsin	Pending
Benjamin Cutler, Jr., et al., Halifax Hospital Medical Center, Halifax Staffing, CCHP Inc. d/b/a Cross Country Staffing (n/k/a CC Partners), and Wagid Guirgis, M.D. Case No.: 99-30555 CICI	Professional responsibility	Circuit Court, Seventh Judicial District, Volusia, Florida	Pending
Francis Pitts, et al. v. Shivanand S. Karkal, CCHP, Inc. d/b/a Cross Country Staffing, et al. (n/k/a CC Partners) Case No.: CI-99- 4855	Professional responsibility	Circuit Court, Orange Co., Florida	Pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
Barbara N. Poole and Roy Poole v. Jacob S. Chachkes, M.D., Cross Country Staffing Delaware GP d/b/a Cross Country Staffing (n/k/a CC Partners), CCHP, Inc., et al. Case No.: 98-VS- 0138876-F	Professional responsibility	State Court, Fulton Co., State of Georgia	Pending
Maria Rivera Powers v. Yvette Fletcher and Cross Country Health Care Case No.: 207 1999	Professional responsibility	Territorial Court of the Virgin Islands, Division of St. Thomas and St. John	Pending
Deborah Fusting v. Greater Baltimore Medical Center, Inc. and Cross Country Nurses (CCN), a division of CCHP, Inc. Case No. 03-C-96- 006970	Medical Malpractice	<i>Circuit Court for Baltimore County, Maryland</i>	Pending
Continental Casualty Company v. W.R. Grace and W.R. Grace & Co. – Conn. Case No.: 00CIV.4524	Insurance Coverage	U.S. District Court, S.D.N.Y.	By agreements with CNA counsel as permitted by the Court, Grace was not required to file and serve an answer prior to Ch. 11 filing
Maryland Casualty v. W.R. Grace & Co. and Continental Casualty Co. Case No.: 88CIV4337	<i>Insurance Coverage</i>	U.S. District Court, S.D.N.Y.	Settled; appeal pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
United States of America <u>ex rel.</u> and State of California <u>ex rel.</u> Robert Costa, and Ronald Thornburg v. Baker & Taylor, Inc.; The Carlye Group; and W. R. Grace & Co., Inc. Civil No.: 95-1825- VRW	Conspiracy Investigation by the Office of the Inspector General	U. S. District Court, Northern District of California	Settled
LRF Whippany Associates, L.L.C. v, W. R. Grace & Co; Whippany Leasing Co., Inc. Channel Holdings, Inc.; Channel Home Centers Realty Corporation; and Channel Home Centers Case No. L-3446-98	Lease Guarantee	Superior Court of New Jersey Law Division: Morris County	Dismissed
Anderson Memorial Hospital, et al. (Class Action) v. W. R. Grace & Company [sic.]; W. R. Grace & Company-Connecticut [sic.]; et al. Case No. 92CP25279	Asbestos property damage	Common Pleas Court, Cuyahoga County, Ohio	Pending
Arvil Daily, James Gilreath, Jerry L. Parnell, Sr., Dennis Muelchi, and Jessie Brown, individually and on behalf of all others similarly situated v. W. R. Grace & Co.-Conn. Docket: 00L656	Asbestos property damage	Circuit Court of Madison County Illinois	Pending

SOFA-4a – Suits

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OF DISPOSITION
In re: Zonolite Attic Insulation Products Liability Litigation MDL No.: 1376	Asbestos Property Damage	U.S. District Court, Massachusetts	Pending
Jan Hunter v. W.R. Grace & Co., W.R. Grace & Co. – Conn.	Asbestos Property Damage	U.S. District Court, Massachusetts	Pending
Joel Goldstein & John J. Szufnarowski v. W.R. Grace & Company; W.R. Grace & Company – Conn.; W.R. Grace & Co., a/k/a Grace; and Sealed Air Corporation (consolidated with Lindholm case) Case No.: Unknown	Unknown	Unknown	Unknown
Thomas A. Bockrath v. Aldrich Chemical Company, Inc. et al. Case No.: YC 022766	Breach of Express Warranty	Superior Court of the State of California for the County of Los Angeles	Dismissed
Gaskin, L.L.C. & J.M. Huber Corporation v. W.R. Grace & Co. Case No.: 2001CV35838	Unknown	Superior Court for Fulton County, Georgia	Dismissed by Plaintiffs
Exxon Corporation v. Samson Hydrocarbons Co. Case No.: CJ-99-390	Environmental Liability	District Court, Creek County, Oklahoma	Pending

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO.)	Case No. 01-01139 (JJF)
)	
Debtor.)	

SCHEDULES OF ASSETS AND LIABILITIES

KIRKLAND & ELLIS
James H.M. Sprayregen
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Co-counsel for the Debtors and Debtors
in Possession

GENERAL NOTES REGARDING THE DEBTOR'S
SCHEDULES OF ASSETS AND LIABILITIES

1. The Schedules and Statements have been prepared by the Debtor's Management and are unaudited. While management of the Debtor has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes in financial data contained in the Schedules and Statements and inadvertent errors or omissions may exist. To the extent the Debtor discovers additional information that may suggest a material difference, the Debtor will amend the Schedules and Statements to reflect such changes. Accordingly, the Debtor reserves all rights to amend its Schedules and Statements as may be necessary or appropriate.
2. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected on the Debtor's Schedules.
3. Any failure to designate a claim on the Debtor's Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."
4. While every effort has been made to file complete and accurate Schedules, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend its Schedules as necessary or appropriate.
5. Unless otherwise indicated, all amounts are listed as of April 2, 2001 (the "Commencement Date"), the date each Debtor commenced its chapter 11 case (collectively, the "Chapter 11 Cases").
6. The Debtors have been parties to a substantial number of business transactions and relationships since the formation of the original W. R. Grace & Co. over 100 years ago, including, without limitation, acquisitions or divestments of businesses, purchases, sales or leases of real property, joint ventures and partnerships. In connection with those transactions and relationships, the Debtor may have rights under indemnities and other contract provisions. The Debtor has conducted due diligence to identify potential claims which the Debtor may have in connection with such transactions or relationships, but may not be able to identify all such potential claims as of the Commencement Date. The Debtor reserves all rights to amend this Schedule as may be necessary or appropriate to reflect such claims.

7. In the ordinary course of business, persons, entities or governmental instrumentalities (a) may assert liens against the Debtor, such as tax, water and sewage, mechanics', materialmen's, warehouseman's or carrier's liens, or (b) may assert claims against letters of credit, surety bonds, or guarantees, issued on behalf of the Debtor, such as standby letters of credit and bonds relating to environmental remediation, customs bonds and appeals bonds, as to which the Debtor may have liability. The Debtor has conducted due diligence to identify such liens and claims, but may not have received notice of all such claims as of the Commencement Date and therefore, such liens or claims may not be listed herein. The Debtor reserves all rights to amend its Schedules as may be necessary or appropriate to reflect such claims.
8. The Debtors in the Chapter 11 Cases have made every effort to allocate assets among Debtor subsidiaries and affiliates based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of assets among Debtor subsidiaries and affiliates may change.
9. The Debtors in the Chapter 11 Cases have made every effort to allocate liabilities between the prepetition and postpetition periods, as well as among Debtor subsidiaries and affiliates, based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods between Debtor subsidiaries and affiliates may change.
10. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor's books and records and do not reflect credits or allowances due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits and allowances.

In re: W. R. Grace & Co., Debtor

Case No.:

01-01139

SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, H, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	36	\$962,849,721.00		
C - Property Claimed as Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	2		\$0.00	
E - Creditors Holding Unsecured Priority Claims	YES	4		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	19		\$388,308,847.00	
G - Executory Contracts and Unexpired Leases	YES	23			
H - Codebtors	YES	4			
I - Current Income of Individual Debtor(s)	NO	0			N/A
J - Current Expenditures of Individual Debtor(s)	NO	0			N/A
Total Number of Sheets in ALL Schedules		90			
Total Assets			\$962,849,721.00		
Total Liabilities				\$388,308,847.00	

24-May-01

Note: The amounts listed in the table above include intercompany balances between the Debtor and its debtor and non-debtor subsidiaries and affiliates and would not be representative of the Debtor's financial position on a consolidated basis.

In re: W.R. Grace & Co., Case No. 01-01139

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTORS INTEREST IN PROPERTY	CURRENT BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR MORTGAGE	AMOUNT OF SECURED CLAIM OR MORTGAGE
None	None	\$0	
Total		\$0	

In re: W.R. Grace & Co., Debtor Case No. 01-01139**SCHEDULE B - PERSONAL PROPERTY**

Note: The amounts listed in this schedule include intercompany balances between the Debtor and its debtor and non-debtor subsidiaries and affiliates and would not be representative of the Debtor's financial position on a consolidated basis.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	NONE		
2. Checking, saving or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	NONE		
3. Security deposits with public utilities, telephone companies, landlords, and others.	NONE		
4. Household goods and furnishings, including audio, video, and computer equipment.	NONE		
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	NONE		
6. Wearing apparel.	NONE		
7. Furs and jewelry.	NONE		
8. Firearms and sports, photographic, and other hobby equipment.	NONE		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Exhibit B-9	Deductibles and limits per policy
10. Annuities. Itemize and name each issuer.	NONE		
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	NONE		
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		W. R. Grace & Co. – Conn. 7500 Grace Drive Columbia, MD 21044	\$226,842,945
		Remedium Group, Inc. 7500 Grace Drive Columbia, MD 21044	\$1,168,166
		Litigation Management, Inc. 7500 Grace Drive Columbia, MD 21044	\$13,501,000
13. Interests in partnerships or joint ventures. Itemize.	NONE		
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	NONE		
15. Accounts Receivable.	NONE		

In re: W.R. Grace & Co., Debtor Case No. 01-01139**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	NONE		
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	NONE		
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	NONE		
19. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	NONE		
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. ^{1,2,3,4}		Claim against Nestor - BNA Holdings Corp. under Stock Sale Agreement dated June 23, 1999. Claim for indemnification with respect to certain liabilities, including, but not limited to a certain tax dispute in connection with Cross Country Staffing, a Delaware general partnership ("CCS") meals and incidental expense program. CCS is a former subsidiary of the Debtor.	\$0

¹ The Debtor is a party in many civil actions pending in courts throughout the United States. The Debtor may have claims, including indemnity and contribution claims, against other parties in those civil actions which it has not yet asserted and are not listed herein. The Debtor may also have similar claims against persons or entities which are not currently parties to those civil actions. The Debtor has used reasonable efforts to identify such claims, however, the Debtor reserves all rights to assert such claims in the appropriate forums in the future. The Debtor reserves all rights on behalf of itself and its estate to commence and pursue any and all causes of action or defenses it may possess in the matters listed below and the failure to list any particular action or proceeding herein is not intended to, and does not, limit the rights of the Debtor or its successors or assigns, if any, from pursuing such causes of action, defenses, counterclaims or cross-claims in any such action or proceeding.

² The Debtor is a potentially responsible party with respect to approximately 90 environmental remediation sites and may be named as a potentially responsible party with respect to other sites in the future. The Debtor may have claims, including indemnity and contribution claims, against other parties identified as potentially responsible parties at those remediation sites and against persons or entities not currently so identified. The Debtor has used reasonable efforts to identify such claims, however, the Debtor reserves all rights to amend its Schedules as may be necessary or appropriate to reflect such claims.

³ The Debtor has been a party to a substantial number of business transactions and relationships since its formation 100 years ago, including, without limitation, acquisitions or divestments of businesses, purchases, sales or leases of real property, joint ventures and partnerships. In connection with those transactions and relationships, the Debtor may have rights under indemnities and other contract provisions. The Debtor has conducted due diligence to identify potential claims which the Debtor may have in connection with such transactions or relationships, but may not be able to identify all such potential claims as of the Commencement Date. The Debtor reserves all rights to amend this Schedule as may be necessary or appropriate to reflect such claims.

⁴ The list of actions and proceedings herein shall not constitute an admission by any Debtor that the actions or proceedings herein were filed against any particular Debtor and the Debtor reserves its right to assert that neither the Debtor nor any other Debtor in the Chapter 11 Cases is an appropriate party to such actions or proceedings.

In re: W.R. Grace & Co., Debtor Case No. 01-01139

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Claim against Sealed Air Corporation under the Tax Sharing Agreement dated March 30, 1998. Use of W. R. Grace & Co. and subsidiaries tax attributes in Germany, Malaysia and other tax jurisdictions.	\$0
		Claim against Fresenius National Medical Care, Inc., Fresenius AG, and members of the NMC Group under the Tax Sharing Agreement dated September 27, 1996. Use of tax attributes in various jurisdictions.	\$0
		Contingent Environmental Claims: W. R. Grace & Co., W. R. Grace, Ltd., and ECARG, Inc. v. AlliedSignal, Inc. Case No. 95-2097 W. R. Grace & CO. and ECARG, Inc. v. WEJA, Inc. d/b/a Clean Machine Car Wash, Sun Company, Inc. (R&M), Shell Oil Products Company, Wallace Teich, G.B. 440, Inc., Daniel V. Richards, Mo-Park Industries, Inc., Jerry Feldman, and John Does 1-10 v. Shell Oil and Continental Insurance Company, and Insurance Company of North America Case No. L7908-95 W.R. Grace & Co. v. U.S. EPA Case No. 00-3302	\$0
		U.S. Federal Income Tax Refund Form 1120X, Amended U.S. Corporation Income Tax Return, for the tax year beginning 4/1/98 and ending 12/31/98.	\$0 ⁵
		State of Arizona State of Arizona W.R. Grace & Co., NKA Fresenius National Medical Care Holdings, Inc.	\$0 ⁶

⁵ May be subject to setoff by IRS against other W.R. Grace & Co. and affiliated group tax exposures.

⁶ May be subject to setoff by Fresenius National Medical Care Holdings, Inc.

In re: W.R. Grace & Co., Debtor Case No. 01-01139

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Distribution Agreement dated as of March 30, 1988, by and among W. R. Grace & Co. (now Sealed Air Corporation), W. R. Grace & Co. - Conn., and Grace Specialty Chemicals, Inc. (now W. R. Grace & Co.)	\$0
		Employee Benefits Allocation Agreement dated as of March 30, 1988, by and among W. R. Grace & Co. (now Sealed Air Corporation), W. R. Grace & Co. - Conn., and Grace Specialty Chemicals, Inc. (now W. R. Grace & Co.)	\$0
		WR Grace-Conn Co-obligor on \$250,000,000 5 year facility with Chase Manhattan Bank	\$0
		WR Grace-Conn Co-obligor on \$250,000,000 364-day facility with Chase Manhattan Bank	\$0
21. Patents, copyrights, and other intellectual property. Give particulars.		Debtor may have patents, trademarks and copyrights as shown on B-21 - W. R. Grace & Co. - Conn.	\$0
22. Licenses, franchises, and other general intangibles. Give particulars.		The Debtor is a party to certain license agreements under which intellectual property rights have been licensed to the Debtor. For a list of such license agreements, see Schedule G.	
23. Automobiles, trucks, trailers, and other vehicles.	NONE		
24. Boats, motors, and accessories.	NONE		
25. Aircraft and accessories.	NONE		
26. Office equipment, furnishings, and supplies.	NONE		
27. Machinery, fixtures, equipment and supplies used in business.	NONE		
28. Inventory.	NONE		
29. Animals.	NONE		
30. Crops - growing or harvested. Give particulars.	NONE		
31. Farming equipment and implements.	NONE		
32. Farms supplies, chemicals, and feed.	NONE		
33. Other personal property of any kind not already listed. Itemize.		Intercompany Loans Receivable	

In re: W.R. Grace & Co., Debtor Case No. 01-01139**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Remedium Group, Inc. 7500 Grace Drive Columbia, MD 21044	\$15,952,921
		W. R. Grace & Co. – Conn. 7500 Grace Drive Columbia, MD 21044	\$705,384,689
Total			\$1,925,699,442.00

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
03/31/53	03/31/54	Royal Indemnity Company	RLG27635	As Per Policy	Primary Liability
03/31/54	04/01/55	Royal Indemnity Company	RLG31840	As Per Policy	Primary Liability
04/01/55	04/01/56	Royal Indemnity Company	RLG035805	As Per Policy	Primary Liability
04/01/56	04/01/57	Royal Indemnity Company	RLG045762	As Per Policy	Primary Liability
04/01/57	04/01/58	Royal Indemnity Company	RLG045836	As Per Policy	Primary Liability
04/01/58	04/01/59	Royal Indemnity Company	RLG053959	As Per Policy	Primary Liability
04/01/59	04/01/60	Royal Indemnity Company	RLG021629	As Per Policy	Primary Liability
04/01/60	04/01/61	Royal Indemnity Company	RLG021620	As Per Policy	Primary Liability
04/01/61	04/01/62	Royal Indemnity Company	RLG021621	As Per Policy	Primary Liability
06/01/61	06/01/62	General Insurance Company of America	BLP186027	As Per Policy	Primary Liability
04/01/62	04/01/63	Royal Indemnity Company	RLG021622	As Per Policy	Primary Liability
06/01/62	06/01/63	General Insurance Company of America	BLP205359	As Per Policy	Primary Liability
06/30/62	06/30/63	Maryland Casualty Company	96-205800	As Per Policy	Primary Liability
06/01/63	06/01/64	General Insurance Company of America	BLP221289	As Per Policy	Primary Liability
06/01/64	06/30/64	Maryland Casualty Company	96-224900	As Per Policy	Primary Liability
06/01/64	06/01/65	General Insurance Company of America	BLP245115	As Per Policy	Primary Liability
06/01/65	06/30/65	Maryland Casualty Company	96-243400	As Per Policy	Primary Liability
06/01/65	06/01/66	General Insurance Company of America	BLP260071	As Per Policy	Primary Liability
06/01/66	06/30/66	Maryland Casualty Company	96-257400	As Per Policy	Primary Liability
06/01/66	06/01/67	General Insurance Company of America	BLP270815	As Per Policy	Primary Liability
06/01/67	06/30/67	Maryland Casualty Company	96-269500	As Per Policy	Primary Liability
06/30/67	06/30/68	Maryland Casualty Company	31-278301	As Per Policy	Primary Liability
06/30/68	06/30/69	Maryland Casualty Company	31-278301	As Per Policy	Primary Liability
06/30/69	06/30/70	Maryland Casualty Company	31-278301	As Per Policy	Primary Liability
06/30/70	06/30/71	Maryland Casualty Company	31-R-911051	As Per Policy	Primary Liability
06/30/71	06/30/72	Maryland Casualty Company	31-R-911051	As Per Policy	Primary Liability
06/30/72	06/30/73	Maryland Casualty Company	31-R-911051	As Per Policy	Primary Liability
06/30/73	06/30/76	Continental Casualty Company	CCP9023670	As Per Policy	Primary Liability
06/30/76	06/30/83	Continental Casualty Company	CCP2483440	As Per Policy	Primary Liability
06/30/83	06/30/88	Continental Casualty Company	CCP2483440	As Per Policy	Primary Liability
06/30/88	06/30/89	Continental Casualty Company	CCP001604364	As Per Policy	United States General & Automobile Liability
06/30/88	06/30/89	Continental Casualty Company	CCP9001604498	As Per Policy	Canadian General & Automobile Liability
06/30/88	06/30/89	Continental Casualty Company	CCP3001606790	As Per Policy	Puerto Rico General & Automobile Liability
06/30/89	06/30/90	Continental Casualty Company	CCP001604364	As Per Policy	United States General & Automobile Liability
06/30/89	06/30/90	Continental Casualty Company	CCP9001604498	As Per Policy	Canadian General & Automobile Liability
06/30/89	06/30/90	Continental Casualty Company	CCP3001606790	As Per Policy	Puerto Rico General & Automobile Liability
06/30/90	06/30/91	Continental Casualty Company	CCP001604364	As Per Policy	United States General & Automobile Liability
06/30/90	06/30/91	Continental Casualty Company	CCP9001604498	As Per Policy	Canadian General & Automobile Liability
06/30/90	06/30/91	Continental Casualty Company	CCP3001606790	As Per Policy	Puerto Rico General & Automobile Liability
06/30/91	06/30/92	Continental Casualty Company	CCP001604364	As Per Policy	United States General & Automobile Liability
06/30/91	06/30/92	Continental Casualty Company	CCP9001604498	As Per Policy	Canadian General & Automobile Liability
06/30/91	06/30/92	Continental Casualty Company	CCP3001606790	As Per Policy	Puerto Rico General & Automobile Liability
06/30/92	06/30/93	Continental Casualty Company	CCP001604364	As Per Policy	United States General & Automobile Liability
06/30/92	06/30/93	Continental Casualty Company	CCP9001604498	As Per Policy	Canadian General & Automobile Liability
06/30/92	06/30/93	Continental Casualty Company	CCP3001606790	As Per Policy	Puerto Rico General & Automobile Liability
06/30/93	06/30/94	Continental Casualty Company	CCP902514766	As Per Policy	United States General & Automobile Liability
06/30/93	06/30/94	Continental Casualty Company	CCP602514776	As Per Policy	Canadian General & Automobile Liability
06/30/93	06/30/94	Continental Casualty Company	CCP402514777	As Per Policy	Puerto Rico General & Automobile Liability
06/30/94	06/30/95	Continental Casualty Company	CCP902514766	As Per Policy	United States General & Automobile Liability
06/30/94	06/30/95	Continental Casualty Company	CCP602514776	As Per Policy	Canadian General & Automobile Liability
06/30/94	06/30/95	Continental Casualty Company	CCP402514777	As Per Policy	Puerto Rico General & Automobile Liability
06/30/95	06/30/96	Continental Casualty Company	CCP902514766	As Per Policy	United States General & Automobile Liability
06/30/95	06/30/96	Continental Casualty Company	CCP602514776	As Per Policy	Canadian General & Automobile Liability
06/30/95	06/30/96	Continental Casualty Company	CCP402514777	As Per Policy	Puerto Rico General & Automobile Liability

SCHEDULE B **Item 9 – Insurance**

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/96	06/30/97	Continental Casualty Company	CCP902514766	As Per Policy	United States General & Automobile Liability
06/30/96	06/30/97	Continental Casualty Company	CCP602514776	As Per Policy	Canadian General & Automobile Liability
06/30/96	06/30/97	Continental Casualty Company	CCP402514777	As Per Policy	Puerto Rico General & Automobile Liability
06/30/97	04/01/98	Continental Casualty Company	CCP166800586	As Per Policy	United States General & Automobile Liability
06/30/97	04/01/98	Continental Casualty Company	CCP166800636	As Per Policy	Canadian General & Automobile Liability
06/30/97	04/01/98	Continental Casualty Company	CCP166800619	As Per Policy	Puerto Rico General & Automobile Liability
04/01/98	06/30/99	Continental Casualty Company	CCP166809546	As Per Policy	United States and Puerto Rico General & Automobile Liability
04/01/98	06/30/99	Continental Casualty Company	CCP166809577	As Per Policy	Canadian General Liability
04/01/98	06/30/99	Continental Casualty Company	CAE6809644	As Per Policy	Canadian Automobile Liability
04/01/98	06/30/99	Continental Casualty Company	BUA166809594	As Per Policy	Texas Automobile Liability
06/30/99	06/30/00	Continental Casualty Company	CCP189190695	As Per Policy	United States and Puerto Rico General & Automobile Liability
06/30/99	06/30/00	Continental Casualty Company	CCP189190714	As Per Policy	Canadian General Liability
06/30/99	06/30/00	Continental Casualty Company	CBP189190714	As Per Policy	Canadian Automobile Liability
06/30/99	06/30/00	Continental Casualty Company	BUA189190731	As Per Policy	Texas Automobile Liability
06/30/00	06/30/01	American Home Assurance Company	RMGL6123815	As Per Policy	United States General Liability Policy
06/30/00	06/30/01	American Home Assurance Company	RMGLA2505995	As Per Policy	Canadian General Liability Policy
06/30/00	06/30/01	American Home Assurance Company	CGL 05-69067	As Per Policy	Puerto Rico General Liability Policy
06/30/00	06/30/01	American Home Assurance Company	RMCA5347978	As Per Policy	United States Automobile Liability Policy
06/30/00	06/30/01	American Home Assurance Company	RMB A1166985	As Per Policy	Canadian Automobile Liability Policy
06/30/00	06/30/01	American Home Assurance Company	AL14880096	As Per Policy	Puerto Rico Automobile Liability Policy
06/30/00	06/30/01	American Home Assurance Company	RMCA5347979	As Per Policy	Texas Automobile Liability
10/20/59	10/20/60	Fidelidade Ins. Co. of Lisbon	59E11109B/BB760883	\$125	Excess Liability Policy
10/20/59	10/20/60	Helvetia Accident Swiss Ins. Co.	59E11109B/BB760883	\$1,163	Excess Liability Policy
10/20/59	10/20/60	Alba Gen'l. Ins. Co. Ltd.	59E11109B/BB760883	\$1,213	Excess Liability Policy
10/20/59	10/20/60	Fidelidade Ins. Co. of Lisbon	59E11109C/BB760884	\$1,500	Excess Liability Policy
10/20/59	10/20/60	Fidelidade Ins. Co. of Lisbon	59E11109D/BB760885	\$2,325	Excess Liability Policy
10/20/59	10/20/60	United Standard Ins. Co. Ltd.	59E11109A/BB760881	\$9,680	Excess Liability Policy
10/20/59	10/20/60	Alba Gen'l. Ins. Co. Ltd.	59E11109A/BB760881	\$9,680	Excess Liability Policy
10/20/59	10/20/60	Home & Overseas Ins. Co. Ltd.	59E11109A/BB760881	\$10,000	Excess Liability Policy
10/20/59	10/20/60	Andrew Weir Ins. Co. Ltd.	59E11109B/BB760883	\$10,000	Excess Liability Policy
10/20/59	10/20/60	United Standard Ins. Co. Ltd.	59E11109B/BB760883	\$10,000	Excess Liability Policy
10/20/59	10/20/60	London & Overseas Ins. Co. Ltd.	59E11109B/BB760883	\$12,500	Excess Liability Policy
10/20/59	10/20/60	Helvetia Accident Swiss Ins. Co.	59E11109C/BB760884	\$13,950	Excess Liability Policy
10/20/59	10/20/60	Alba Gen'l. Ins. Co. Ltd.	59E11109C/BB760884	\$14,550	Excess Liability Policy
10/20/59	10/20/60	Black Sea & Baltic Gen'l Ins. Co.	59E11109D/BB760885	\$15,500	Excess Liability Policy
10/20/59	10/20/60	Excess Ins. Co. Ltd.	59E11109A/BB760881	\$19,320	Excess Liability Policy
10/20/59	10/20/60	River Thames Ins. Co. Ltd.	59E11109A/BB760881	\$19,320	Excess Liability Policy
10/20/59	10/20/60	Helvetia Accident Swiss Ins. Co.	59E11109D/BB760885	\$21,622	Excess Liability Policy
10/20/59	10/20/60	Alba Gen'l. Ins. Co. Ltd.	59E11109D/BB760885	\$22,552	Excess Liability Policy
10/20/59	10/20/60	United Standard Ins. Co. Ltd.	59E11109D/BB760885	\$23,250	Excess Liability Policy
10/20/59	10/20/60	World Auxiliary Ins. Corp. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/59	10/20/60	Excess Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/59	10/20/60	River Thames Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/59	10/20/60	Excess Ins. Co. Ltd.	59E11109C/BB760884	\$25,000	Excess Liability Policy
10/20/59	10/20/60	World Auxiliary Ins. Corp. Ltd.	59E11109A/BB760881	\$29,000	Excess Liability Policy
10/20/59	10/20/60	Andrew Weir Ins. Co. Ltd.	59E11109C/BB760884	\$30,000	Excess Liability Policy
10/20/59	10/20/60	Sphere Drake Ins. Co. Ltd.	59E11109D/BB760885	\$43,400	Excess Liability Policy
10/20/59	10/20/60	London & Edinburgh General Ins. Co.	59E11109C/BB760884	\$50,000	Excess Liability Policy
10/20/59	10/20/60	London & Overseas Ins. Co. Ltd.	59E11109C/BB760884	\$50,000	Excess Liability Policy
10/20/59	10/20/60	World Auxiliary Ins. Corp. Ltd.	59E11109D/BB760885	\$62,000	Excess Liability Policy
10/20/59	10/20/60	River Thames Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy
10/20/59	10/20/60	London & Overseas Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
10/20/59	10/20/60	London & Edinburgh General Ins. Co.	59E11109A/BB760881	\$80,000	Excess Liability Policy
10/20/59	10/20/60	Andrew Weir Ins. Co. Ltd.	59E11109D/BB760885	\$155,000	Excess Liability Policy
10/20/59	10/20/60	Excess Ins. Co. Ltd.	59E11109D/BB760885	\$155,000	Excess Liability Policy
10/20/59	10/20/60	St. Helens Ins. Co. Ltd.	59E11109A/BB760881	\$13,520	Excess Liability Policy
10/20/59	10/20/60	St. Helens Ins. Co. Ltd.	59E11109B/BB760883	\$20,000	Excess Liability Policy
10/20/59	10/20/60	British National Ins. Co. Ltd.	59E11109A/BB760881	\$21,280	Excess Liability Policy
10/20/59	10/20/60	British National Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/59	10/20/60	St. Helens Ins. Co. Ltd.	59E11109C/BB760884	\$30,000	Excess Liability Policy
10/20/59	10/20/60	Sovereign Marine & Gen'l Ins. Co.	59E11109D/BB760885	\$31,000	Excess Liability Policy
10/20/59	10/20/60	British National Ins. Co. Ltd.	59E11109D/BB760885	\$46,500	Excess Liability Policy
10/20/59	10/20/60	St. Helens Ins. Co. Ltd.	59E11109D/BB760885	\$46,500	Excess Liability Policy
10/20/59	10/20/60	Orion Ins. Co. Ltd.	59E11109B/BB760883	\$67,500	Excess Liability Policy
10/20/59	10/20/60	Orion Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy
10/20/59	10/20/60	Orion Ins. Co. Ltd.	59E11109D/BB760885	\$80,600	Excess Liability Policy
10/20/59	10/20/60	Orion Ins. Co. Ltd.	59E11109C/BB760884	\$125,000	Excess Liability Policy
10/20/59	10/20/60	Lloyds Underwriters	59E11109A/BB760881	\$188,200	Excess Liability Policy
10/20/59	10/20/60	Lloyds Underwriters	59E11109B/BB760883	\$277,500	Excess Liability Policy
10/20/59	10/20/60	Lloyds Underwriters	59E11109C/BB760884	\$660,000	Excess Liability Policy
10/20/59	10/20/60	Lloyds Underwriters	59E11109D/BB760885	\$2,162,250	Excess Liability Policy
10/20/60	10/20/61	Fidelidade Ins. Co. of Lisbon	59E11109B/BB760883	\$250	Excess Liability Policy
10/20/60	10/20/61	Fidelidade Ins. Co. of Lisbon	59E11109C/BB760884	\$1,500	Excess Liability Policy
10/20/60	10/20/61	Fidelidade Ins. Co. of Lisbon	59E11109D/BB760885	\$2,325	Excess Liability Policy
10/20/60	10/20/61	Helvetia Accident Swiss Ins. Co.	59E11109B/BB760883	\$2,325	Excess Liability Policy
10/20/60	10/20/61	Alba Gen'l. Ins. Co. Ltd.	59E11109B/BB760883	\$2,425	Excess Liability Policy
10/20/60	10/20/61	Black Sea & Baltic Gen'l Ins. Co.	59E11109B/BB760883	\$5,000	Excess Liability Policy
10/20/60	10/20/61	United Standard Ins. Co. Ltd.	59E11109A/BB760881	\$9,680	Excess Liability Policy
10/20/60	10/20/61	Alba Gen'l. Ins. Co. Ltd.	59E11109A/BB760881	\$9,680	Excess Liability Policy
10/20/60	10/20/61	Home & Overseas Ins. Co. Ltd.	59E11109A/BB760881	\$10,000	Excess Liability Policy
10/20/60	10/20/61	Andrew Weir Ins. Co. Ltd.	59E11109B/BB760883	\$10,000	Excess Liability Policy
10/20/60	10/20/61	United Standard Ins. Co. Ltd.	59E11109B/BB760883	\$10,000	Excess Liability Policy
10/20/60	10/20/61	London & Overseas Ins. Co. Ltd.	59E11109B/BB760883	\$12,500	Excess Liability Policy
10/20/60	10/20/61	Helvetia Accident Swiss Ins. Co.	59E11109C/BB760884	\$13,950	Excess Liability Policy
10/20/60	10/20/61	Alba Gen'l. Ins. Co. Ltd.	59E11109C/BB760884	\$14,550	Excess Liability Policy
10/20/60	10/20/61	Black Sea & Baltic Gen'l Ins. Co.	59E11109D/BB760885	\$15,500	Excess Liability Policy
10/20/60	10/20/61	River Thames Ins. Co. Ltd.	59E11109A/BB760881	\$19,320	Excess Liability Policy
10/20/60	10/20/61	Excess Ins. Co. Ltd.	59E11109A/BB760881	\$19,320	Excess Liability Policy
10/20/60	10/20/61	Helvetia Accident Swiss Ins. Co.	59E11109D/BB760885	\$21,622	Excess Liability Policy
10/20/60	10/20/61	Alba Gen'l. Ins. Co. Ltd.	59E11109D/BB760885	\$22,552	Excess Liability Policy
10/20/60	10/20/61	United Standard Ins. Co. Ltd.	59E11109D/BB760885	\$23,250	Excess Liability Policy
10/20/60	10/20/61	World Auxiliary Ins. Corp. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/60	10/20/61	Excess Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/60	10/20/61	River Thames Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/60	10/20/61	Excess Ins. Co. Ltd.	59E11109C/BB760884	\$25,000	Excess Liability Policy
10/20/60	10/20/61	World Auxiliary Ins. Corp. Ltd.	59E11109A/BB760881	\$29,000	Excess Liability Policy
10/20/60	10/20/61	Andrew Weir Ins. Co. Ltd.	59E11109C/BB760884	\$30,000	Excess Liability Policy
10/20/60	10/20/61	Sphere Drake Ins. Co. Ltd.	59E11109D/BB760885	\$43,400	Excess Liability Policy
10/20/60	10/20/61	London & Edinburgh General Ins. Co.	59E11109C/BB760884	\$50,000	Excess Liability Policy
10/20/60	10/20/61	London & Overseas Ins. Co. Ltd.	59E11109C/BB760884	\$50,000	Excess Liability Policy
10/20/60	10/20/61	World Auxiliary Ins. Corp. Ltd.	59E11109D/BB760885	\$62,000	Excess Liability Policy
10/20/60	10/20/61	London & Overseas Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy
10/20/60	10/20/61	River Thames Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy
10/20/60	10/20/61	London & Edinburgh General Ins. Co.	59E11109A/BB760881	\$80,000	Excess Liability Policy
10/20/60	10/20/61	Andrew Weir Ins. Co. Ltd.	59E11109D/BB760885	\$155,000	Excess Liability Policy
10/20/60	10/20/61	Excess Ins. Co. Ltd.	59E11109D/BB760885	\$155,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
10/20/60	10/20/61	St. Helens Ins. Co. Ltd.	59E11109A/BB760881	\$13,520	Excess Liability Policy
10/20/60	10/20/61	St. Helens Ins. Co. Ltd.	59E11109B/BB760883	\$20,000	Excess Liability Policy
10/20/60	10/20/61	British National Ins. Co. Ltd.	59E11109A/BB760881	\$21,280	Excess Liability Policy
10/20/60	10/20/61	British National Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/60	10/20/61	St. Helens Ins. Co. Ltd.	59E11109C/BB760884	\$30,000	Excess Liability Policy
10/20/60	10/20/61	Sovereign Marine & Gen'l Ins. Co.	59E11109D/BB760885	\$31,000	Excess Liability Policy
10/20/60	10/20/61	British National Ins. Co. Ltd.	59E11109D/BB760885	\$46,500	Excess Liability Policy
10/20/60	10/20/61	St. Helens Ins. Co. Ltd.	59E11109D/BB760885	\$46,500	Excess Liability Policy
10/20/60	10/20/61	Orion Ins. Co. Ltd.	59E11109B/BB760883	\$60,000	Excess Liability Policy
10/20/60	10/20/61	Orion Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy
10/20/60	10/20/61	Orion Ins. Co. Ltd.	59E11109D/BB760885	\$80,600	Excess Liability Policy
10/20/60	10/20/61	Orion Ins. Co. Ltd.	59E11109C/BB760884	\$125,000	Excess Liability Policy
10/20/60	10/20/61	Lloyds Underwriters	59E11109A/BB760881	\$188,200	Excess Liability Policy
10/20/60	10/20/61	Lloyds Underwriters	59E11109B/BB760883	\$277,500	Excess Liability Policy
10/20/60	10/20/61	Lloyds Underwriters	59E11109C/BB760884	\$660,000	Excess Liability Policy
10/20/60	10/20/61	Lloyds Underwriters	59E11109D/BB760885	\$2,162,250	Excess Liability Policy
10/20/61	10/20/62	Fidelidade Ins. Co. of Lisbon	59E11109B/BB760883	\$250	Excess Liability Policy
10/20/61	10/20/62	Fidelidade Ins. Co. of Lisbon	59E11109C/BB760884	\$1,500	Excess Liability Policy
10/20/61	10/20/62	Fidelidade Ins. Co. of Lisbon	59E11109D/BB760885	\$2,325	Excess Liability Policy
10/20/61	10/20/62	Helvetia Accident Swiss Ins. Co.	59E11109B/BB760883	\$2,325	Excess Liability Policy
10/20/61	10/20/62	Alba Gen'l. Ins. Co. Ltd.	59E11109B/BB760883	\$2,425	Excess Liability Policy
10/20/61	10/20/62	Black Sea & Baltic Gen'l Ins. Co.	59E11109B/BB760883	\$5,000	Excess Liability Policy
10/20/61	10/20/62	United Standard Ins. Co. Ltd.	59E11109A/BB760881	\$9,680	Excess Liability Policy
10/20/61	10/20/62	Alba Gen'l. Ins. Co. Ltd.	59E11109A/BB760881	\$9,680	Excess Liability Policy
10/20/61	10/20/62	Home & Overseas Ins. Co. Ltd.	59E11109A/BB760881	\$10,000	Excess Liability Policy
10/20/61	10/20/62	Andrew Weir Ins. Co. Ltd.	59E11109B/BB760883	\$10,000	Excess Liability Policy
10/20/61	10/20/62	United Standard Ins. Co. Ltd.	59E11109B/BB760883	\$10,000	Excess Liability Policy
10/20/61	10/20/62	London & Overseas Ins. Co. Ltd.	59E11109B/BB760883	\$12,500	Excess Liability Policy
10/20/61	10/20/62	Helvetia Accident Swiss Ins. Co.	59E11109C/BB760884	\$13,950	Excess Liability Policy
10/20/61	10/20/62	Alba Gen'l. Ins. Co. Ltd.	59E11109C/BB760884	\$14,550	Excess Liability Policy
10/20/61	10/20/62	Black Sea & Baltic Gen'l Ins. Co.	59E11109D/BB760885	\$15,500	Excess Liability Policy
10/20/61	10/20/62	River Thames Ins. Co. Ltd.	59E11109A/BB760881	\$19,320	Excess Liability Policy
10/20/61	10/20/62	Excess Ins. Co. Ltd.	59E11109A/BB760881	\$19,320	Excess Liability Policy
10/20/61	10/20/62	Helvetia Accident Swiss Ins. Co.	59E11109D/BB760885	\$21,622	Excess Liability Policy
10/20/61	10/20/62	Alba Gen'l. Ins. Co. Ltd.	59E11109D/BB760885	\$22,552	Excess Liability Policy
10/20/61	10/20/62	United Standard Ins. Co. Ltd.	59E11109D/BB760885	\$23,250	Excess Liability Policy
10/20/61	10/20/62	Excess Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/61	10/20/62	River Thames Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/61	10/20/62	World Auxiliary Ins. Corp. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/61	10/20/62	Excess Ins. Co. Ltd.	59E11109C/BB760884	\$25,000	Excess Liability Policy
10/20/61	10/20/62	World Auxiliary Ins. Corp. Ltd.	59E11109A/BB760881	\$29,000	Excess Liability Policy
10/20/61	10/20/62	Andrew Weir Ins. Co. Ltd.	59E11109C/BB760884	\$30,000	Excess Liability Policy
10/20/61	10/20/62	Sphere Drake Ins. Co. Ltd.	59E11109D/BB760885	\$43,400	Excess Liability Policy
10/20/61	10/20/62	London & Overseas Ins. Co. Ltd.	59E11109C/BB760884	\$50,000	Excess Liability Policy
10/20/61	10/20/62	London & Edinburgh General Ins. Co.	59E11109C/BB760884	\$50,000	Excess Liability Policy
10/20/61	10/20/62	World Auxiliary Ins. Corp. Ltd.	59E11109D/BB760885	\$62,000	Excess Liability Policy
10/20/61	10/20/62	River Thames Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy
10/20/61	10/20/62	London & Overseas Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy
10/20/61	10/20/62	London & Edinburgh General Ins. Co.	59E11109A/BB760881	\$80,000	Excess Liability Policy
10/20/61	10/20/62	Andrew Weir Ins. Co. Ltd.	59E11109D/BB760885	\$155,000	Excess Liability Policy
10/20/61	10/20/62	Excess Ins. Co. Ltd.	59E11109D/BB760885	\$155,000	Excess Liability Policy
10/20/61	10/20/62	St. Helens Ins. Co. Ltd.	59E11109A/BB760881	\$13,520	Excess Liability Policy
10/20/61	10/20/62	St. Helens Ins. Co. Ltd.	59E11109B/BB760883	\$20,000	Excess Liability Policy
10/20/61	10/20/62	British National Ins. Co. Ltd.	59E11109A/BB760881	\$21,280	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
10/20/61	10/20/62	British National Ins. Co. Ltd.	59E11109B/BB760883	\$25,000	Excess Liability Policy
10/20/61	10/20/62	St. Helens Ins. Co. Ltd.	59E11109C/BB760884	\$30,000	Excess Liability Policy
10/20/61	10/20/62	Sovereign Marine & Gen'l Ins. Co.	59E11109D/BB760885	\$31,000	Excess Liability Policy
10/20/61	10/20/62	British National Ins. Co. Ltd.	59E11109D/BB760885	\$46,500	Excess Liability Policy
10/20/61	10/20/62	St. Helens Ins. Co. Ltd.	59E11109D/BB760885	\$46,500	Excess Liability Policy
10/20/61	10/20/62	Orion Ins. Co. Ltd.	59E11109B/BB760883	\$60,000	Excess Liability Policy
10/20/61	10/20/62	Orion Ins. Co. Ltd.	59E11109D/BB760885	\$77,500	Excess Liability Policy
10/20/61	10/20/62	Orion Ins. Co. Ltd.	59E11109D/BB760885	\$80,600	Excess Liability Policy
10/20/61	10/20/62	Orion Ins. Co. Ltd.	59E11109C/BB760884	\$125,000	Excess Liability Policy
10/20/61	10/20/62	Lloyds Underwriters	59E11109A/BB760881	\$188,200	Excess Liability Policy
10/20/61	10/20/62	Lloyds Underwriters	59E11109B/BB760883	\$277,500	Excess Liability Policy
10/20/61	10/20/62	Lloyds Underwriters	59E11109C/BB760884	\$660,000	Excess Liability Policy
10/20/61	10/20/62	Lloyds Underwriters	59E11109D/BB760885	\$2,162,250	Excess Liability Policy
10/20/62	10/20/63	American Employers	A-15-2127-51	\$5,000,000	Excess Liability Policy
10/20/62	10/20/63	Home Insurance Co	HEC9543206	\$5,000,000	Excess Liability Policy
10/20/63	10/20/64	American Employers	A-15-2127-51	\$5,000,000	Excess Liability Policy
10/20/63	10/20/64	Home Insurance Co	HEC9543206	\$5,000,000	Excess Liability Policy
10/20/64	10/20/65	American Employers	A-15-2127-51	\$5,000,000	Excess Liability Policy
10/20/64	10/20/65	Home Insurance Co	HEC9543206	\$5,000,000	Excess Liability Policy
01/27/65	10/20/65	American Employers	A-15-8138-001	\$10,000,000	Excess Liability Policy
01/27/65	10/20/65	Fireman's Fund	XL76937	\$5,000,000	Excess Liability Policy
01/27/65	10/20/65	American Reinsurance Co	M-6672-0001	\$5,000,000	Excess Liability Policy
10/20/65	10/20/66	American Employers	A-16-8220-001	\$5,000,000	Excess Liability Policy
10/20/65	10/20/66	Home Insurance Co	HEC9544498	\$5,000,000	Excess Liability Policy
10/20/65	10/20/66	INA	XBC1834	\$10,000,000	Excess Liability Policy
10/20/65	10/20/66	American Employers	A-16-8220-002	\$5,000,000	Excess Liability Policy
10/20/65	10/20/66	American Home Assurance	CE351082	\$5,000,000	Excess Liability Policy
05/17/66	10/20/66	American Reinsurance Co	M-6672-0002	\$5,000,000	Excess Liability Policy
05/17/66	10/20/66	Fireman's Fund	XL91085	\$5,000,000	Excess Liability Policy
05/17/66	10/20/66	World Auxiliary Ins. Corp. Ltd.	66/180390	\$99,300	Excess Liability Policy
05/17/66	10/20/66	Sphere Drake Ins. Co. Ltd.	66/180390	\$198,500	Excess Liability Policy
05/17/66	10/20/66	London & Overseas Ins. Co. Ltd.	66/180390	\$397,100	Excess Liability Policy
05/17/66	10/20/66	Swiss Union Gen. Ins. Co. Ltd.	66/180390	\$496,350	Excess Liability Policy
05/17/66	10/20/66	Minster Ins. Co. Ltd.	66/180390	\$496,350	Excess Liability Policy
05/17/66	10/20/66	Andrew Weir Ins. Co. Ltd.	66/180390	\$496,400	Excess Liability Policy
05/17/66	10/20/66	Stronghold Ins. Co. Ltd.	66/180390	\$893,400	Excess Liability Policy
05/17/66	10/20/66	St. Helens Ins. Co. Ltd.	66/180390	\$148,900	Excess Liability Policy
05/17/66	10/20/66	Orion Ins. Co. Ltd.	66/180390	\$397,100	Excess Liability Policy
05/17/66	10/20/66	British National Ins. Co. Ltd.	66/180390	\$496,400	Excess Liability Policy
05/17/66	10/20/66	English & American Ins. Co. Ltd.	66/180390	\$645,300	Excess Liability Policy
05/17/66	10/20/66	Dominion Ins. Co. Ltd.	66/180390	\$992,700	Excess Liability Policy
05/17/66	10/20/66	Lloyds Underwriters	66/180390	\$4,242,200	Excess Liability Policy
10/20/66	10/20/67	American Employers	A-16-8220-001	\$5,000,000	Excess Liability Policy
10/20/66	10/20/67	Home Insurance Co	HEC9544498	\$5,000,000	Excess Liability Policy
10/20/66	10/20/67	INA	XBC1834	\$10,000,000	Excess Liability Policy
10/20/66	10/20/67	American Employers	A-16-8220-002	\$5,000,000	Excess Liability Policy
10/20/66	10/20/67	American Home Assurance	CE351082	\$5,000,000	Excess Liability Policy
10/20/66	10/20/67	American Reinsurance Co	M-6672-0002	\$5,000,000	Excess Liability Policy
10/20/66	10/20/67	Fireman's Fund	XL91085	\$5,000,000	Excess Liability Policy
10/20/66	10/20/67	World Auxiliary Ins. Corp. Ltd.	66/180390	\$99,300	Excess Liability Policy
10/20/66	10/20/67	Sphere Drake Ins. Co. Ltd.	66/180390	\$198,500	Excess Liability Policy
10/20/66	10/20/67	London & Overseas Ins. Co. Ltd.	66/180390	\$397,100	Excess Liability Policy
10/20/66	10/20/67	Minster Ins. Co. Ltd.	66/180390	\$496,350	Excess Liability Policy
10/20/66	10/20/67	Swiss Union Gen. Ins. Co. Ltd.	66/180390	\$496,350	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
10/20/66	10/20/67	Andrew Weir Ins. Co. Ltd.	66/180390	\$496,400	Excess Liability Policy
10/20/66	10/20/67	Stronghold Ins. Co. Ltd.	66/180390	\$893,400	Excess Liability Policy
10/20/66	10/20/67	St. Helens Ins. Co. Ltd.	66/180390	\$148,900	Excess Liability Policy
10/20/66	10/20/67	Orion Ins. Co. Ltd.	66/180390	\$397,100	Excess Liability Policy
10/20/66	10/20/67	British National Ins. Co. Ltd.	66/180390	\$496,400	Excess Liability Policy
10/20/66	10/20/67	English & American Ins. Co. Ltd.	66/180390	\$645,300	Excess Liability Policy
10/20/66	10/20/67	Dominion Ins. Co. Ltd.	66/180390	\$992,700	Excess Liability Policy
10/20/66	10/20/67	Lloyds Underwriters	66/180390	\$4,242,200	Excess Liability Policy
10/20/67	10/20/68	American Employers	A-16-8220-001	\$5,000,000	Excess Liability Policy
10/20/67	10/20/68	Home Insurance Co	HEC9544498	\$5,000,000	Excess Liability Policy
10/20/67	10/20/68	INA	XBC1834	\$10,000,000	Excess Liability Policy
10/20/67	10/20/68	American Employers	A-16-8220-002	\$5,000,000	Excess Liability Policy
10/20/67	10/20/68	American Home Assurance	CE351082	\$5,000,000	Excess Liability Policy
10/20/67	10/20/68	American Reinsurance Co	M-6672-0002	\$5,000,000	Excess Liability Policy
10/20/67	10/20/68	Fireman's Fund	XL91085	\$5,000,000	Excess Liability Policy
10/20/67	10/20/68	World Auxiliary Ins. Corp. Ltd.	66/180390	\$99,300	Excess Liability Policy
10/20/67	10/20/68	Sphere Drake Ins. Co. Ltd.	66/180390	\$198,500	Excess Liability Policy
10/20/67	10/20/68	London & Overseas Ins. Co. Ltd.	66/180390	\$397,100	Excess Liability Policy
10/20/67	10/20/68	Swiss Union Gen. Ins. Co. Ltd.	66/180390	\$496,350	Excess Liability Policy
10/20/67	10/20/68	Minster Ins. Co. Ltd.	66/180390	\$496,350	Excess Liability Policy
10/20/67	10/20/68	Andrew Weir Ins. Co. Ltd.	66/180390	\$496,400	Excess Liability Policy
10/20/67	10/20/68	Stronghold Ins. Co. Ltd.	66/180390	\$893,400	Excess Liability Policy
10/20/67	10/20/68	St. Helens Ins. Co. Ltd.	66/180390	\$148,900	Excess Liability Policy
10/20/67	10/20/68	Orion Ins. Co. Ltd.	66/180390	\$397,100	Excess Liability Policy
10/20/67	10/20/68	British National Ins. Co. Ltd.	66/180390	\$496,400	Excess Liability Policy
10/20/67	10/20/68	English & American Ins. Co. Ltd.	66/180390	\$645,300	Excess Liability Policy
10/20/67	10/20/68	Dominion Ins. Co. Ltd.	66/180390	\$992,700	Excess Liability Policy
10/20/67	10/20/68	Lloyds Underwriters	66/180390	\$4,242,200	Excess Liability Policy
10/20/68	10/20/69	American Employers	A-16-8220-003	\$5,000,000	Excess Liability Policy
10/20/68	10/20/69	Home Insurance Co	HEC9304605	\$5,000,000	Excess Liability Policy
10/20/68	10/20/69	INA	XBC1834	\$10,000,000	Excess Liability Policy
10/20/68	10/20/69	US Fire Insurance Co	XS2108	\$500,000	Excess Liability Policy
10/20/68	10/20/69	American Reinsurance Co	M0085374	\$3,000,000	Excess Liability Policy
10/20/68	10/20/69	Fireman's Fund	XLX1026877	\$5,000,000	Excess Liability Policy
10/20/68	10/20/69	American Home Assurance	WRG-1	\$5,000,000	Excess Liability Policy
10/20/68	10/20/69	British Northwestern	411-4307	\$1,500,000	Excess Liability Policy
10/20/68	10/20/69	Lloyds Underwriters	914-102502	\$5,000,000	Excess Liability Policy
10/20/68	10/20/69	American Employers	A-16-8220-004	\$5,000,000	Excess Liability Policy
10/20/68	10/20/69	Maryland Casualty Co.	WRG-1.	\$5,000,000	Excess Liability Policy
10/20/69	10/20/70	American Employers	A-16-8220-003	\$5,000,000	Excess Liability Policy
10/20/69	10/20/70	Home Insurance Co	HEC9304605	\$5,000,000	Excess Liability Policy
10/20/69	10/20/70	INA	XBC1834	\$10,000,000	Excess Liability Policy
10/20/69	10/20/70	US Fire Insurance Co	XS2108	\$500,000	Excess Liability Policy
10/20/69	10/20/70	American Reinsurance Co	M0085374	\$3,000,000	Excess Liability Policy
10/20/69	10/20/70	Fireman's Fund	XLX1026877	\$5,000,000	Excess Liability Policy
10/20/69	10/20/70	American Home Assurance	WRG-1	\$5,000,000	Excess Liability Policy
10/20/69	11/14/69	British Northwestern	411-4307	\$1,500,000	Excess Liability Policy
10/20/69	10/20/70	Lloyds Underwriters	914-102502	\$5,000,000	Excess Liability Policy
10/20/69	10/20/70	Maryland Casualty Co.	WRG-1.	\$5,000,000	Excess Liability Policy
10/20/69	10/20/70	American Employers	A-16-8220-004	\$5,000,000	Excess Liability Policy
11/14/69	10/20/70	British Northwestern	411-4307.	\$450,000	Excess Liability Policy
11/14/69	10/20/70	Lloyds Underwriters	914/1/4116	\$1,050,000	Excess Liability Policy
10/20/70	06/30/71	American Employers	A-16-8220-003	\$5,000,000	Excess Liability Policy
10/20/70	06/30/71	Home Insurance Co	HEC9304605	\$5,000,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
10/20/70	06/30/71	INA	XBC1834	\$10,000,000	Excess Liability Policy
10/20/70	06/30/71	US Fire Insurance Co	XS2108	\$500,000	Excess Liability Policy
10/20/70	06/30/71	American Reinsurance Co	M0085374	\$3,000,000	Excess Liability Policy
10/20/70	06/30/71	American Home Assurance	WRG-1	\$5,000,000	Excess Liability Policy
10/20/70	06/30/71	Fireman's Fund	XLX1026877	\$5,000,000	Excess Liability Policy
10/20/70	06/30/71	British Northwestern	411-4307	\$450,000	Excess Liability Policy
10/20/70	06/30/71	Lloyds Underwriters	914/1/4116	\$1,050,000	Excess Liability Policy
10/20/70	06/30/71	Lloyds Underwriters	914-102502	\$5,000,000	Excess Liability Policy
10/20/70	06/30/71	Maryland Casualty Co.	WRG-1	\$5,000,000	Excess Liability Policy
10/20/70	06/30/71	American Employers	A-16-8220-004	\$5,000,000	Excess Liability Policy
06/30/71	06/30/72	Employers Comm'l Union	EY8220005	\$5,000,000	Excess Liability Policy
06/30/71	06/30/72	Home Insurance Co	HEC9919945	\$5,000,000	Excess Liability Policy
06/30/71	06/30/72	INA	XCP3745	\$10,000,000	Excess Liability Policy
06/30/71	06/30/72	American Reinsurance Co	M0085374	\$3,000,000	Excess Liability Policy
06/30/71	06/30/72	American Home Assurance	CE2691919	\$5,000,000	Excess Liability Policy
06/30/71	06/30/72	Employers Comm'l Union	EY8220006	\$3,000,000	Excess Liability Policy
06/30/71	06/30/72	Midland Insurance Co	XL1611 (WRG-2)	\$4,000,000	Excess Liability Policy
06/30/71	06/30/72	Lloyds Underwriters	914105953	\$5,000,000	Excess Liability Policy
06/30/71	06/30/72	Maryland Casualty Co.	WRG-2	\$5,000,000	Excess Liability Policy
06/30/71	06/30/72	Aetna Casualty & Surety	01XN150WCA	\$5,000,000	Excess Liability Policy
06/30/72	06/30/73	Employers Comm'l Union	EY8220005	\$5,000,000	Excess Liability Policy
06/30/72	06/30/73	Home Insurance Co	HEC9919945	\$5,000,000	Excess Liability Policy
06/30/72	06/30/73	INA	XCP3745	\$10,000,000	Excess Liability Policy
06/30/72	06/30/73	American Reinsurance Co	M0085374	\$3,000,000	Excess Liability Policy
06/30/72	06/30/73	American Home Assurance	CE2691919	\$5,000,000	Excess Liability Policy
06/30/72	06/30/73	Employers Comm'l Union	EY8220006	\$3,000,000	Excess Liability Policy
06/30/72	06/30/73	Midland Insurance Co	XL1611 (WRG-2)	\$4,000,000	Excess Liability Policy
06/30/72	06/30/73	Maryland Casualty Co.	WRG-2	\$5,000,000	Excess Liability Policy
06/30/72	06/30/73	Aetna Casualty & Surety	01XN150WCA	\$5,000,000	Excess Liability Policy
06/30/72	06/30/73	Lloyds Underwriters	914105953	\$5,000,000	Excess Liability Policy
02/27/73	06/30/73	Unigard Security	1-0589	\$20,000,000	Excess Liability Policy
02/27/73	06/30/73	Home Insurance Co	HEC4356740	\$5,000,000	Excess Liability Policy
06/30/73	06/30/74	Employers Comm'l Union	EY8220005	\$5,000,000	Excess Liability Policy
06/30/73	06/30/74	Home Insurance Co	HEC9919945	\$5,000,000	Excess Liability Policy
06/30/73	08/09/73	INA	XCP3745	\$10,000,000	Excess Liability Policy
06/30/73	06/30/74	American Reinsurance Co	M0085374	\$3,000,000	Excess Liability Policy
06/30/73	06/30/74	American Home Assurance	CE2691919	\$5,000,000	Excess Liability Policy
06/30/73	06/30/74	Employers Comm'l Union	EY8220006	\$3,000,000	Excess Liability Policy
06/30/73	06/30/74	Midland Insurance Co	XL1611 (WRG-2)	\$4,000,000	Excess Liability Policy
06/30/73	06/30/74	Maryland Casualty Co.	WRG-2	\$5,000,000	Excess Liability Policy
06/30/73	06/30/74	Lloyds Underwriters	914105953	\$5,000,000	Excess Liability Policy
06/30/73	06/30/74	Aetna Casualty & Surety	01XN150WCA	\$5,000,000	Excess Liability Policy
06/30/73	06/30/74	Home Insurance Co	HEC4356740	\$5,000,000	Excess Liability Policy
06/30/73	06/30/74	Unigard Security	1-0589	\$20,000,000	Excess Liability Policy
08/09/73	06/30/74	Continental Casualty Co.	RDX8936833	\$10,000,000	Excess Liability Policy
06/30/74	06/30/75	Unigard Security	1-2517	\$10,000,000	Excess Liability Policy
06/30/74	06/30/75	Continental Casualty Co.	RDX9156645	\$10,000,000	Excess Liability Policy
06/30/74	06/30/75	American Home Assurance	74DD662C	\$16,500	Excess Liability Policy
06/30/74	06/30/75	London & Edinburgh General Ins. Co.	74DD662C	\$27,000	Excess Liability Policy
06/30/74	06/30/75	Bishopsgate Ins. Co. Ltd.	74DD662C	\$53,006	Excess Liability Policy
06/30/74	06/30/75	St. Katherine Ins. Co. Ltd.	74DD662C	\$66,483	Excess Liability Policy
06/30/74	06/30/75	National Casualty Co. of America	74DD662C	\$133,066	Excess Liability Policy
06/30/74	06/30/75	London & Edinburgh General Ins. Co.	74DD662C	\$177,454	Excess Liability Policy
06/30/74	06/30/75	Acc. & Casualty Ins. of Winterthur	74DD662C	\$265,931	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/74	06/30/75	St. Katherine Ins. Co. Ltd.	74DD662C	\$354,708	Excess Liability Policy
06/30/74	06/30/75	National Casualty Co. of America	74DD662C	\$399,197	Excess Liability Policy
06/30/74	06/30/75	Terra Nova Ins. Co. Ltd.	74DD662C	\$400,500	Excess Liability Policy
06/30/74	06/30/75	Stronghold Ins. Co. Ltd.	74DD662C	\$400,500	Excess Liability Policy
06/30/74	06/30/75	American Reinsurance Co	M1025776	\$3,000,000	Excess Liability Policy
06/30/74	06/30/75	Highlands Ins. Co.	74DD662C	\$45,000	Excess Liability Policy
06/30/74	06/30/75	Highlands Ins. Co.	74DD662C	\$88,500	Excess Liability Policy
06/30/74	06/30/75	Argonaut Northwest Ins. Co.	74DD662C	\$199,448	Excess Liability Policy
06/30/74	06/30/75	Walbrook Ins. Co. Ltd.	74DD662C	\$354,708	Excess Liability Policy
06/30/74	06/30/75	Midland Insurance Co	111017056574-7	\$2,000,000	Excess Liability Policy
06/30/74	06/30/75	Mission Insurance Co	M81721	\$5,000,000	Excess Liability Policy
06/30/74	06/30/75	Lexington Ins. Co.	74DD662C	\$5,343,000	Excess Liability Policy
06/30/74	06/30/75	Lloyds Underwriters	74DD662C	\$6,675,000	Excess Liability Policy
06/30/74	06/30/75	Highlands Ins. Co.	SR10579	\$5,000,000	Excess Liability Policy
06/30/74	06/30/75	Home Insurance Co	HEC4356740	\$5,000,000	Excess Liability Policy
06/30/74	06/30/75	Unigard Security	1-0589	\$20,000,000	Excess Liability Policy
07/17/74	06/30/75	Boston Old Colony Ins Co	LX2666569	\$5,000,000	Excess Liability Policy
07/17/74	06/30/75	Midland Insurance Co	1110171611748	\$2,000,000	Excess Liability Policy
07/17/74	06/30/75	Aetna Casualty & Surety	01XN607WCA	\$3,000,000	Excess Liability Policy
07/17/74	06/30/75	Home Insurance Co	HEC4495872	\$5,000,000	Excess Liability Policy
07/17/74	06/30/75	Mission Insurance Co	M81722	\$5,000,000	Excess Liability Policy
07/17/74	06/30/75	Highlands Ins. Co.	SR10580	\$5,000,000	Excess Liability Policy
07/17/74	06/30/75	American Home Assurance	74DD663C	\$11,138	Excess Liability Policy
07/17/74	06/30/75	London & Edinburgh General Ins. Co.	74DD663C	\$18,562	Excess Liability Policy
07/17/74	06/30/75	Bishopsgate Ins. Co. Ltd.	74DD663C	\$25,194	Excess Liability Policy
07/17/74	06/30/75	St. Katherine Ins. Co. Ltd.	74DD663C	\$31,599	Excess Liability Policy
07/17/74	06/30/75	National Casualty Co. of America	74DD663C	\$63,246	Excess Liability Policy
07/17/74	06/30/75	London & Edinburgh General Ins. Co.	74DD663C	\$84,344	Excess Liability Policy
07/17/74	06/30/75	Acc. & Casualty Ins. of Winterthur	74DD663C	\$126,397	Excess Liability Policy
07/17/74	06/30/75	St. Katherine Ins. Co. Ltd.	74DD663C	\$168,592	Excess Liability Policy
07/17/74	06/30/75	National Casualty Co. of America	74DD663C	\$189,738	Excess Liability Policy
07/17/74	06/30/75	Stronghold Ins. Co. Ltd.	74DD663C	\$476,100	Excess Liability Policy
07/17/74	06/30/75	Turegum Ins. Co.	74DD663C	\$476,100	Excess Liability Policy
07/17/74	06/30/75	Wausau Insurance Co	053700086732	\$2,000,000	Excess Liability Policy
07/17/74	06/01/75	North Star Reinsurance	NXS12398	\$3,000,000	Excess Liability Policy
07/17/74	06/30/75	Centennial Ins Co	462013040	\$5,000,000	Excess Liability Policy
07/17/74	06/30/75	American Home Assurance	CE3436358	\$10,000,000	Excess Liability Policy
07/17/74	06/30/75	American Manufacturers Mutual	4SG-010001	\$10,000,000	Excess Liability Policy
07/17/74	06/30/75	Highlands Ins. Co.	74DD663C	\$29,700	Excess Liability Policy
07/17/74	06/30/75	Highlands Ins. Co.	74DD663C	\$59,700	Excess Liability Policy
07/17/74	06/30/75	Argonaut Northwest Ins. Co.	74DD663C	\$94,798	Excess Liability Policy
07/17/74	06/30/75	Walbrook Ins. Co. Ltd.	74DD663C	\$168,592	Excess Liability Policy
07/17/74	06/30/75	North Atlantic Ins. Co. Ltd.	74DD663C	\$476,100	Excess Liability Policy
07/17/74	06/30/75	Lloyds Underwriters	74DD663C	\$500,100	Excess Liability Policy
07/17/74	06/30/75	Federal Insurance Co	79221530	\$5,000,000	Excess Liability Policy
07/17/74	06/30/75	Harbor Insurance Co	120346	\$5,000,000	Excess Liability Policy
07/17/74	06/01/75	Aetna Casualty & Surety	01XN608WCA	\$7,000,000	Excess Liability Policy
06/01/75	06/30/75	Aetna Casualty & Surety	01XN608WCA.	\$10,000,000	Excess Liability Policy
06/30/75	06/30/76	Northbrook Ins Co	63001170	\$1,000,000	Excess Liability Policy
06/30/75	06/30/76	Admiral Insurance	75DD1064C	\$500,000	Excess Liability Policy
06/30/75	06/30/76	New Hampshire Insurance	51750444	\$1,000,000	Excess Liability Policy
06/30/75	06/30/76	Central National Ins Co	CNU123383	\$1,000,000	Excess Liability Policy
06/30/75	06/30/76	Northbrook Ins Co	63001171	\$1,500,000	Excess Liability Policy
06/30/75	06/30/76	New Hampshire Insurance	51750445	\$625,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/75	06/30/76	California Union Ins Co	ZCX001391/75DD1065 C	\$250,000	Excess Liability Policy
06/30/75	06/30/76	Northbrook Ins Co	63001172	\$3,500,000	Excess Liability Policy
06/30/75	06/30/76	First State Ins Co	922099	\$625,000	Excess Liability Policy
06/30/75	06/30/76	Continental Casualty Co.	RDX9156645	\$10,000,000	Excess Liability Policy
06/30/75	06/30/76	American Home Assurance	74DD662C	\$16,500	Excess Liability Policy
06/30/75	06/30/76	London & Edinburgh General Ins. Co.	74DD662C	\$27,000	Excess Liability Policy
06/30/75	06/30/76	Bishopsgate Ins. Co. Ltd.	74DD662C	\$53,006	Excess Liability Policy
06/30/75	06/30/76	St. Katherine Ins. Co. Ltd.	74DD662C	\$66,483	Excess Liability Policy
06/30/75	06/30/76	National Casualty Co. of America	74DD662C	\$133,066	Excess Liability Policy
06/30/75	06/30/76	London & Edinburgh General Ins. Co.	74DD662C	\$177,454	Excess Liability Policy
06/30/75	06/30/76	Acc. & Casualty Ins. of Winterthur	74DD662C	\$265,931	Excess Liability Policy
06/30/75	06/30/76	St. Katherine Ins. Co. Ltd.	74DD662C	\$354,708	Excess Liability Policy
06/30/75	06/30/76	National Casualty Co. of America	74DD662C	\$399,197	Excess Liability Policy
06/30/75	06/30/76	Terra Nova Ins. Co. Ltd.	74DD662C	\$400,500	Excess Liability Policy
06/30/75	06/30/76	Stronghold Ins. Co. Ltd.	74DD662C	\$400,500	Excess Liability Policy
06/30/75	06/30/76	Yasuda Fire & Marine Ins. Co. Ltd.	74DD662C	\$400,500	Excess Liability Policy
06/30/75	06/30/76	American Reinsurance Co	M1025776	\$3,000,000	Excess Liability Policy
06/30/75	06/30/76	Highlands Ins. Co.	74DD662C	\$45,000	Excess Liability Policy
06/30/75	06/30/76	Highlands Ins. Co.	74DD662C	\$88,500	Excess Liability Policy
06/30/75	06/30/76	Argonaut Northwest Ins. Co.	74DD662C	\$199,448	Excess Liability Policy
06/30/75	06/30/76	Mentor Ins. Co. (U.K.) Ltd.	74DD662C	\$267,000	Excess Liability Policy
06/30/75	06/30/76	Walbrook Ins. Co. Ltd.	74DD662C	\$354,708	Excess Liability Policy
06/30/75	06/30/76	Midland Insurance Co	111017056574-7	\$2,000,000	Excess Liability Policy
06/30/75	06/30/76	Mission Insurance Co	M81721	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	Lexington Ins. Co.	74DD662C	\$5,343,000	Excess Liability Policy
06/30/75	06/30/76	Lloyds Underwriters	74DD662C	\$6,007,500	Excess Liability Policy
06/30/75	06/30/76	Highlands Ins. Co.	SR10579	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	Home Insurance Co	HEC4356740	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	Northbrook Ins Co	63001173	\$20,000,000	Excess Liability Policy
06/30/75	06/30/76	Boston Old Colony Ins Co	LX2666569	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	Midland Insurance Co	1110171611748	\$2,000,000	Excess Liability Policy
06/30/75	06/30/76	Aetna Casualty & Surety	01XN607WCA	\$3,000,000	Excess Liability Policy
06/30/75	06/30/76	Mission Insurance Co	M81722	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	Home Insurance Co	HEC4495872	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	Highlands Ins. Co.	SR10580	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	American Home Assurance	74DD663C	\$11,222	Excess Liability Policy
06/30/75	06/30/76	London & Edinburgh General Ins. Co.	74DD663C	\$18,703	Excess Liability Policy
06/30/75	06/30/76	Bishopsgate Ins. Co. Ltd.	74DD663C	\$25,356	Excess Liability Policy
06/30/75	06/30/76	St. Katherine Ins. Co. Ltd.	74DD663C	\$31,803	Excess Liability Policy
06/30/75	06/30/76	Yasuda Fire & Marine Ins. Co. Ltd.	74DD663C	\$47,950	Excess Liability Policy
06/30/75	06/30/76	National Casualty Co. of America	74DD663C	\$63,654	Excess Liability Policy
06/30/75	06/30/76	London & Edinburgh General Ins. Co.	74DD663C	\$84,888	Excess Liability Policy
06/30/75	06/30/76	Acc. & Casualty Ins. of Winterthur	74DD663C	\$127,213	Excess Liability Policy
06/30/75	06/30/76	St. Katherine Ins. Co. Ltd.	74DD663C	\$169,681	Excess Liability Policy
06/30/75	06/30/76	National Casualty Co. of America	74DD663C	\$190,963	Excess Liability Policy
06/30/75	06/30/76	Turegum Ins. Co.	74DD663C	\$479,150	Excess Liability Policy
06/30/75	06/30/76	Stronghold Ins. Co. Ltd.	74DD663C	\$479,150	Excess Liability Policy
06/30/75	06/30/76	Wausau Insurance Co	053700086732	\$2,000,000	Excess Liability Policy
06/30/75	06/30/76	Centennial Ins Co	462013040	\$4,500,000	Excess Liability Policy
06/30/75	06/30/76	American Manufacturers Mutual	4SG-010001	\$10,000,000	Excess Liability Policy
06/30/75	06/30/76	American Home Assurance	CE3436358	\$10,000,000	Excess Liability Policy
06/30/75	06/30/76	Highlands Ins. Co.	74DD663C	\$29,925	Excess Liability Policy
06/30/75	06/30/76	Highlands Ins. Co.	74DD663C	\$59,850	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/75	06/30/76	Argonaut Northwest Ins. Co.	74DD663C	\$95,410	Excess Liability Policy
06/30/75	06/30/76	Walbrook Ins. Co. Ltd.	74DD663C	\$169,681	Excess Liability Policy
06/30/75	06/30/76	North Atlantic Ins. Co. Ltd.	74DD663C	\$479,150	Excess Liability Policy
06/30/75	06/30/76	Lloyds Underwriters	74DD663C	\$936,250	Excess Liability Policy
06/30/75	06/30/76	Harbor Insurance Co	120346	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	Federal Insurance Co	79221530	\$5,000,000	Excess Liability Policy
06/30/75	06/30/76	Aetna Casualty & Surety	01XN608WCA.	\$10,000,000	Excess Liability Policy
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1594C	\$519,200	Excess Liability Policy
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1594C	\$692,800	Excess Liability Policy
06/30/76	06/30/77	Mutual Reinsurance Co. Ltd.	76DD1594C	\$692,800	Excess Liability Policy
06/30/76	06/30/77	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	\$796,400	Excess Liability Policy
06/30/76	06/30/77	Northbrook Ins Co	63002048	\$1,000,000	Excess Liability Policy
06/30/76	06/30/77	Walbrook Ins. Co. Ltd.	76DD1594C	\$1,298,800	Excess Liability Policy
06/30/76	06/30/77	Assicurazioni Generali S.p.A.	76DD1595C	\$46,000	Excess Liability Policy
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	76DD1595C	\$138,400	Excess Liability Policy
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1595C	\$209,497	Excess Liability Policy
06/30/76	06/30/77	Turegum Ins. Co.	76DD1595C	\$276,800	Excess Liability Policy
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	76DD1595C	\$279,545	Excess Liability Policy
06/30/76	06/30/77	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	\$46,000	Excess Liability Policy
06/30/76	06/30/77	Mutual Reinsurance Co. Ltd.	76DD1595C	\$279,545	Excess Liability Policy
06/30/76	06/30/77	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	\$321,347	Excess Liability Policy
06/30/76	06/30/77	Lexington Ins. Co.	76DD1595C	\$461,200	Excess Liability Policy
06/30/76	06/30/77	Walbrook Ins. Co. Ltd.	76DD1595C	\$524,066	Excess Liability Policy
06/30/76	06/30/77	Prudential Reinsurance	DXC901145	\$1,000,000	Excess Liability Policy
06/30/76	06/30/77	Lloyds Underwriters	76DD1595C	\$1,417,600	Excess Liability Policy
06/30/76	06/30/77	Continental Casualty Co.	RDX9156645	\$10,000,000	Excess Liability Policy
06/30/76	06/30/77	Bishopsgate Ins. Co. Ltd.	74DD662C	\$53,056	Excess Liability Policy
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	74DD662C	\$66,546	Excess Liability Policy
06/30/76	06/30/77	National Casualty Co. of America	74DD662C	\$133,192	Excess Liability Policy
06/30/76	06/30/77	London & Edinburgh General Ins. Co.	74DD662C	\$177,622	Excess Liability Policy
06/30/76	06/30/77	London & Edinburgh General Ins. Co.	74DD662C	\$178,100	Excess Liability Policy
06/30/76	06/30/77	Yasuda Fire & Marine Ins. Co. Ltd.	74DD662C	\$195,000	Excess Liability Policy
06/30/76	06/30/77	Acc. & Casualty Ins. of Winterthur	74DD662C	\$266,183	Excess Liability Policy
06/30/76	06/30/77	St. Katherine Ins. Co. Ltd.	74DD662C	\$355,044	Excess Liability Policy
06/30/76	06/30/77	National Casualty Co. of America	74DD662C	\$399,575	Excess Liability Policy
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	74DD662C	\$400,400	Excess Liability Policy
06/30/76	06/30/77	Terra Nova Ins. Co. Ltd.	74DD662C	\$400,400	Excess Liability Policy
06/30/76	06/30/77	Granite State Ins	SCLD80-93954	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	Insurance Co State of PA	4176-7052	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	American Reinsurance Co	M1025776	\$3,000,000	Excess Liability Policy
06/30/76	06/30/77	Argonaut Northwest Ins. Co.	74DD662C	\$199,637	Excess Liability Policy
06/30/76	06/30/77	Walbrook Ins. Co. Ltd.	74DD662C	\$355,044	Excess Liability Policy
06/30/76	06/30/77	Midland Insurance Co	111017056574-7	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	Mission Insurance Co	M81721.	\$4,000,000	Excess Liability Policy
06/30/76	06/30/77	Lexington Ins. Co.	74DD662C	\$4,842,500	Excess Liability Policy
06/30/76	06/30/77	Lloyds Underwriters	74DD662C	\$4,977,700	Excess Liability Policy
06/30/76	06/30/77	Hartford Insurance	10XS100043	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	First State Ins Co	923099	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	Prudential Reinsurance	DXC901146	\$1,000,000	Excess Liability Policy
06/30/76	06/30/77	Home Insurance Co	HEC4356740	\$5,000,000	Excess Liability Policy
06/30/76	06/30/77	Northbrook Ins Co	63002049	\$17,000,000	Excess Liability Policy
06/30/76	06/30/77	Hartford Insurance	10XS100044	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	Fireman's Fund	XLX1202930	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	Boston Old Colony Ins Co	LX2666569	\$5,000,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/76	06/30/77	Prudential Reinsurance	DXC901147	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	Midland Insurance Co	1110171611748	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	Aetna Casualty & Surety	01XN607WCA	\$3,000,000	Excess Liability Policy
06/30/76	06/30/77	Home Insurance Co	HEC4495872	\$5,000,000	Excess Liability Policy
06/30/76	06/30/77	Mission Insurance Co	M81722	\$5,000,000	Excess Liability Policy
06/30/76	06/30/77	First State Ins Co	923100	\$1,000,000	Excess Liability Policy
06/30/76	06/30/77	Yasuda Fire & Marine Ins. Co. Ltd.	74DD663C	\$47,250	Excess Liability Policy
06/30/76	06/30/77	London & Edinburgh General Ins. Co.	74DD663C	\$117,500	Excess Liability Policy
06/30/76	06/30/77	Stronghold Ins. Co. Ltd.	74DD663C	\$471,250	Excess Liability Policy
06/30/76	06/30/77	Turegum Ins. Co.	74DD663C	\$471,250	Excess Liability Policy
06/30/76	06/30/77	Wausau Insurance Co	053700086732	\$2,000,000	Excess Liability Policy
06/30/76	06/30/77	Centennial Ins Co	462013040	\$4,500,000	Excess Liability Policy
06/30/76	06/30/77	American Manufacturers Mutual	4SG-010001	\$10,000,000	Excess Liability Policy
06/30/76	06/30/77	American Home Assurance	CE3436358	\$10,000,000	Excess Liability Policy
06/30/76	06/30/77	North Atlantic Ins. Co. Ltd.	74DD663C	\$471,250	Excess Liability Policy
06/30/76	06/30/77	Lloyds Underwriters	74DD663C	\$921,500	Excess Liability Policy
06/30/76	06/30/77	Zurich Insurance Co	IRDSR4010	\$1,000,000	Excess Liability Policy
06/30/76	06/30/77	Federal Insurance Co	79221530	\$5,000,000	Excess Liability Policy
06/30/76	06/30/77	Harbor Insurance Co	120346	\$5,000,000	Excess Liability Policy
06/30/76	06/30/77	Aetna Casualty & Surety	01XN608WCA.	\$10,000,000	Excess Liability Policy
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1594C	\$519,200	Excess Liability Policy
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1594C	\$692,800	Excess Liability Policy
06/30/77	06/30/78	Mutual Reinsurance Co. Ltd.	76DD1594C	\$692,800	Excess Liability Policy
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	\$796,400	Excess Liability Policy
06/30/77	06/30/78	Northbrook Ins Co	63002048	\$1,000,000	Excess Liability Policy
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	76DD1594C	\$1,298,800	Excess Liability Policy
06/30/77	06/30/78	Assicurazioni Generali S.p.A.	76DD1595C	\$49,000	Excess Liability Policy
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	76DD1595C	\$146,500	Excess Liability Policy
06/30/77	06/30/78	CNA Reinsurance of London Ltd.	76DD1595C	\$195,500	Excess Liability Policy
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1595C	\$222,153	Excess Liability Policy
06/30/77	06/30/78	Turegum Ins. Co.	76DD1595C	\$293,500	Excess Liability Policy
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	76DD1595C	\$296,432	Excess Liability Policy
06/30/77	06/30/78	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	\$49,000	Excess Liability Policy
06/30/77	06/30/78	Mutual Reinsurance Co. Ltd.	76DD1595C	\$296,432	Excess Liability Policy
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	\$340,760	Excess Liability Policy
06/30/77	06/30/78	English & American Ins. Co. Ltd.	76DD1595C	\$489,000	Excess Liability Policy
06/30/77	06/30/78	Lexington Ins. Co.	76DD1595C	\$489,000	Excess Liability Policy
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	76DD1595C	\$555,724	Excess Liability Policy
06/30/77	06/30/78	Lloyds Underwriters	76DD1595C	\$1,577,000	Excess Liability Policy
06/30/77	06/30/78	Prudential Reinsurance	DXCDX0250	\$5,000,000	Excess Liability Policy
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1631C	\$228,800	Excess Liability Policy
06/30/77	06/30/78	Turegum Ins. Co.	77DD1631C	\$228,800	Excess Liability Policy
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1631C	\$369,280	Excess Liability Policy
06/30/77	06/30/78	Winterthur Swiss Ins. Co.	77DD1631C	\$492,160	Excess Liability Policy
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1631C	\$492,480	Excess Liability Policy
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	77DD1631C	\$320,000	Excess Liability Policy
06/30/77	06/30/78	Mutual Reinsurance Co. Ltd.	77DD1631C	\$738,560	Excess Liability Policy
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	77DD1631C	\$787,520	Excess Liability Policy
06/30/77	06/30/78	Lexington Ins. Co.	77DD1631C	\$914,400	Excess Liability Policy
06/30/77	06/30/78	Prudential Reinsurance	DXCDX0251	\$2,000,000	Excess Liability Policy
06/30/77	06/30/78	Lloyds Underwriters	77DD1631C	\$3,428,000	Excess Liability Policy
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1632C	\$213,721	Excess Liability Policy
06/30/77	06/30/78	Winterthur Swiss Ins. Co.	77DD1632C	\$284,838	Excess Liability Policy
06/30/77	06/30/78	St. Katherine Ins. Co. Ltd.	77DD1632C	\$285,023	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1632C	\$463,000	Excess Liability Policy
06/30/77	06/30/78	Turegum Ins. Co.	77DD1632C	\$694,000	Excess Liability Policy
06/30/77	06/30/78	Granite State Ins	SCLD8093266	\$2,000,000	Excess Liability Policy
06/30/77	06/30/78	Insurance Co State of PA	4177-7981	\$4,000,000	Excess Liability Policy
06/30/77	06/30/78	Bermuda Fire & Marine Ins. Co. Ltd.	77DD1632C	\$185,200	Excess Liability Policy
06/30/77	06/30/78	Mutual Reinsurance Co. Ltd.	77DD1632C	\$427,442	Excess Liability Policy
06/30/77	06/30/78	Walbrook Ins. Co. Ltd.	77DD1632C	\$455,777	Excess Liability Policy
06/30/77	06/30/78	Lexington Ins. Co.	77DD1632C	\$1,852,000	Excess Liability Policy
06/30/77	06/30/78	Prudential Reinsurance	DXCDX0252	\$5,000,000	Excess Liability Policy
06/30/77	06/30/78	Lloyds Underwriters	77DD1632C	\$5,139,000	Excess Liability Policy
06/30/77	06/30/78	Gerling Konzern Ins	49/99/6212/01	\$1,000,000	Excess Liability Policy
06/30/77	06/30/78	Hartford Insurance	10XS100176	\$3,000,000	Excess Liability Policy
06/30/77	06/30/78	Natl Union Fire Ptsbrgh	1228593	\$2,500,000	Excess Liability Policy
06/30/77	06/30/78	Home Insurance Co	HEC4356740	\$5,000,000	Excess Liability Policy
06/30/77	06/30/78	Northbrook Ins Co	63003296	\$17,500,000	Excess Liability Policy
06/30/77	06/30/78	Reunion-Adriatica	EL2046	\$1,000,000	Excess Liability Policy
06/30/77	06/30/78	Continental Casualty Co.	RDX1788117	\$2,000,000	Excess Liability Policy
06/30/77	06/30/78	Fireman's Fund	XLX1299553	\$2,000,000	Excess Liability Policy
06/30/77	06/30/78	Natl Union Fire Ptsbrgh	1228593.	\$5,000,000	Excess Liability Policy
06/30/77	06/30/78	Insurance Co State of PA	4177-7982	\$6,000,000	Excess Liability Policy
06/30/77	06/30/78	Zurich Insurance Co	IRDSR401072	\$1,000,000	Excess Liability Policy
06/30/77	06/30/78	Aetna Casualty & Surety	01XN1400WCA	\$3,000,000	Excess Liability Policy
06/30/77	06/30/78	Home Insurance Co	HEC4495872	\$5,000,000	Excess Liability Policy
06/30/77	06/30/78	Stronghold Ins. Co. Ltd.	77DD1826	\$402,111	Excess Liability Policy
06/30/77	06/30/78	AG Belge de 1830	AVB102	\$500,000	Excess Liability Policy
06/30/77	06/30/78	Eisen Und Stahl	6-1-31-181-001	\$1,000,000	Excess Liability Policy
06/30/77	06/30/78	Insurance Co State of PA	SEP 396-3996	\$1,000,000	Excess Liability Policy
06/30/77	06/30/78	Granite State Ins	SCLD80-93292	\$1,500,000	Excess Liability Policy
06/30/77	06/30/78	Continental Casualty Co.	RDX1788118	\$3,000,000	Excess Liability Policy
06/30/77	06/30/78	Centennial Ins Co	462-01-68-10	\$4,000,000	Excess Liability Policy
06/30/77	06/30/78	Natl Union Fire Ptsbrgh	1228593..	\$7,500,000	Excess Liability Policy
06/30/77	06/30/78	North Atlantic Ins. Co. Ltd.	77DD1826	\$402,111	Excess Liability Policy
06/30/77	06/30/78	Royale Belge S.A.	AVB102.	\$1,000,000	Excess Liability Policy
06/30/77	06/30/78	Allianz Underwriters Ins	H00011428	\$1,000,000	Excess Liability Policy
06/30/77	06/30/78	English & American Ins. Co. Ltd.	77DD1826	\$1,005,700	Excess Liability Policy
06/30/77	06/30/78	Lloyds Underwriters	77DD1826	\$1,690,076	Excess Liability Policy
06/30/77	06/30/78	Swiss Reinsurance	ZH/R4020/0601	\$2,500,000	Excess Liability Policy
06/30/77	06/30/78	Home Insurance Co	HEC9531436	\$3,000,000	Excess Liability Policy
06/30/77	06/30/78	Midland Insurance Co	XL152467	\$3,000,000	Excess Liability Policy
06/30/77	06/30/78	INA	XCP12378	\$5,000,000	Excess Liability Policy
06/30/77	06/30/78	Federal Insurance Co	(78) 79221530	\$5,000,000	Excess Liability Policy
06/30/77	06/30/78	Aetna Casualty & Surety	01XN1422WCA	\$5,500,000	Excess Liability Policy
06/30/77	06/30/78	Hartford Insurance	10XS100181	\$2,000,000	Excess Liability Policy
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1594C	\$519,200	Excess Liability Policy
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1594C	\$692,800	Excess Liability Policy
06/30/78	06/30/79	Mutual Reinsurance Co. Ltd.	76DD1594C	\$692,800	Excess Liability Policy
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1594C	\$796,400	Excess Liability Policy
06/30/78	06/30/79	Northbrook Ins Co	63002048	\$1,000,000	Excess Liability Policy
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	76DD1594C	\$1,298,800	Excess Liability Policy
06/30/78	06/30/79	Assicurazioni Generali S.p.A.	76DD1595C	\$49,000	Excess Liability Policy
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	76DD1595C	\$146,500	Excess Liability Policy
06/30/78	06/30/79	CNA Reinsurance of London Ltd.	76DD1595C	\$195,500	Excess Liability Policy
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1595C	\$222,153	Excess Liability Policy
06/30/78	06/30/79	Turegum Ins. Co.	76DD1595C	\$293,500	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	76DD1595C	\$296,432	Excess Liability Policy
06/30/78	06/30/79	Mentor Ins. Co. (U.K.) Ltd.	76DD1595C	\$49,000	Excess Liability Policy
06/30/78	06/30/79	Mutual Reinsurance Co. Ltd.	76DD1595C	\$296,432	Excess Liability Policy
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	76DD1595C	\$340,760	Excess Liability Policy
06/30/78	06/30/79	English & American Ins. Co. Ltd.	76DD1595C	\$489,000	Excess Liability Policy
06/30/78	06/30/79	Lexington Ins. Co.	76DD1595C	\$489,000	Excess Liability Policy
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	76DD1595C	\$555,724	Excess Liability Policy
06/30/78	06/30/79	Lloyds Underwriters	76DD1595C	\$1,577,000	Excess Liability Policy
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1417C	\$232,200	Excess Liability Policy
06/30/78	06/30/79	Turegum Ins. Co.	78DD1417C	\$309,600	Excess Liability Policy
06/30/78	06/30/79	Winterthur Swiss Ins. Co.	78DD1417C	\$437,578	Excess Liability Policy
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	78DD1417C	\$583,572	Excess Liability Policy
06/30/78	06/30/79	Granite State Ins	61780491	\$5,000,000	Excess Liability Policy
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	78DD1417C	\$495,975	Excess Liability Policy
06/30/78	06/30/79	Lexington Ins. Co.	78DD1417C	\$773,100	Excess Liability Policy
06/30/78	06/30/79	Mutual Reinsurance Co. Ltd.	78DD1417C	\$816,758	Excess Liability Policy
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	78DD1417C	\$1,721,517	Excess Liability Policy
06/30/78	06/30/79	Lloyds Underwriters	78DD1417C	\$3,629,700	Excess Liability Policy
06/30/78	06/30/79	Gerling Konzern Ins	01/49/99/6282	\$1,000,000	Excess Liability Policy
06/30/78	06/30/79	Winterthur Swiss Ins. Co.	78DD1418C	\$211,667	Excess Liability Policy
06/30/78	06/30/79	St. Katherine Ins. Co. Ltd.	78DD1418C	\$282,289	Excess Liability Policy
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1418C	\$490,100	Excess Liability Policy
06/30/78	06/30/79	Turegum Ins. Co.	78DD1418C	\$735,800	Excess Liability Policy
06/30/78	06/30/79	American Int'l Underwriter	75100696	\$2,000,000	Excess Liability Policy
06/30/78	06/30/79	Granite State Ins	61780492	\$7,000,000	Excess Liability Policy
06/30/78	06/30/79	North Atlantic Ins. Co. Ltd.	78DD1418C	\$122,200	Excess Liability Policy
06/30/78	06/30/79	Bermuda Fire & Marine Ins. Co. Ltd.	78DD1418C	\$239,916	Excess Liability Policy
06/30/78	06/30/79	Mutual Reinsurance Co. Ltd.	78DD1418C	\$395,086	Excess Liability Policy
06/30/78	06/30/79	Walbrook Ins. Co. Ltd.	78DD1418C	\$832,742	Excess Liability Policy
06/30/78	06/30/79	Lexington Ins. Co.	78DD1418C	\$1,961,700	Excess Liability Policy
06/30/78	06/30/79	Lloyds Underwriters	78DD1418C	\$7,728,500	Excess Liability Policy
06/30/78	06/30/79	Hartford Insurance	10XS100666	\$3,000,000	Excess Liability Policy
06/30/78	06/30/79	Natl Union Fire Ptsbrgh	1231895	\$2,500,000	Excess Liability Policy
06/30/78	06/30/79	American Centennial	CC000304	\$500,000	Excess Liability Policy
06/30/78	06/30/79	Integrity Insurance Co	XL200420	\$2,000,000	Excess Liability Policy
06/30/78	06/30/79	Lloyds Underwriters	78DD1419C	\$2,500,000	Excess Liability Policy
06/30/78	06/30/79	Home Insurance Co	HEC9694109	\$3,000,000	Excess Liability Policy
06/30/78	06/30/79	Northbrook Ins Co	63004784	\$12,500,000	Excess Liability Policy
06/30/78	06/30/79	Employers Mutual Cas Co	MMO-70347	\$2,000,000	Excess Liability Policy
06/30/78	06/30/79	Reunion-Adriatica	EL2787	\$1,000,000	Excess Liability Policy
06/30/78	06/30/79	Fireman's Fund	XLX1362955	\$2,000,000	Excess Liability Policy
06/30/78	06/30/79	Natl Union Fire Ptsbrgh	1231895.	\$5,000,000	Excess Liability Policy
06/30/78	06/30/79	Granite State Ins	6178-0493	\$6,000,000	Excess Liability Policy
06/30/78	06/30/79	American Centennial	CC000306	\$1,000,000	Excess Liability Policy
06/30/78	06/30/79	Zurich Insurance Co	Z17052/3	\$1,500,000	Excess Liability Policy
06/30/78	06/30/79	Aetna Casualty & Surety	01XN1846WCA	\$3,000,000	Excess Liability Policy
06/30/78	06/30/79	Home Insurance Co	HEC9694108 (CITY)	\$3,500,000	Excess Liability Policy
06/30/78	06/30/79	Employers Mutual Cas Co	MMO-70348	\$2,000,000	Excess Liability Policy
06/30/78	06/30/79	Stronghold Ins. Co. Ltd.	78DD1420C	\$362,250	Excess Liability Policy
06/30/78	06/30/79	AG Belge de 1830	AVB124	\$500,000	Excess Liability Policy
06/30/78	06/30/79	American Int'l Underwriter	75100695	\$1,500,000	Excess Liability Policy
06/30/78	06/30/79	Birmingham Fire Ins Co	SE6073371	\$2,000,000	Excess Liability Policy
06/30/78	06/30/79	Centennial Ins Co	462017826	\$4,000,000	Excess Liability Policy
06/30/78	06/30/79	Natl Union Fire Ptsbrgh	1231895..	\$7,500,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/78	06/30/79	North Atlantic Ins. Co. Ltd.	78DD1420C	\$362,250	Excess Liability Policy
06/30/78	06/30/79	Allianz Underwriters Ins	H0001428	\$1,000,000	Excess Liability Policy
06/30/78	06/30/79	American Centennial	CC000305	\$1,000,000	Excess Liability Policy
06/30/78	06/30/79	Royale Belge S.A.	AVB124.	\$1,500,000	Excess Liability Policy
06/30/78	06/30/79	Lloyds Underwriters	78DD1420C	\$1,775,500	Excess Liability Policy
06/30/78	06/30/79	Midland Insurance Co	XL147450	\$2,000,000	Excess Liability Policy
06/30/78	06/30/79	Swiss Reinsurance	ZH/R4020/0601	\$2,500,000	Excess Liability Policy
06/30/78	06/30/79	Home Insurance Co	HEC9694110 (CITY)	\$5,000,000	Excess Liability Policy
06/30/78	06/30/79	INA	XCP14341	\$5,000,000	Excess Liability Policy
06/30/78	06/30/79	Federal Insurance Co	(79) 79227260	\$5,000,000	Excess Liability Policy
06/30/78	06/30/79	Aetna Casualty & Surety	01XN1847WCA	\$6,000,000	Excess Liability Policy
06/30/78	06/30/79	Employers Mutual Cas Co	MM0-70349	\$1,000,000	Excess Liability Policy
06/30/78	06/30/79	Hartford Insurance	10XS100665	\$2,000,000	Excess Liability Policy
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1633C	\$389,600	Excess Liability Policy
06/30/79	06/30/80	Kraft Ins. Co. Ltd.	79DD1633C	\$519,600	Excess Liability Policy
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1633C	\$259,600	Excess Liability Policy
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	\$441,600	Excess Liability Policy
06/30/79	06/30/80	Mutual Reinsurance Co. Ltd.	79DD1633C	\$467,600	Excess Liability Policy
06/30/79	06/30/80	Northbrook Ins Co	63005793	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1633C	\$1,922,000	Excess Liability Policy
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1634C	\$481,034	Excess Liability Policy
06/30/79	06/30/80	Kraft Ins. Co. Ltd.	79DD1634C	\$641,544	Excess Liability Policy
06/30/79	06/30/80	Granite State Ins	61791383	\$3,750,000	Excess Liability Policy
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1634C	\$320,525	Excess Liability Policy
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1634C	\$545,238	Excess Liability Policy
06/30/79	06/30/80	Mutual Reinsurance Co. Ltd.	79DD1634C	\$577,340	Excess Liability Policy
06/30/79	06/30/80	Lexington Ins. Co.	79DD1634C	\$803,250	Excess Liability Policy
06/30/79	06/30/80	Lloyds Underwriters	79DD1634C	\$1,758,000	Excess Liability Policy
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1634C	\$2,373,069	Excess Liability Policy
06/30/79	06/30/80	Northbrook Ins Co	63005794	\$3,750,000	Excess Liability Policy
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1635C	\$219,880	Excess Liability Policy
06/30/79	06/30/80	Kraft Ins. Co. Ltd.	79DD1635C	\$293,249	Excess Liability Policy
06/30/79	06/30/80	Stronghold Ins. Co. Ltd.	79DD1635C	\$940,500	Excess Liability Policy
06/30/79	06/30/80	American Int'l Underwriter	75101107	\$3,000,000	Excess Liability Policy
06/30/79	06/30/80	Granite State Ins	61791384	\$7,000,000	Excess Liability Policy
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1635C	\$146,512	Excess Liability Policy
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1635C	\$249,228	Excess Liability Policy
06/30/79	06/30/80	Mutual Reinsurance Co. Ltd.	79DD1635C	\$263,902	Excess Liability Policy
06/30/79	06/30/80	Mentor Ins. Co. (U.K.) Ltd.	79DD1635C	\$423,000	Excess Liability Policy
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1635C	\$1,084,729	Excess Liability Policy
06/30/79	06/30/80	Transit Casualty	SCU955191	\$2,000,000	Excess Liability Policy
06/30/79	06/30/80	Lexington Ins. Co.	79DD1635C	\$2,350,500	Excess Liability Policy
06/30/79	06/30/80	Lloyds Underwriters	79DD1635C	\$9,028,500	Excess Liability Policy
06/30/79	06/30/80	Gerling Konzern Ins	49/99/6340/01	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	Hartford Insurance	10XS100842	\$2,000,000	Excess Liability Policy
06/30/79	06/30/80	St. Katherine Ins. Co. Ltd.	79DD1636C	\$22,285	Excess Liability Policy
06/30/79	06/30/80	Kraft Ins. Co. Ltd.	79DD1636C	\$29,721	Excess Liability Policy
06/30/79	06/30/80	Natl Union Fire Pittsbrgh	9782319	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	American Int'l Underwriter	75101108	\$2,000,000	Excess Liability Policy
06/30/79	06/30/80	Granite State Ins	61791385	\$4,000,000	Excess Liability Policy
06/30/79	06/30/80	El Paso Ins. Co. Ltd.	79DD1636C	\$14,849	Excess Liability Policy
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1636C	\$25,260	Excess Liability Policy
06/30/79	06/30/80	Mutual Reinsurance Co. Ltd.	79DD1636C	\$26,747	Excess Liability Policy
06/30/79	06/30/80	Walbrook Ins. Co. Ltd.	79DD1636C	\$109,938	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/79	06/30/80	Integrity Insurance Co	XL200699	\$2,000,000	Excess Liability Policy
06/30/79	06/30/80	Lloyds Underwriters	79DD1636C	\$3,771,200	Excess Liability Policy
06/30/79	06/30/80	Transit Casualty	SCU955192	\$5,000,000	Excess Liability Policy
06/30/79	06/30/80	Northbrook Ins Co	63005795	\$7,000,000	Excess Liability Policy
06/30/79	06/30/80	Reunion-Adriatica	EL794120	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	Natl Union Fire Ptsbrgh	9782319.	\$6,000,000	Excess Liability Policy
06/30/79	06/30/80	Granite State Ins	61791386	\$8,500,000	Excess Liability Policy
06/30/79	06/30/80	Transit Casualty	SCU955193	\$3,000,000	Excess Liability Policy
06/30/79	06/30/80	Home Insurance Co	HEC9826188 (CITY)	\$5,500,000	Excess Liability Policy
06/30/79	06/30/80	Hartford Insurance	10XS100841	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	American Int'l Underwriter	75101109	\$1,500,000	Excess Liability Policy
06/30/79	06/30/80	European General	FU78819413178	\$2,000,000	Excess Liability Policy
06/30/79	06/30/80	Birmingham Fire Ins Co	SE6073508	\$2,000,000	Excess Liability Policy
06/30/79	06/30/80	Fireman's Fund	XLX1370426	\$4,000,000	Excess Liability Policy
06/30/79	06/30/80	Centennial Ins Co	462019494	\$4,000,000	Excess Liability Policy
06/30/79	06/30/80	Natl Union Fire Ptsbrgh	9782319..	\$10,000,000	Excess Liability Policy
06/30/79	06/30/80	Allianz Underwriters Ins	H0001428	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	DM025 A/B	\$1,500,000	Excess Liability Policy
06/30/79	06/30/80	Zurich Insurance Co	Z17052/4	\$1,500,000	Excess Liability Policy
06/30/79	06/30/80	Lloyds Underwriters	79DD1637C	\$2,500,000	Excess Liability Policy
06/30/79	06/30/80	Midland Insurance Co	XL147540	\$3,000,000	Excess Liability Policy
06/30/79	06/30/80	Home Insurance Co	HEC9826189 (CITY)	\$5,000,000	Excess Liability Policy
06/30/79	06/30/80	Associated International	AEL00208C	\$5,000,000	Excess Liability Policy
06/30/79	06/30/80	Federal Insurance Co	(80) 79227260	\$5,000,000	Excess Liability Policy
06/30/79	06/30/80	Hartford Insurance	10XS100843	\$2,000,000	Excess Liability Policy
06/30/79	06/30/80	C.A.M.A.T.	79DD1638C	\$535,600	Excess Liability Policy
06/30/79	06/30/80	Stronghold Ins. Co. Ltd.	79DD1638C	\$715,000	Excess Liability Policy
06/30/79	06/30/80	European General	FU78819413679	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	Haftpflichtverband	EWI1016	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	Fireman's Fund	XLX1370427	\$4,000,000	Excess Liability Policy
06/30/79	06/30/80	Natl Union Fire Ptsbrgh	9782319...	\$5,000,000	Excess Liability Policy
06/30/79	06/30/80	Continental Casualty Co.	RDX1784282	\$10,000,000	Excess Liability Policy
06/30/79	06/30/80	Dominion Ins. Co. Ltd.	79DD1638C	\$715,000	Excess Liability Policy
06/30/79	06/30/80	Bermuda Fire & Marine Ins. Co. Ltd.	DM025. A/B	\$1,000,000	Excess Liability Policy
06/30/79	06/30/80	North Atlantic Ins. Co. Ltd.	79DD1638C	\$1,250,600	Excess Liability Policy
06/30/79	06/30/80	Lexington Ins. Co.	79DD1638C	\$1,786,200	Excess Liability Policy
06/30/79	06/30/80	Federal Insurance Co	(80) 79227298	\$5,000,000	Excess Liability Policy
06/30/79	06/30/80	Lloyds Underwriters	79DD1638C	\$7,997,600	Excess Liability Policy
06/30/79	06/30/80	Aetna Casualty & Surety	01XN2306WCA	\$10,000,000	Excess Liability Policy
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	79DD1633C	\$389,600	Excess Liability Policy
06/30/80	06/30/81	Kraft Ins. Co. Ltd.	79DD1633C	\$519,600	Excess Liability Policy
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	79DD1633C	\$259,600	Excess Liability Policy
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	\$441,600	Excess Liability Policy
06/30/80	06/30/81	Mutual Reinsurance Co. Ltd.	79DD1633C	\$467,600	Excess Liability Policy
06/30/80	06/30/81	Northbrook Ins Co	63005793	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	79DD1633C	\$1,922,000	Excess Liability Policy
06/30/80	06/30/81	Louisville Ins. Co. Ltd.	80DD1643C	\$428,179	Excess Liability Policy
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1643C	\$534,914	Excess Liability Policy
06/30/80	06/30/81	Kraft Ins. Co. Ltd.	80DD1643C	\$820,988	Excess Liability Policy
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1643C	\$892,971	Excess Liability Policy
06/30/80	06/30/81	Granite State Ins	6480-5013	\$4,000,000	Excess Liability Policy
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1643C	\$106,735	Excess Liability Policy
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	80DD1643C	\$356,196	Excess Liability Policy
06/30/80	06/30/81	Bryanston Ins. Co. Ltd.	80DD1643C	\$356,816	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1643C	\$605,657	Excess Liability Policy
06/30/80	06/30/81	Mutual Reinsurance Co. Ltd.	80DD1643C	\$641,649	Excess Liability Policy
06/30/80	06/30/81	Transit Casualty	SCU955565	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	Lexington Ins. Co.	80DD1643C	\$1,201,500	Excess Liability Policy
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1643C	\$1,461,395	Excess Liability Policy
06/30/80	06/30/81	English & American Ins. Co. Ltd.	80DD1643C	\$1,599,750	Excess Liability Policy
06/30/80	06/30/81	Lloyds Underwriters	80DD1643C	\$2,243,250	Excess Liability Policy
06/30/80	06/30/81	Northbrook Ins Co	63006854	\$3,750,000	Excess Liability Policy
06/30/80	06/30/81	Louisville Ins. Co. Ltd.	80DD1644C	\$179,842	Excess Liability Policy
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1644C	\$224,672	Excess Liability Policy
06/30/80	06/30/81	Kraft Ins. Co. Ltd.	80DD1644C	\$344,827	Excess Liability Policy
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1644C	\$375,061	Excess Liability Policy
06/30/80	06/30/81	Stronghold Ins. Co. Ltd.	80DD1644C	\$434,400	Excess Liability Policy
06/30/80	06/30/81	American Int'l Underwriter	75102424	\$2,000,000	Excess Liability Policy
06/30/80	06/30/81	Granite State Ins	6480-5014	\$6,000,000	Excess Liability Policy
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1644C	\$44,830	Excess Liability Policy
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	80DD1644C	\$149,607	Excess Liability Policy
06/30/80	06/30/81	Bryanston Ins. Co. Ltd.	80DD1644C	\$149,868	Excess Liability Policy
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1644C	\$254,385	Excess Liability Policy
06/30/80	06/30/81	Mutual Reinsurance Co. Ltd.	80DD1644C	\$269,502	Excess Liability Policy
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029.	\$500,000	Excess Liability Policy
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1644C	\$613,807	Excess Liability Policy
06/30/80	06/30/81	Lexington Ins. Co.	80DD1644C	\$1,629,600	Excess Liability Policy
06/30/80	06/30/81	Transit Casualty	SCU955566	\$2,000,000	Excess Liability Policy
06/30/80	06/30/81	Lloyds Underwriters	80DD1644C	\$7,329,600	Excess Liability Policy
06/30/80	06/30/81	Gerling Konzern Ins	49/99/6409/01	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	Hartford Insurance	10XS100990	\$1,500,000	Excess Liability Policy
06/30/80	06/30/81	Louisville Ins. Co. Ltd.	80DD1645C	\$13,800	Excess Liability Policy
06/30/80	06/30/81	St. Katherine Ins. Co. Ltd.	80DD1645C	\$17,240	Excess Liability Policy
06/30/80	06/30/81	Kraft Ins. Co. Ltd.	80DD1645C	\$26,460	Excess Liability Policy
06/30/80	06/30/81	Winterthur Swiss Ins. Co.	80DD1645C	\$28,780	Excess Liability Policy
06/30/80	06/30/81	Natl Union Fire Ptsbrgh	9910362	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	American Int'l Underwriter	75102422	\$2,000,000	Excess Liability Policy
06/30/80	06/30/81	Granite State Ins	6480-5015	\$4,000,000	Excess Liability Policy
06/30/80	06/30/81	Cie Europeene D'Ass. Industrielles	80DD1645C	\$3,440	Excess Liability Policy
06/30/80	06/30/81	El Paso Ins. Co. Ltd.	80DD1645C	\$11,480	Excess Liability Policy
06/30/80	06/30/81	Bryanston Ins. Co. Ltd.	80DD1645C	\$11,500	Excess Liability Policy
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1645C	\$19,520	Excess Liability Policy
06/30/80	06/30/81	Mutual Reinsurance Co. Ltd.	80DD1645C	\$20,680	Excess Liability Policy
06/30/80	06/30/81	Walbrook Ins. Co. Ltd.	80DD1645C	\$47,100	Excess Liability Policy
06/30/80	06/30/81	Integrity Insurance Co	XL201688	\$2,000,000	Excess Liability Policy
06/30/80	06/30/81	Lloyds Underwriters	80DD1645C	\$3,800,000	Excess Liability Policy
06/30/80	06/30/81	Transit Casualty	SCU955567	\$5,000,000	Excess Liability Policy
06/30/80	06/30/81	Northbrook Ins Co	63006855	\$7,000,000	Excess Liability Policy
06/30/80	06/30/81	Reunion-Adriatica	EL794416	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	Natl Union Fire Ptsbrgh	9910362.	\$6,000,000	Excess Liability Policy
06/30/80	06/30/81	Granite State Ins	6480-5016	\$8,500,000	Excess Liability Policy
06/30/80	06/30/81	Gibraltar Cas. Co.	GMX00656	\$2,500,000	Excess Liability Policy
06/30/80	06/30/81	Ideal Mutual	0052	\$3,000,000	Excess Liability Policy
06/30/80	06/30/81	Transit Casualty	SCU955568	\$3,000,000	Excess Liability Policy
06/30/80	06/30/81	Hartford Insurance	10XS100988	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	American Int'l Underwriter	75102423	\$1,500,000	Excess Liability Policy
06/30/80	06/30/81	Birmingham Fire Ins Co	SE6073646	\$2,000,000	Excess Liability Policy
06/30/80	06/30/81	European General	FU78819413180	\$2,000,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/80	06/30/81	Centennial Ins Co	462023810	\$4,000,000	Excess Liability Policy
06/30/80	06/30/81	Fireman's Fund	XLX1437060	\$4,000,000	Excess Liability Policy
06/30/80	06/30/81	Natl Union Fire Ptsbrgh	9910362..	\$10,000,000	Excess Liability Policy
06/30/80	06/30/81	Allianz Underwriters Ins	H0001428	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	Zurich Insurance Co	ZIB7434/5	\$1,500,000	Excess Liability Policy
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029..	\$1,500,000	Excess Liability Policy
06/30/80	06/30/81	Lloyds Underwriters	80DD1646C	\$2,500,000	Excess Liability Policy
06/30/80	06/30/81	Midland Insurance Co	XL706665	\$3,000,000	Excess Liability Policy
06/30/80	06/30/81	Associated International	AEL00208C	\$5,000,000	Excess Liability Policy
06/30/80	06/30/81	Home Insurance Co	HEC9826575 (CITY)	\$5,000,000	Excess Liability Policy
06/30/80	06/30/81	Federal Insurance Co	(81) 7922-7260	\$5,000,000	Excess Liability Policy
06/30/80	06/30/81	Hartford Insurance	10XS100989	\$2,000,000	Excess Liability Policy
06/30/80	06/30/81	Stronghold Ins. Co. Ltd.	80DD1647C	\$708,500	Excess Liability Policy
06/30/80	06/30/81	Haftpflichtverband	EWI-1030	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	European General	FU78819413680	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	Fireman's Fund	XLX1437061	\$4,000,000	Excess Liability Policy
06/30/80	06/30/81	Natl Union Fire Ptsbrgh	9910362...	\$5,000,000	Excess Liability Policy
06/30/80	06/30/81	Continental Casualty Co.	RDX1784981	\$10,000,000	Excess Liability Policy
06/30/80	06/30/81	Dominion Ins. Co. Ltd.	80DD1647C	\$708,500	Excess Liability Policy
06/30/80	06/30/81	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10029	\$1,000,000	Excess Liability Policy
06/30/80	06/30/81	North Atlantic Ins. Co. Ltd.	80DD1647C	\$1,238,900	Excess Liability Policy
06/30/80	06/30/81	Lexington Ins. Co.	80DD1647C	\$1,769,300	Excess Liability Policy
06/30/80	06/30/81	Federal Insurance Co	(81) 7922-7298	\$5,000,000	Excess Liability Policy
06/30/80	06/30/81	Lloyds Underwriters	80DD1647C	\$8,574,800	Excess Liability Policy
06/30/80	06/30/81	Aetna Casualty & Surety	01XN2669WCA	\$10,000,000	Excess Liability Policy
06/30/81	06/30/82	St. Katherine Ins. Co. Ltd.	79DD1633C	\$389,600	Excess Liability Policy
06/30/81	06/30/82	Kraft Ins. Co. Ltd.	79DD1633C	\$519,600	Excess Liability Policy
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	79DD1633C	\$259,600	Excess Liability Policy
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	79DD1633C	\$441,600	Excess Liability Policy
06/30/81	06/30/82	Mutual Reinsurance Co. Ltd.	79DD1633C	\$467,600	Excess Liability Policy
06/30/81	06/30/82	Northbrook Ins Co	63005793	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	79DD1633C	\$1,922,000	Excess Liability Policy
06/30/81	06/30/82	Louisville Ins. Co. Ltd.	80DD1643C	\$428,179	Excess Liability Policy
06/30/81	06/30/82	St. Katherine Ins. Co. Ltd.	80DD1643C	\$534,914	Excess Liability Policy
06/30/81	06/30/82	Kraft Ins. Co. Ltd.	80DD1643C	\$820,988	Excess Liability Policy
06/30/81	06/30/82	Winterthur Swiss Ins. Co.	80DD1643C	\$892,971	Excess Liability Policy
06/30/81	06/30/82	Granite State Ins	6481-5220	\$4,000,000	Excess Liability Policy
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	80DD1643C	\$106,735	Excess Liability Policy
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	80DD1643C	\$356,196	Excess Liability Policy
06/30/81	06/30/82	Bryanston Ins. Co. Ltd.	80DD1643C	\$356,816	Excess Liability Policy
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	80DD1643C	\$605,657	Excess Liability Policy
06/30/81	06/30/82	Mutual Reinsurance Co. Ltd.	80DD1643C	\$641,649	Excess Liability Policy
06/30/81	06/30/82	Transit Casualty	SCU955978	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Lexington Ins. Co.	80DD1643C	\$1,201,500	Excess Liability Policy
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	80DD1643C	\$1,461,395	Excess Liability Policy
06/30/81	06/30/82	English & American Ins. Co. Ltd.	80DD1643C	\$1,599,750	Excess Liability Policy
06/30/81	06/30/82	Lloyds Underwriters	80DD1643C	\$2,243,250	Excess Liability Policy
06/30/81	06/30/82	Northbrook Ins Co	63008153	\$3,750,000	Excess Liability Policy
06/30/81	06/30/82	Louisville Ins. Co. Ltd.	PY030181	\$178,186	Excess Liability Policy
06/30/81	06/30/82	Winterthur Swiss Ins. Co.	PY030181	\$296,718	Excess Liability Policy
06/30/81	06/30/82	Stronghold Ins. Co. Ltd.	PY030181	\$430,800	Excess Liability Policy
06/30/81	06/30/82	Kraft Ins. Co. Ltd.	PY030181	\$474,903	Excess Liability Policy
06/30/81	06/30/82	American Int'l Underwriter	75-102641	\$2,000,000	Excess Liability Policy
06/30/81	06/30/82	Granite State Ins	6481-5221	\$6,000,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	PY030181	\$59,395	Excess Liability Policy
06/30/81	06/30/82	Bryanston Ins. Co. Ltd.	PY030181	\$148,488	Excess Liability Policy
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	PY030181	\$230,092	Excess Liability Policy
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	PY030181	\$237,323	Excess Liability Policy
06/30/81	06/30/82	Mutual Reinsurance Co. Ltd.	PY030181	\$267,278	Excess Liability Policy
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040.	\$500,000	Excess Liability Policy
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	PY030181	\$690,017	Excess Liability Policy
06/30/81	06/30/82	Lexington Ins. Co.	PY030181	\$1,614,000	Excess Liability Policy
06/30/81	06/30/82	Transit Casualty	SCU955979	\$2,000,000	Excess Liability Policy
06/30/81	06/30/82	Lloyds Underwriters	PY030181	\$7,372,800	Excess Liability Policy
06/30/81	06/30/82	Gerling Konzern Ins	49/6409/01	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Hartford Insurance	10XS102369	\$1,500,000	Excess Liability Policy
06/30/81	06/30/82	Louisville Ins. Co. Ltd.	PY030281	\$8,004	Excess Liability Policy
06/30/81	06/30/82	Winterthur Swiss Ins. Co.	PY030281	\$13,328	Excess Liability Policy
06/30/81	06/30/82	Kraft Ins. Co. Ltd.	PY030281	\$21,332	Excess Liability Policy
06/30/81	06/30/82	Stronghold Ins. Co. Ltd.	PY030281	\$232,000	Excess Liability Policy
06/30/81	06/30/82	Natl Union Fire Ptsbrgh	9602931	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	American Int'l Underwriter	75-102642	\$2,000,000	Excess Liability Policy
06/30/81	06/30/82	Granite State Ins	6481-5222	\$4,000,000	Excess Liability Policy
06/30/81	06/30/82	Cie Europeene D'Ass. Industrielles	PY030281	\$2,668	Excess Liability Policy
06/30/81	06/30/82	Bryanston Ins. Co. Ltd.	PY030281	\$6,670	Excess Liability Policy
06/30/81	06/30/82	El Paso Ins. Co. Ltd.	PY030281	\$10,336	Excess Liability Policy
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	PY030281	\$10,660	Excess Liability Policy
06/30/81	06/30/82	Mutual Reinsurance Co. Ltd.	PY030281	\$12,006	Excess Liability Policy
06/30/81	06/30/82	Walbrook Ins. Co. Ltd.	PY030281	\$30,995	Excess Liability Policy
06/30/81	06/30/82	Integrity Insurance Co	XL203279	\$2,000,000	Excess Liability Policy
06/30/81	06/30/82	Lloyds Underwriters	PY030281	\$3,652,000	Excess Liability Policy
06/30/81	06/30/82	Transit Casualty	SCU955980	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	Northbrook Ins Co	63008154	\$7,000,000	Excess Liability Policy
06/30/81	06/30/82	Natl Union Fire Ptsbrgh	9602931.	\$6,000,000	Excess Liability Policy
06/30/81	06/30/82	Granite State Ins	6481-5223	\$8,500,000	Excess Liability Policy
06/30/81	06/30/82	American Centennial	CC002418	\$1,000,000	Excess Liability Policy
06/30/81	11/01/81	Gibraltar Cas. Co.	GMX01275	\$2,500,000	Excess Liability Policy
06/30/81	06/30/82	Ideal Mutual	0076	\$3,000,000	Excess Liability Policy
06/30/81	06/30/82	Transit Casualty	SCU955981	\$3,000,000	Excess Liability Policy
06/30/81	06/30/82	Hartford Insurance	10XS102370	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Birmingham Fire Ins Co	SE6073657	\$2,000,000	Excess Liability Policy
06/30/81	06/30/82	Fireman's Fund	XLX1481490	\$4,000,000	Excess Liability Policy
06/30/81	06/30/82	Centennial Ins Co	462021419	\$4,000,000	Excess Liability Policy
06/30/81	06/30/82	Natl Union Fire Ptsbrgh	9602931..	\$10,000,000	Excess Liability Policy
06/30/81	06/30/82	Transit Casualty	SCU955982	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Allianz Underwriters Ins	H0001428	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Lloyds Underwriters	PY030381	\$2,500,000	Excess Liability Policy
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040	\$3,000,000	Excess Liability Policy
06/30/81	06/30/82	Midland Insurance Co	XL724449	\$3,000,000	Excess Liability Policy
06/30/81	06/30/82	Zurich Insurance Co	ZIB7631-81-C	\$3,500,000	Excess Liability Policy
06/30/81	06/30/82	American Centennial	CC002419	\$4,000,000	Excess Liability Policy
06/30/81	06/30/82	Associated International	AEL00208C	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	Federal Insurance Co	(82) 7922-7260	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	Hartford Insurance	10XS102371	\$2,000,000	Excess Liability Policy
06/30/81	06/30/82	Fireman's Fund	XLX1481491	\$4,000,000	Excess Liability Policy
06/30/81	06/30/82	Natl Union Fire Ptsbrgh	9602931...	\$9,000,000	Excess Liability Policy
06/30/81	06/30/82	Continental Casualty Co.	RDX1784981	\$10,000,000	Excess Liability Policy
06/30/81	06/30/82	Buffalo Reinsurance	BR507551	\$10,000,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/81	06/30/82	Bermuda Fire & Marine Ins. Co. Ltd.	KJ10040..	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Zurich Insurance Co	ZIB7632-81-C	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Home Insurance Co	HEC1198526 (CITY)	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	Protective Nat'l Ins Co	XUB1806925	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	Federal Insurance Co	(82) 7922-7298	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	London Guarantee & Acc	LX3193640	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	American Int'l Underwriter	75-102643	\$7,000,000	Excess Liability Policy
06/30/81	06/30/82	Fireman's Fund	XLX1481492	\$7,000,000	Excess Liability Policy
06/30/81	06/30/82	Continental Ins Co	SRX3193093	\$10,000,000	Excess Liability Policy
06/30/81	06/30/82	Integrity Insurance Co	XL203280	\$1,000,000	Excess Liability Policy
06/30/81	06/30/82	Home Insurance Co	HEC1198525 (CITY)	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	Mission Insurance Co	M877286	\$5,000,000	Excess Liability Policy
06/30/81	06/30/82	GEICO	GXU30031	\$10,000,000	Excess Liability Policy
11/01/81	06/30/82	CNA Reinsurance of London Ltd.	KY003382	\$1,500,000	Excess Liability Policy
11/01/81	06/30/82	Lexington Ins. Co.	KY003382	\$1,000,000	Excess Liability Policy
06/30/82	06/30/83	Louisville Ins. Co. Ltd.	KY017582	\$322,400	Excess Liability Policy
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017582	\$430,000	Excess Liability Policy
06/30/82	06/30/83	Kraft Ins. Co. Ltd.	KY017582	\$752,800	Excess Liability Policy
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017582	\$86,000	Excess Liability Policy
06/30/82	06/30/83	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	\$344,400	Excess Liability Policy
06/30/82	06/30/83	Mutual Reinsurance Co. Ltd.	KY017582	\$387,200	Excess Liability Policy
06/30/82	06/30/83	El Paso Ins. Co. Ltd.	KY017582	\$430,000	Excess Liability Policy
06/30/82	06/30/83	Transit Casualty	UMB950239	\$1,000,000	Excess Liability Policy
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017582	\$1,247,200	Excess Liability Policy
06/30/82	06/30/83	Louisville Ins. Co. Ltd.	KY017782	\$578,053	Excess Liability Policy
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017782	\$770,977	Excess Liability Policy
06/30/82	06/30/83	Kraft Ins. Co. Ltd.	KY017782	\$1,349,747	Excess Liability Policy
06/30/82	06/30/83	Granite State Ins	6482-5442	\$4,000,000	Excess Liability Policy
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017782	\$154,195	Excess Liability Policy
06/30/82	06/30/83	Bermuda Fire & Marine Ins. Co. Ltd.	KY017782	\$617,498	Excess Liability Policy
06/30/82	06/30/83	Mutual Reinsurance Co. Ltd.	KY017782	\$694,237	Excess Liability Policy
06/30/82	06/30/83	El Paso Ins. Co. Ltd.	KY017782	\$770,977	Excess Liability Policy
06/30/82	06/30/83	Lloyds Underwriters	KY017782	\$940,500	Excess Liability Policy
06/30/82	06/30/83	Lexington Ins. Co.	KY017782	\$1,344,375	Excess Liability Policy
06/30/82	06/30/83	English & American Ins. Co. Ltd.	KY017782	\$1,793,250	Excess Liability Policy
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017782	\$2,236,191	Excess Liability Policy
06/30/82	06/30/83	Transit Casualty	SCU956259	\$4,750,000	Excess Liability Policy
06/30/82	06/30/83	Louisville Ins. Co. Ltd.	KY017882	\$362,764	Excess Liability Policy
06/30/82	06/30/83	Winterthur Swiss Ins. Co.	KY017882	\$483,836	Excess Liability Policy
06/30/82	06/30/83	Stronghold Ins. Co. Ltd.	KY017882	\$782,400	Excess Liability Policy
06/30/82	06/30/83	Kraft Ins. Co. Ltd.	KY017882	\$847,051	Excess Liability Policy
06/30/82	06/30/83	Natl Union Fire Ptsbrgh	9603133	\$1,000,000	Excess Liability Policy
06/30/82	06/30/83	American Int'l Underwriter	75102158	\$4,000,000	Excess Liability Policy
06/30/82	06/30/83	Granite State Ins	6482-5443	\$10,000,000	Excess Liability Policy
06/30/82	06/30/83	Guarantee Insurance Co	SL0950030	\$500,000	Excess Liability Policy
06/30/82	06/30/83	Cie Europeene D'Ass. Industrielles	KY017882	\$96,767	Excess Liability Policy
06/30/82	06/30/83	Bermuda Fire & Marine Ins. Co. Ltd.	KY017882	\$387,519	Excess Liability Policy
06/30/82	06/30/83	Mutual Reinsurance Co. Ltd.	KY017882	\$435,677	Excess Liability Policy
06/30/82	06/30/83	El Paso Ins. Co. Ltd.	KY017882	\$483,836	Excess Liability Policy
06/30/82	06/30/83	Walbrook Ins. Co. Ltd.	KY017882	\$1,403,349	Excess Liability Policy
06/30/82	06/30/83	Integrity Insurance Co	XL204091	\$2,000,000	Excess Liability Policy
06/30/82	06/30/83	Lexington Ins. Co.	KY017882	\$2,348,800	Excess Liability Policy
06/30/82	06/30/83	Lloyds Underwriters	KY017882	\$8,368,000	Excess Liability Policy
06/30/82	06/30/83	Transit Casualty	SCU956260	\$14,000,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/82	06/30/83	Gerling Konzern Ins	49/6409/01.	\$1,000,000	Excess Liability Policy
06/30/82	06/30/83	Hartford Insurance	10XS102369.	\$1,500,000	Excess Liability Policy
06/30/82	06/30/83	Birmingham Fire Ins Co	SE6073957	\$2,000,000	Excess Liability Policy
06/30/82	06/30/83	Fireman's Fund	XLX1532474	\$4,000,000	Excess Liability Policy
06/30/82	06/30/83	Centennial Ins Co	462023979	\$4,000,000	Excess Liability Policy
06/30/82	06/30/83	Granite State Ins	6482-5444	\$13,500,000	Excess Liability Policy
06/30/82	06/30/83	Natl Union Fire Ptsbrgh	9603133.	\$16,000,000	Excess Liability Policy
06/30/82	06/30/83	Guarantee Insurance Co	SL0950031	\$3,000,000	Excess Liability Policy
06/30/82	06/30/83	Allianz Underwriters Ins	C7300025	\$1,000,000	Excess Liability Policy
06/30/82	06/30/83	Lexington Ins. Co.	KY017982	\$1,108,000	Excess Liability Policy
06/30/82	06/30/83	Midland Insurance Co	XL739548	\$3,000,000	Excess Liability Policy
06/30/82	06/30/83	Ideal Mutual	0109	\$3,000,000	Excess Liability Policy
06/30/82	06/30/83	Zurich Insurance Co	ZIB7631-82-C	\$3,500,000	Excess Liability Policy
06/30/82	06/30/83	Transit Casualty	SCU956261	\$4,000,000	Excess Liability Policy
06/30/82	06/30/83	American Centennial	CC005317	\$5,000,000	Excess Liability Policy
06/30/82	06/30/83	Lloyds Underwriters	KY017982	\$8,892,000	Excess Liability Policy
06/30/82	06/30/83	Hartford Insurance	10XS102370.	\$3,000,000	Excess Liability Policy
06/30/82	06/30/83	London Guarantee & Acc	LX1898010	\$5,000,000	Excess Liability Policy
06/30/82	06/30/83	American Int'l Underwriter	75102159	\$7,000,000	Excess Liability Policy
06/30/82	06/30/83	Natl Union Fire Ptsbrgh	9603133..	\$9,000,000	Excess Liability Policy
06/30/82	06/30/83	Continental Casualty Co.	RDX1785056	\$10,000,000	Excess Liability Policy
06/30/82	06/30/83	Buffalo Reinsurance	BR508040	\$10,000,000	Excess Liability Policy
06/30/82	06/30/83	Fireman's Fund	XLX1532475	\$11,000,000	Excess Liability Policy
06/30/82	06/30/83	Continental Ins Co	SRX1591702	\$15,000,000	Excess Liability Policy
06/30/82	06/30/83	Integrity Insurance Co	XL204091.	\$3,000,000	Excess Liability Policy
06/30/82	06/30/83	Protective Nat'l Ins Co	XUB1807108	\$5,000,000	Excess Liability Policy
06/30/82	06/30/83	Mission Insurance Co	M885801	\$5,000,000	Excess Liability Policy
06/30/82	06/30/83	Home Insurance Co	HEC1199602	\$10,000,000	Excess Liability Policy
06/30/82	06/30/83	GEICO	GXU30152	\$10,000,000	Excess Liability Policy
06/30/83	06/30/84	Louisville Ins. Co. Ltd.	KY017582	\$322,400	Excess Liability Policy
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY017582	\$430,000	Excess Liability Policy
06/30/83	06/30/84	Kraft Ins. Co. Ltd.	KY017582	\$752,800	Excess Liability Policy
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY017582	\$86,000	Excess Liability Policy
06/30/83	06/30/84	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	\$344,400	Excess Liability Policy
06/30/83	06/30/84	Mutual Reinsurance Co. Ltd.	KY017582	\$387,200	Excess Liability Policy
06/30/83	06/30/84	El Paso Ins. Co. Ltd.	KY017582	\$430,000	Excess Liability Policy
06/30/83	06/30/84	Transit Casualty	UMB950239	\$1,000,000	Excess Liability Policy
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY017582	\$1,247,200	Excess Liability Policy
06/30/83	06/30/84	Louisville Ins. Co. Ltd.	KY017782	\$578,053	Excess Liability Policy
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY017782	\$770,977	Excess Liability Policy
06/30/83	06/30/84	Kraft Ins. Co. Ltd.	KY017782	\$1,349,747	Excess Liability Policy
06/30/83	06/30/84	Granite State Ins	6483-5666	\$4,000,000	Excess Liability Policy
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY017782	\$154,195	Excess Liability Policy
06/30/83	06/30/84	Bermuda Fire & Marine Ins. Co. Ltd.	KY017782	\$617,498	Excess Liability Policy
06/30/83	06/30/84	Mutual Reinsurance Co. Ltd.	KY017782	\$694,237	Excess Liability Policy
06/30/83	06/30/84	El Paso Ins. Co. Ltd.	KY017782	\$770,977	Excess Liability Policy
06/30/83	06/30/84	Lloyds Underwriters	KY017782	\$940,500	Excess Liability Policy
06/30/83	06/30/84	Lexington Ins. Co.	KY017782	\$1,344,375	Excess Liability Policy
06/30/83	06/30/84	English & American Ins. Co. Ltd.	KY017782	\$1,793,250	Excess Liability Policy
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY017782	\$2,236,191	Excess Liability Policy
06/30/83	06/30/84	Transit Casualty	SCU956535	\$4,750,000	Excess Liability Policy
06/30/83	06/30/84	Louisville Ins. Co. Ltd.	KY048183	\$463,456	Excess Liability Policy
06/30/83	06/30/84	Birmingham Fire Ins Co	SE6074145	\$500,000	Excess Liability Policy
06/30/83	06/30/84	Winterthur Swiss Ins. Co.	KY048183	\$618,134	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/83	06/30/84	Stronghold Ins. Co. Ltd.	KY048183	\$1,000,000	Excess Liability Policy
06/30/83	06/30/84	Natl Union Fire Ptsbrgh	9607141	\$1,000,000	Excess Liability Policy
06/30/83	06/30/84	Kraft Ins. Co. Ltd.	KY048183	\$1,082,165	Excess Liability Policy
06/30/83	06/30/84	American Int'l Underwriter	75103044	\$4,000,000	Excess Liability Policy
06/30/83	06/30/84	Granite State Ins	6483-5667	\$10,000,000	Excess Liability Policy
06/30/83	06/30/84	Ludgate Ins. Co. Ltd.	KY048183	\$370,880	Excess Liability Policy
06/30/83	06/30/84	Cie Europeene D'Ass. Industrielles	KY048183	\$123,627	Excess Liability Policy
06/30/83	06/30/84	Bermuda Fire & Marine Ins. Co. Ltd.	KY048183	\$495,082	Excess Liability Policy
06/30/83	06/30/84	Mutual Reinsurance Co. Ltd.	KY048183	\$556,608	Excess Liability Policy
06/30/83	06/30/84	El Paso Ins. Co. Ltd.	KY048183	\$618,134	Excess Liability Policy
06/30/83	06/30/84	Walbrook Ins. Co. Ltd.	KY048183	\$1,421,995	Excess Liability Policy
06/30/83	06/30/84	British National Ins. Co. Ltd.	KY048183	\$2,000,000	Excess Liability Policy
06/30/83	06/30/84	Integrity Insurance Co	XL207784	\$2,000,000	Excess Liability Policy
06/30/83	06/30/84	Lexington Ins. Co.	KY048183	\$3,000,000	Excess Liability Policy
06/30/83	06/30/84	Lloyds Underwriters	KY048183	\$4,249,920	Excess Liability Policy
06/30/83	06/30/84	Transit Casualty	SCU956536	\$14,000,000	Excess Liability Policy
06/30/83	06/30/84	Gerling Konzern Ins	49/6409/01.	\$1,000,000	Excess Liability Policy
06/30/83	06/30/84	Hartford Insurance	10XS102369.	\$1,500,000	Excess Liability Policy
06/30/83	06/30/84	Dairyland Insurance Co	XL17275	\$2,000,000	Excess Liability Policy
06/30/83	06/30/84	Birmingham Fire Ins Co	SE6074116	\$2,000,000	Excess Liability Policy
06/30/83	06/30/84	Birmingham Fire Ins Co	SE6074146	\$2,400,000	Excess Liability Policy
06/30/83	06/30/84	Fireman's Fund	XLX1532227	\$4,000,000	Excess Liability Policy
06/30/83	06/30/84	Natl Union Fire Ptsbrgh	9607141.	\$12,250,000	Excess Liability Policy
06/30/83	06/30/84	Granite State Ins	6483-5668	\$13,500,000	Excess Liability Policy
06/30/83	06/30/84	Allianz Underwriters Ins	C7300025	\$1,000,000	Excess Liability Policy
06/30/83	06/30/84	British National Ins. Co. Ltd.	KY048283	\$1,818,200	Excess Liability Policy
06/30/83	06/30/84	Lexington Ins. Co.	KY048283	\$2,020,000	Excess Liability Policy
06/30/83	06/30/84	Royal Insurance Co	ED102071.	\$2,600,000	Excess Liability Policy
06/30/83	06/30/84	Midland Insurance Co	XL748917	\$3,000,000	Excess Liability Policy
06/30/83	06/30/84	Republic Insurance Co	CDE0749	\$3,000,000	Excess Liability Policy
06/30/83	06/30/84	Zurich Insurance Co	ZIB-70-631-83-C	\$3,500,000	Excess Liability Policy
06/30/83	06/30/84	Century Indemnity Co	CIZ426249	\$3,750,000	Excess Liability Policy
06/30/83	06/30/84	Transit Casualty	SCU956537	\$4,000,000	Excess Liability Policy
06/30/83	06/30/84	American Centennial	CC015780	\$5,000,000	Excess Liability Policy
06/30/83	06/30/84	Lloyds Underwriters	KY048283	\$6,161,800	Excess Liability Policy
06/30/83	06/30/84	Hartford Insurance	10XS102370.	\$3,000,000	Excess Liability Policy
06/30/83	06/30/84	National Casualty Co. of America	XU000042	\$4,000,000	Excess Liability Policy
06/30/83	06/30/84	Natl Union Fire Ptsbrgh	9607141..	\$5,000,000	Excess Liability Policy
06/30/83	06/30/84	London Guarantee & Acc	LX2107836	\$5,000,000	Excess Liability Policy
06/30/83	06/30/84	Illinois National	886-7134	\$5,000,000	Excess Liability Policy
06/30/83	06/30/84	American Int'l Underwriter	75103045	\$7,000,000	Excess Liability Policy
06/30/83	06/30/84	Continental Casualty Co.	RDX1785096	\$8,000,000	Excess Liability Policy
06/30/83	06/30/84	Fireman's Fund	XLX1532228	\$11,000,000	Excess Liability Policy
06/30/83	06/30/84	Continental Ins Co	SRX1591976	\$15,000,000	Excess Liability Policy
06/30/83	06/30/84	Midland Insurance Co	XL748919	\$2,000,000	Excess Liability Policy
06/30/83	06/30/84	INA	XCP145667	\$4,000,000	Excess Liability Policy
06/30/83	06/30/84	Protective Nat'l Ins Co	XUB1807216	\$5,000,000	Excess Liability Policy
06/30/83	06/30/84	Republic Insurance Co	CDE0750	\$6,600,000	Excess Liability Policy
06/30/83	06/30/84	Royal Insurance Co	ED102071	\$7,400,000	Excess Liability Policy
06/30/83	06/30/84	GEICO	GXU30267	\$10,000,000	Excess Liability Policy
06/30/83	06/30/84	Twin City Fire Ins Co	97CXS100005	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	Pacific Employers Ins Co	XM0017204	\$250,000	Excess Liability Policy
06/30/84	06/30/85	Louisville Ins. Co. Ltd.	KY017582	\$322,400	Excess Liability Policy
06/30/84	06/30/85	Winterthur Swiss Ins. Co.	KY017582	\$430,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/84	06/30/85	Kraft Ins. Co. Ltd.	KY017582	\$752,800	Excess Liability Policy
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY017582	\$86,000	Excess Liability Policy
06/30/84	06/30/85	Bermuda Fire & Marine Ins. Co. Ltd.	KY017582	\$344,400	Excess Liability Policy
06/30/84	06/30/85	Mutual Reinsurance Co. Ltd.	KY017582	\$387,200	Excess Liability Policy
06/30/84	06/30/85	El Paso Ins. Co. Ltd.	KY017582	\$430,000	Excess Liability Policy
06/30/84	06/30/85	Transit Casualty	UMB950239	\$750,000	Excess Liability Policy
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY017582	\$1,247,200	Excess Liability Policy
06/30/84	06/30/85	Louisville Ins. Co. Ltd.	KY017782	\$578,053	Excess Liability Policy
06/30/84	06/30/85	Winterthur Swiss Ins. Co.	KY017782	\$770,977	Excess Liability Policy
06/30/84	06/30/85	Continental Casualty Co.	RDX1784529	\$1,000,000	Excess Liability Policy
06/30/84	06/30/85	Kraft Ins. Co. Ltd.	KY017782	\$1,349,747	Excess Liability Policy
06/30/84	06/30/85	Pacific Employers Ins Co	XCC012283	\$1,750,000	Excess Liability Policy
06/30/84	06/30/85	Granite State Ins	6484-5867	\$4,750,000	Excess Liability Policy
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY017782	\$154,195	Excess Liability Policy
06/30/84	06/30/85	Bermuda Fire & Marine Ins. Co. Ltd.	KY017782	\$617,498	Excess Liability Policy
06/30/84	06/30/85	Mutual Reinsurance Co. Ltd.	KY017782	\$694,237	Excess Liability Policy
06/30/84	06/30/85	El Paso Ins. Co. Ltd.	KY017782	\$770,977	Excess Liability Policy
06/30/84	06/30/85	Lloyds Underwriters	KY017782	\$940,500	Excess Liability Policy
06/30/84	06/30/85	Transit Casualty	SCU956881	\$1,250,000	Excess Liability Policy
06/30/84	06/30/85	Lexington Ins. Co.	KY017782	\$1,344,375	Excess Liability Policy
06/30/84	06/30/85	English & American Ins. Co. Ltd.	KY017782	\$1,793,250	Excess Liability Policy
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY017782	\$2,236,191	Excess Liability Policy
06/30/84	06/30/85	Louisville Ins. Co. Ltd.	KY048183	\$447,239	Excess Liability Policy
06/30/84	06/30/85	Folksam International Ins. Co. Ltd.	KY048183	\$482,500	Excess Liability Policy
06/30/84	06/30/85	Ancon Ins. Co. (U.K.)	KY048183	\$482,500	Excess Liability Policy
06/30/84	06/30/85	Winterthur Swiss Ins. Co.	KY048183	\$596,504	Excess Liability Policy
06/30/84	06/30/85	Kraft Ins. Co. Ltd.	KY048183	\$1,044,297	Excess Liability Policy
06/30/84	06/30/85	Birmingham Fire Ins Co	SE6074398	\$1,887,500	Excess Liability Policy
06/30/84	06/30/85	Natl Union Fire Pittsbrgh	9607216	\$2,000,000	Excess Liability Policy
06/30/84	06/30/85	Granite State Ins	6484-5866	\$4,550,000	Excess Liability Policy
06/30/84	06/30/85	American Int'l Underwriter	75103845	\$5,500,000	Excess Liability Policy
06/30/84	06/30/85	International Insurance	522-036121-5	\$10,000,000	Excess Liability Policy
06/30/84	06/30/85	Federal Insurance Co	7928-26-20	\$500,000	Excess Liability Policy
06/30/84	06/30/85	Ludgate Ins. Co. Ltd.	KY048183	\$357,902	Excess Liability Policy
06/30/84	06/30/85	Cie Europeene D'Ass. Industrielles	KY048183	\$119,301	Excess Liability Policy
06/30/84	06/30/85	Bermuda Fire & Marine Ins. Co. Ltd.	KY048183	\$477,758	Excess Liability Policy
06/30/84	06/30/85	Mutual Reinsurance Co. Ltd.	KY048183	\$537,131	Excess Liability Policy
06/30/84	06/30/85	El Paso Ins. Co. Ltd.	KY048183	\$596,504	Excess Liability Policy
06/30/84	06/30/85	Midland Insurance Co	XL770372	\$1,000,000	Excess Liability Policy
06/30/84	06/30/85	Walbrook Ins. Co. Ltd.	KY048183	\$1,372,236	Excess Liability Policy
06/30/84	06/30/85	British National Ins. Co. Ltd.	KY048183	\$1,930,000	Excess Liability Policy
06/30/84	06/30/85	Integrity Insurance Co	XL208627	\$2,000,000	Excess Liability Policy
06/30/84	06/30/85	Lloyds Underwriters	KY048183	\$3,618,629	Excess Liability Policy
06/30/84	06/30/85	Zurich Insurance Co	ZIB70964-84-C	\$6,500,000	Excess Liability Policy
06/30/84	06/30/85	Transamerica Ins Co.	USE13397786	\$4,000,000	Excess Liability Policy
06/30/84	06/30/85	Haftpflichtverband	EWI1067	\$1,000,000	Excess Liability Policy
06/30/84	06/30/85	Evanston Insurance Co	EX11452	\$2,000,000	Excess Liability Policy
06/30/84	06/30/85	Birmingham Fire Ins Co	SE6074318	\$2,000,000	Excess Liability Policy
06/30/84	06/30/85	Granite State Ins	6484-5890	\$2,625,000	Excess Liability Policy
06/30/84	06/30/85	Industrial Indemnity	JE8843126	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	American Int'l Underwriter	75103864	\$7,000,000	Excess Liability Policy
06/30/84	06/30/85	London Guarantee & Acc	LX2110809	\$10,000,000	Excess Liability Policy
06/30/84	06/30/85	Wausau Insurance Co	573500101008	\$10,000,000	Excess Liability Policy
06/30/84	06/30/85	Allianz Underwriters Ins	C7300025	\$1,000,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/84	06/30/85	American Centennial	CC015996	\$1,000,000	Excess Liability Policy
06/30/84	06/30/85	Royale Belge S.A.	1251427	\$1,125,000	Excess Liability Policy
06/30/84	06/30/85	Republic Insurance Co	CDE1000	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	Lloyds Underwriters	KY048283	\$5,250,000	Excess Liability Policy
06/30/84	06/30/85	Midland Insurance Co	XL770373	\$6,000,000	Excess Liability Policy
06/30/84	06/30/85	Transit Casualty	SCU956882	\$7,000,000	Excess Liability Policy
06/30/84	06/30/85	Hartford Insurance	10XS103326	\$3,000,000	Excess Liability Policy
06/30/84	06/30/85	New England Reins Corp	NE000081	\$1,500,000	Excess Liability Policy
06/30/84	06/30/85	Zurich Insurance Co	ZIB70631-84-C	\$3,500,000	Excess Liability Policy
06/30/84	06/30/85	Transamerica Ins Co.	USE13397798	\$1,000,000	Excess Liability Policy
06/30/84	06/30/85	Arab Insurance Group	3900077100	\$1,500,000	Excess Liability Policy
06/30/84	06/30/85	Evanston Insurance Co	EX11453	\$3,000,000	Excess Liability Policy
06/30/84	06/30/85	Industrial Indemnity	JE8843127	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	Safety Mutual Cas. Co	UF1257NY	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	Transport Indemnity	TEL00909C	\$5,000,000	Excess Liability Policy
06/30/84	05/17/85	Atlanta Int'l Ins Co	XL06282	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	Natl Union Fire Pittsbrgh	9607216.	\$5,125,000	Excess Liability Policy
06/30/84	06/30/85	Continental Casualty Co.	RDX1784530	\$8,500,000	Excess Liability Policy
06/30/84	06/30/85	Fireman's Fund	XLX1688067	\$10,000,000	Excess Liability Policy
06/30/84	06/30/85	Pacific Insurance Co	P133100	\$10,000,000	Excess Liability Policy
06/30/84	06/30/85	Continental Ins Co	SRX1592218	\$12,000,000	Excess Liability Policy
06/30/84	06/30/85	Transit Casualty	SCU956883	\$2,000,000	Excess Liability Policy
06/30/84	06/30/85	Federal Insurance Co	7928-26-20.	\$2,000,000	Excess Liability Policy
06/30/84	06/30/85	Home Insurance Co	HXL1638423	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	Gibraltar Cas. Co.	GMX02683	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	Allianz Underwriters Ins	AUX5203042	\$8,000,000	Excess Liability Policy
06/30/84	06/30/85	INA	XCP156206	\$8,000,000	Excess Liability Policy
06/30/84	06/30/85	California Union Ins Co	ZCX007225	\$10,000,000	Excess Liability Policy
06/30/84	06/30/85	Royal Insurance Co	ED102834	\$10,000,000	Excess Liability Policy
06/30/84	06/30/85	Aetna Casualty & Surety	01XN4270WCA	\$19,875,000	Excess Liability Policy
06/30/84	06/30/85	First State Ins Co	EU001538	\$5,000,000	Excess Liability Policy
06/30/84	06/30/85	New England Reins Corp	NE000082	\$5,000,000	Excess Liability Policy
05/17/85	06/30/85	Atlanta Int'l Ins Co	XL06282	\$4,000,000	Excess Liability Policy
06/30/85	06/30/86	Louisville Ins. Co. Ltd.	PY278185	\$400,000	Excess Liability Policy
06/30/85	06/30/86	Kraft Ins. Co. Ltd.	PY278185	\$880,000	Excess Liability Policy
06/30/85	06/30/86	Pacific Employers Ins Co	XMO017211	\$1,000,000	Excess Liability Policy
06/30/85	06/30/86	Ludgate Ins. Co. Ltd.	PY278185	\$270,000	Excess Liability Policy
06/30/85	06/30/86	Cie Europeene D'Ass. Industrielles	PY278185	\$200,000	Excess Liability Policy
06/30/85	06/30/86	Mutual Reinsurance Co. Ltd.	PY278185	\$408,000	Excess Liability Policy
06/30/85	06/30/86	El Paso Ins. Co. Ltd.	PY278185	\$452,000	Excess Liability Policy
06/30/85	06/30/86	Walbrook Ins. Co. Ltd.	PY278185	\$1,390,000	Excess Liability Policy
06/30/85	06/30/86	Folksam International Ins. Co. Ltd.	PY284785	\$149,998	Excess Liability Policy
06/30/85	06/30/86	Louisville Ins. Co. Ltd.	PY284785	\$600,000	Excess Liability Policy
06/30/85	06/30/86	Pacific Employers Ins Co	XCC012315	\$1,000,000	Excess Liability Policy
06/30/85	06/30/86	Kraft Ins. Co. Ltd.	PY284785	\$1,320,000	Excess Liability Policy
06/30/85	06/30/86	Continental Casualty Co.	RDX1784933	\$3,000,000	Excess Liability Policy
06/30/85	06/30/86			\$4,850,000	Excess Liability Policy
06/30/85	06/30/86	Ludgate Ins. Co. Ltd.	PY284785	\$405,000	Excess Liability Policy
06/30/85	06/30/86	Cie Europeene D'Ass. Industrielles	PY284785	\$300,000	Excess Liability Policy
06/30/85	06/30/86	Mutual Reinsurance Co. Ltd.	PY284785	\$612,000	Excess Liability Policy
06/30/85	06/30/86	El Paso Ins. Co. Ltd.	PY284785	\$678,000	Excess Liability Policy
06/30/85	06/30/86	Walbrook Ins. Co. Ltd.	PY284785	\$2,085,001	Excess Liability Policy
06/30/85	06/30/86	Storebrand Ins. Co. (UK) Ltd.	PY284885	\$50,000	Excess Liability Policy
06/30/85	06/30/86	Folksam International Ins. Co. Ltd.	PY284885	\$66,669	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/85	06/30/86	C.A.M.A.T.	PY284885	\$100,000	Excess Liability Policy
06/30/85	06/30/86	Louisville Ins. Co. Ltd.	PY284885	\$120,000	Excess Liability Policy
06/30/85	06/30/86	Taisho Marine & Fire Ins. Co. Ltd.	PY284885	\$125,000	Excess Liability Policy
06/30/85	06/30/86	Tokio Marine & Fire Ins Co Ltd	PY284885	\$187,500	Excess Liability Policy
06/30/85	06/30/86	Heddington Ins. Co. Ltd.	PY284885	\$200,000	Excess Liability Policy
06/30/85	06/30/86	Kraft Ins. Co. Ltd.	PY284885	\$264,000	Excess Liability Policy
06/30/85	06/30/86	Continental Casualty Co.	RDX1784934	\$2,000,000	Excess Liability Policy
06/30/85	06/30/86			\$3,000,000	Excess Liability Policy
06/30/85	06/30/86	Ludgate Ins. Co. Ltd.	PY284885	\$81,000	Excess Liability Policy
06/30/85	06/30/86	Cie Europeene D'Ass. Industrielles	PY284885	\$60,000	Excess Liability Policy
06/30/85	06/30/86	Sovereign Marine & Gen'l Ins. Co.	PY284885	\$62,500	Excess Liability Policy
06/30/85	06/30/86	Allianz International Ins. Co. Ltd.	PY284885	\$75,000	Excess Liability Policy
06/30/85	06/30/86	Mutual Reinsurance Co. Ltd.	PY284885	\$122,400	Excess Liability Policy
06/30/85	06/30/86	El Paso Ins. Co. Ltd.	PY284885	\$135,600	Excess Liability Policy
06/30/85	06/30/86	Walbrook Ins. Co. Ltd.	PY284885	\$417,000	Excess Liability Policy
06/30/85	06/30/86	Republic Insurance Co	CDE1889	\$1,000,000	Excess Liability Policy
06/30/85	06/30/86	Zurich Insurance Co	ZIB7096485C	\$1,000,000	Excess Liability Policy
06/30/85	06/30/86	Lloyds Underwriters	PY284885	\$1,033,332	Excess Liability Policy
06/30/85	06/30/86	Storebrand Ins. Co. (UK) Ltd.	PY284885	\$50,000	Excess Liability Policy
06/30/85	06/30/86	Folksam International Ins. Co. Ltd.	PY284885	\$66,669	Excess Liability Policy
06/30/85	06/30/86	C.A.M.A.T.	PY284885	\$100,000	Excess Liability Policy
06/30/85	06/30/86	Louisville Ins. Co. Ltd.	PY284885	\$120,000	Excess Liability Policy
06/30/85	06/30/86	Taisho Marine & Fire Ins. Co. Ltd.	PY284885	\$125,000	Excess Liability Policy
06/30/85	06/30/86	Tokio Marine & Fire Ins Co Ltd	PY284885	\$187,500	Excess Liability Policy
06/30/85	06/30/86	Heddington Ins. Co. Ltd.	PY284885	\$200,000	Excess Liability Policy
06/30/85	06/30/86	Kraft Ins. Co. Ltd.	PY284885	\$264,000	Excess Liability Policy
06/30/85	06/30/86			\$400,000	Excess Liability Policy
06/30/85	06/30/86	Continental Casualty Co.	RDX1784935	\$1,000,000	Excess Liability Policy
06/30/85	06/30/86	Ludgate Ins. Co. Ltd.	PY284885	\$81,000	Excess Liability Policy
06/30/85	06/30/86	Cie Europeene D'Ass. Industrielles	PY284885	\$60,000	Excess Liability Policy
06/30/85	06/30/86	Sovereign Marine & Gen'l Ins. Co.	PY284885	\$62,500	Excess Liability Policy
06/30/85	06/30/86	Allianz International Ins. Co. Ltd.	PY284885	\$75,000	Excess Liability Policy
06/30/85	06/30/86	Mutual Reinsurance Co. Ltd.	PY284885	\$122,400	Excess Liability Policy
06/30/85	06/30/86	El Paso Ins. Co. Ltd.	PY284885	\$135,600	Excess Liability Policy
06/30/85	06/30/86	Walbrook Ins. Co. Ltd.	PY284885	\$417,000	Excess Liability Policy
06/30/85	06/30/86	Republic Insurance Co	CDE1890	\$1,000,000	Excess Liability Policy
06/30/85	06/30/86	Lloyds Underwriters	PY284885	\$1,033,332	Excess Liability Policy
06/30/85	06/30/86	Zurich Insurance Co	ZIB7282085C	\$2,000,000	Excess Liability Policy
06/30/85	06/30/86	Aetna Casualty & Surety	01XN5233WCA	\$2,500,000	Excess Liability Policy
06/30/85	06/30/86	Storebrand Ins. Co. (UK) Ltd.	PY284885	\$50,000	Excess Liability Policy
06/30/85	06/30/86	Folksam International Ins. Co. Ltd.	PY284885	\$66,669	Excess Liability Policy
06/30/85	06/30/86	C.A.M.A.T.	PY284885	\$100,000	Excess Liability Policy
06/30/85	06/30/86	Louisville Ins. Co. Ltd.	PY284885	\$120,000	Excess Liability Policy
06/30/85	06/30/86	Taisho Marine & Fire Ins. Co. Ltd.	PY284885	\$125,000	Excess Liability Policy
06/30/85	06/30/86	Tokio Marine & Fire Ins Co Ltd	PY284885	\$187,500	Excess Liability Policy
06/30/85	06/30/86	Heddington Ins. Co. Ltd.	PY284885	\$200,000	Excess Liability Policy
06/30/85	06/30/86	Kraft Ins. Co. Ltd.	PY284885	\$264,000	Excess Liability Policy
06/30/85	06/30/86	North River Insurance	522055160-1	\$2,000,000	Excess Liability Policy
06/30/85	06/30/86	Ludgate Ins. Co. Ltd.	PY284885	\$81,000	Excess Liability Policy
06/30/85	06/30/86	Cie Europeene D'Ass. Industrielles	PY284885	\$60,000	Excess Liability Policy
06/30/85	06/30/86	Sovereign Marine & Gen'l Ins. Co.	PY284885	\$62,500	Excess Liability Policy
06/30/85	06/30/86	Allianz International Ins. Co. Ltd.	PY284885	\$75,000	Excess Liability Policy
06/30/85	06/30/86	Mutual Reinsurance Co. Ltd.	PY284885	\$122,400	Excess Liability Policy
06/30/85	06/30/86	El Paso Ins. Co. Ltd.	PY284885	\$135,600	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/85	06/30/86	INA	XCPG0313447-7	\$400,000	Excess Liability Policy
06/30/85	06/30/86	Walbrook Ins. Co. Ltd.	PY284885	\$417,000	Excess Liability Policy
06/30/85	06/30/86	Lloyds Underwriters	PY284885	\$1,033,332	Excess Liability Policy
06/30/85	06/30/86	Zurich Insurance Co	ZIB7281985C	\$2,000,000	Excess Liability Policy
06/30/85	06/30/86	Aetna Casualty & Surety	01XN5234WCA	\$2,500,000	Excess Liability Policy
06/30/85	06/30/86	Pacific Insurance Co	PI33259	\$1,000,000	Excess Liability Policy
06/30/85	06/30/86	Republic Insurance Co	CDE1891	\$1,000,000	Excess Liability Policy
06/30/85	06/30/86	Aetna Casualty & Surety	01XN5235WCA	\$1,500,000	Excess Liability Policy
06/30/85	06/30/86	INA	XCPG 0313447-7	\$1,500,000	Excess Liability Policy
06/30/85	06/30/86	Natl Union Fire Ptsbrgh	9603735	\$3,000,000	Excess Liability Policy
06/30/85	06/30/86	Granite State Ins	6485-6418	\$4,000,000	Excess Liability Policy
06/30/85	06/30/86	Landmark Insurance Co	FE4002289	\$5,000,000	Excess Liability Policy
06/30/85	06/30/86	Lexington Ins. Co.	5527727	\$3,000,000	Excess Liability Policy
01/01/86	06/27/87	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
05/30/86	04/16/87	ACE Ins Co Ltd	GRA-5130	\$100,000,000	Excess Liability Policy
06/30/86	06/30/87	Assicurazioni Generali S.p.A.	PY052786	\$124,987	Excess Liability Policy
06/30/86	06/30/87	Louisville Ins. Co. Ltd.	PY052786	\$350,001	Excess Liability Policy
06/30/86	06/30/87	Kraft Ins. Co. Ltd.	PY052786	\$600,002	Excess Liability Policy
06/30/86	06/30/87			\$775,000	Excess Liability Policy
06/30/86	06/30/87	Ludgate Ins. Co. Ltd.	PY052786	\$270,001	Excess Liability Policy
06/30/86	06/30/87	Dominion Ins. Co. Ltd.	PY077186	\$100,000	Excess Liability Policy
06/30/86	06/30/87	Cie Europeene D'Ass. Industrielles	PY052786	\$200,001	Excess Liability Policy
06/30/86	06/30/87	Mutual Reinsurance Co. Ltd.	PY052786	\$360,001	Excess Liability Policy
06/30/86	06/30/87	El Paso Ins. Co. Ltd.	PY052786	\$600,002	Excess Liability Policy
06/30/86	06/30/87	Walbrook Ins. Co. Ltd.	PY052786	\$1,620,005	Excess Liability Policy
06/30/86	06/30/87	Assicurazioni Generali S.p.A.	PY052886	\$224,722	Excess Liability Policy
06/30/86	06/30/87	Louisville Ins. Co. Ltd.	PY052886	\$525,024	Excess Liability Policy
06/30/86	06/30/87	Kraft Ins. Co. Ltd.	PY052886	\$900,042	Excess Liability Policy
06/30/86	06/30/87			\$2,775,000	Excess Liability Policy
06/30/86	06/30/87	Continental Casualty Co.	RDX001704311	\$3,000,000	Excess Liability Policy
06/30/86	01/01/87			\$3,000,000	Excess Liability Policy
06/30/86	06/30/87	Ludgate Ins. Co. Ltd.	PY052886	\$405,019	Excess Liability Policy
06/30/86	06/30/87	Cie Europeene D'Ass. Industrielles	PY052886	\$300,014	Excess Liability Policy
06/30/86	06/30/87	Mutual Reinsurance Co. Ltd.	PY052886	\$540,025	Excess Liability Policy
06/30/86	06/30/87	El Paso Ins. Co. Ltd.	PY052886	\$900,042	Excess Liability Policy
06/30/86	06/30/87	Walbrook Ins. Co. Ltd.	PY052886	\$2,430,112	Excess Liability Policy
06/30/86	06/30/87	Continental Casualty Co.	RDX001704307	\$2,500,000	Excess Liability Policy
06/30/86	06/30/87	Zurich Insurance Co	7343186C	\$2,500,000	Excess Liability Policy
09/10/86	06/30/87	INA	XLPG0313827-6	\$2,000,000	Excess Liability Policy
01/01/87	06/30/87	Lexington Ins. Co.	551/UVA0073	\$3,000,000	Excess Liability Policy
04/16/87	06/30/87	ACE Ins Co Ltd	GRA-5130	\$150,000,000	Excess Liability Policy
06/30/87	06/30/88	Louisville Ins. Co. Ltd.	PY037087	\$187,000	Excess Liability Policy
06/30/87	06/30/88	Kraft Ins. Co. Ltd.	PY037087	\$438,500	Excess Liability Policy
06/30/87	06/30/88	Anglo American Ins. Co. Ltd.	PY037087	\$1,671,000	Excess Liability Policy
06/30/87	06/30/88	Ludgate Ins. Co. Ltd.	PY037087	\$179,000	Excess Liability Policy
06/30/87	06/30/88	Cie Europeene D'Ass. Industrielles	PY037087	\$132,500	Excess Liability Policy
06/30/87	06/30/88	Mutual Reinsurance Co. Ltd.	PY037087	\$260,000	Excess Liability Policy
06/30/87	06/30/88	El Paso Ins. Co. Ltd.	PY037087	\$325,000	Excess Liability Policy
06/30/87	06/30/88	Walbrook Ins. Co. Ltd.	PY037087	\$1,807,000	Excess Liability Policy
06/30/87	06/30/88	Folksam International Ins. Co. Ltd.	PY037287	\$102,383	Excess Liability Policy
06/30/87	06/30/88	Assicurazioni Generali S.p.A.	PY037287	\$298,619	Excess Liability Policy
06/30/87	06/30/88	Turegum Ins. Co.	PY037287	\$341,263	Excess Liability Policy
06/30/87	06/30/88	Louisville Ins. Co. Ltd.	PY037287	\$409,062	Excess Liability Policy
06/30/87	06/30/88	Continental Casualty Co.	RDX001602439	\$487,500	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/87	06/30/88	Kraft Ins. Co. Ltd.	PY037287	\$959,218	Excess Liability Policy
06/30/87	06/30/88	Anglo American Ins. Co. Ltd.	PY037287	\$3,655,309	Excess Liability Policy
06/30/87	06/30/88	Ludgate Ins. Co. Ltd.	PY037287	\$391,562	Excess Liability Policy
06/30/87	06/30/88	Dominion Ins. Co. Ltd.	PY037287	\$136,510	Excess Liability Policy
06/30/87	06/30/88	Lloyds Underwriters	PY037287	\$196,236	Excess Liability Policy
06/30/87	06/30/88	Cie Europeene D'Ass. Industrielles	PY037287	\$289,843	Excess Liability Policy
06/30/87	06/30/88	Mutual Reinsurance Co. Ltd.	PY037287	\$568,749	Excess Liability Policy
06/30/87	06/30/88	El Paso Ins. Co. Ltd.	PY037287	\$710,937	Excess Liability Policy
06/30/87	06/30/88	Walbrook Ins. Co. Ltd.	PY037287	\$3,952,809	Excess Liability Policy
06/30/87	06/30/88	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/87	06/30/88	ACE Ins Co Ltd	GRA-5130	\$150,000,000	Excess Liability Policy
06/30/88	06/30/89	Baltica Skandinavia Assurance	60870	\$525,000	Excess Liability Policy
06/30/88	06/30/89	Skandia International Ins Corp	60870	\$525,000	Excess Liability Policy
06/30/88	06/30/89	Arab Insurance Group	60870	\$875,000	Excess Liability Policy
06/30/88	06/30/89	UNI Forsikring	60870	\$1,050,000	Excess Liability Policy
06/30/88	06/30/89	Samvirke Skandeforsikring	60870	\$1,750,000	Excess Liability Policy
06/30/88	06/30/89	Gjensidige Norsk Skadeforsikring	60870	\$1,750,000	Excess Liability Policy
06/30/88	06/30/89	Arendal Forsikringselskab	60870	\$1,750,000	Excess Liability Policy
06/30/88	06/30/89	Qatar General Ins & Reins Co	60870	\$2,275,000	Excess Liability Policy
06/30/88	06/30/89	Storebrand Reinsurance Company A/S	60870	\$3,500,000	Excess Liability Policy
06/30/88	06/30/89	Skadeforsikringselskapet Vesta	60870	\$3,500,000	Excess Liability Policy
06/30/88	06/30/89	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/88	06/30/89	ACE Ins Co Ltd	GRA-5130	\$150,000,000	Excess Liability Policy
06/30/89	06/30/90	Reunion-Adriatica	61477	\$175,000	Excess Liability Policy
06/30/89	06/30/90	UNI Forsikring	61477	\$1,050,000	Excess Liability Policy
06/30/89	06/30/90	Arab Insurance Group	61477	\$1,137,500	Excess Liability Policy
06/30/89	06/30/90	Samvirke Skandeforsikring	61477	\$1,750,000	Excess Liability Policy
06/30/89	06/30/90	Gjensidige Norsk Skadeforsikring	61477	\$1,750,000	Excess Liability Policy
06/30/89	06/30/90	Baltica Skandinavia Assurance	61477	\$1,750,000	Excess Liability Policy
06/30/89	06/30/90	Qatar General Ins & Reins Co	61477	\$2,275,000	Excess Liability Policy
06/30/89	06/30/90	Skadeforsikringselskapet Vesta	61477	\$2,800,000	Excess Liability Policy
06/30/89	06/30/90	Storebrand Reinsurance Company A/S	61477	\$3,937,500	Excess Liability Policy
06/30/89	06/30/90	Lloyds Underwriters	61477	\$875,000	Excess Liability Policy
06/30/89	06/30/90	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/89	06/30/90	ACE Ins Co Ltd	GRA-5130	\$150,000,000	Excess Liability Policy
06/30/90	06/30/91	Reunion-Adriatica	61477	\$87,500	Excess Liability Policy
06/30/90	06/30/91	UNI Forsikring	61477	\$1,050,000	Excess Liability Policy
06/30/90	06/30/91	Samvirke Skandeforsikring	61477	\$1,750,000	Excess Liability Policy
06/30/90	06/30/91	Arab Insurance Group	61477	\$1,750,000	Excess Liability Policy
06/30/90	06/30/91	Gjensidige Norsk Skadeforsikring	61477	\$1,750,000	Excess Liability Policy
06/30/90	06/30/91	Baltica Skandinavia Assurance	61477	\$1,750,000	Excess Liability Policy
06/30/90	06/30/91	Qatar General Ins & Reins Co	61477	\$2,275,000	Excess Liability Policy
06/30/90	06/30/91	Storebrand Reinsurance Company A/S	61477	\$3,062,500	Excess Liability Policy
06/30/90	06/30/91	Skadeforsikringselskapet Vesta	61477	\$3,150,000	Excess Liability Policy
06/30/90	06/30/91	Lloyds Underwriters	61477	\$875,000	Excess Liability Policy
06/30/90	06/30/91	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/90	06/30/91	ACE Ins Co Ltd	GRA-6130	\$200,000,000	Excess Liability Policy
06/30/91	06/30/92	Americas Insurance Co.	27392	\$7,500,000	Excess Liability Policy
06/30/91	06/30/92	Hansa Marine Insurance Co. Ltd.	61477	\$500,000	Excess Liability Policy
06/30/91	06/30/92	Arab Insurance Group	61477	\$800,000	Excess Liability Policy
06/30/91	06/30/92	Skadeforsikringselskapet Vesta	61477	\$1,000,000	Excess Liability Policy
06/30/91	06/30/92	Hafnia-Skadeforsikrings	61477	\$1,000,000	Excess Liability Policy
06/30/91	06/30/92	Qatar General Ins & Reins Co	61477	\$1,300,000	Excess Liability Policy
06/30/91	06/30/92	Gjensidige Norsk Skadeforsikring	61477	\$1,300,000	Excess Liability Policy

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
06/30/91	06/30/92	Samvirke Skandeforsikring	61477	\$1,350,000	Excess Liability Policy
06/30/91	06/30/92	UNI Storebrand	61477	\$2,000,000	Excess Liability Policy
06/30/91	06/30/92	Lloyds Underwriters	61477	\$750,000	Excess Liability Policy
06/30/91	06/30/92	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/91	06/30/92	ACE Ins Co Ltd	GRA-5130	\$200,000,000	Excess Liability Policy
06/30/92	06/30/93	Natl Union Fire Pittsbrgh	CLM3087566	\$17,500,000	Excess Liability Policy
06/30/92	06/30/93	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/92	06/30/93	ACE Ins Co Ltd	GRA-5130	\$200,000,000	Excess Liability Policy
06/30/93	06/30/94	Natl Union Fire Pittsbrgh	CLM3091316	\$17,500,000	Excess Liability Policy
06/30/93	06/30/94	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/93	06/30/94	ACE Ins Co Ltd	GRA-5130/4	\$200,000,000	Excess Liability Policy
06/30/94	06/30/95	Natl Union Fire Pittsbrgh	CLM 309-13-94	\$17,500,000	Excess Liability Policy
06/30/94	06/30/95	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/94	06/30/95	ACE Ins Co Ltd	GRA-5130/4	\$200,000,000	Excess Liability Policy
06/30/95	06/30/96	American Int'l Specialty Lines Ins.	CLM 8180951	\$17,500,000	Excess Liability Policy
06/30/95	06/30/96	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/95	06/30/96	Starr Excess Liability Ins. Co. Ltd	200840	\$100,000,000	Excess Liability Policy
06/30/95	06/30/96	ACE Ins Co Ltd	GRA-5130/4	\$100,000,000	Excess Liability Policy
06/30/96	06/30/97	American Int'l Specialty Lines Ins.	8186218	\$15,000,000	Excess Liability Policy
06/30/96	06/30/97	XL Ins Co Ltd	XLUMB-00456	\$75,000,000	Excess Liability Policy
06/30/96	06/30/97	Starr Excess Liability Ins. Co. Ltd	200840	\$100,000,000	Excess Liability Policy
06/30/96	06/30/97	ACE Ins Co Ltd	GRA-5130/5	\$100,000,000	Excess Liability Policy
06/30/97	06/30/98	XL Insurance Co. Ltd	XLUMB-00456	\$100,000,000	Excess Liability Policy
06/30/97	06/30/98	Starr Excess Liability Insurance Co. Ltd	200840	\$100,000,000	Excess Liability Policy
06/30/97	06/30/98	National Union Fire Ins. Co. of Pittsburgh, PA	BE9325990	\$90,000,000	Excess Liability Policy
06/30/98	06/30/99	TIG Insurance Company	XLX9152612	\$50,000,000	Excess Liability Policy
06/30/98	06/30/99	American Zurich Insurance Company	EUO2940015-00	\$50,000,000	Excess Liability Policy
06/30/98	06/30/99	Agricultural Insurance Company	EXC3991533-00	\$50,000,000	Excess Liability Policy
06/30/98	06/30/99	National Union Fire Ins. Co. of Pittsburgh, PA	BE3577449	\$90,000,000	Excess Liability Policy
06/30/99	06/30/00	Great Lakes Reinsurance (UK) PLC	01-UK-FO-0000001-00	\$50,000,000	Excess Liability Policy
06/30/99	06/30/00	TIG Insurance Company	XLX9152725	\$50,000,000	Excess Liability Policy
06/30/99	06/30/00	American Zurich Insurance Company	EUO2940015-01	\$50,000,000	Excess Liability Policy
06/30/99	06/30/00	Agricultural Insurance Company	EXC3994742	\$50,000,000	Excess Liability Policy
06/30/99	06/30/00	National Union Fire Ins. Co. of Pittsburgh, PA	BE7016214	\$40,000,000	Excess Liability Policy
6/30/99	6/30/00	Normandy Reinsurance Co. Ltd	NOR1-10000-00	\$42,500,000	Excess Liability - Punitive Damages
6/30/99	6/30/00	Princeton Eagle West	PEW/WRG001/99	\$50,000,000	Excess Liability - Punitive Damages
6/30/99	6/30/00	Normandy Reinsurance Co. Ltd/TIG Bermuda	NOR1-10001-00 & 2796897	\$100,000,000	Excess Liability - Punitive Damages
6/30/99	6/30/00	Magna Carta	MCPD200923	\$50,000,000	Excess Liability - Punitive Damages
06/30/00	06/30/01	Great Lakes Reinsurance (UK) PLC	01-UK-FO-0000001-01	\$50,000,000	Excess Liability Policy
06/30/00	06/30/01	TIG Insurance Company	XLX9154079	\$50,000,000	Excess Liability Policy
06/30/00	06/30/01	American Guarantee & Liability Insurance Co.	AEC2940015-02	\$50,000,000	Excess Liability Policy
06/30/00	06/30/01	Liberty Mutual Insurance Company	LQ1-B71-073617/010	\$50,000,000	Excess Liability Policy
06/30/00	06/30/01	National Union Fire Ins. Co. of Pittsburgh, PA	BE7394790	\$42,500,000	Excess Liability Policy
6/30/00	6/30/01	Normandy Reinsurance Co. Ltd	NOR1-10000-00	\$42,500,000	Excess Liability - Punitive Damages
6/30/00	6/30/01	Princeton Eagle West	PEW/WRG001/99	\$50,000,000	Excess Liability - Punitive Damages
6/30/00	6/30/01	Normandy Reinsurance Co. Ltd/TIG Bermuda	NOR1-10001-00 & BDA2796920	\$100,000,000	Excess Liability - Punitive Damages
6/30/00	6/30/01	Magna Carta	073617-010PD	\$50,000,000	Excess Liability - Punitive Damages
6/30/00	6/30/01	Insurance Company State of Pennsylvania	RMWCS275087(FL,M A,TN,VA)	WC - Statutory	Workers' Compensation

SCHEDULE B

Item 9 – Insurance

In re: W.R. Grace & Co. Debtor.

Case No. 01-01139

Policy Year Begin	End	Insurer	Policy Number	Limits	Category
6/30/00	6/30/01	National Union Fire Insurance Co. of Pittsburgh, PA	RMWC5275088(NJ,N V,NY,OR,WI)	WC - Statutory	Workers' Compensation
6/30/00	6/30/01	American Home Assurance Company	RMWC5275086 (All States)	WC - Statutory	Workers' Compensation
6/30/00	6/30/01	American Home Assurance Company	RMWC5275089 (CA)	WC - Statutory	Workers' Compensation
10/3/00	10/3/01	Zurich Canada Insurance Company	8421918	\$3,000,000	Professional Environmental Consultant's Liability Policy
12/31/00	12/31/01	FM Global & Commonwealth	LC033 & OLP2140	\$500,000,000	Fire and Allied Perils
Continuous from 10/1/98		MOAC	OC 242458	\$10,000,000	Ocean Cargo
1/1/01	1/1/02	United States Aircraft Insurance Group	SIHL1 - 9192	\$200,000,000	Aircraft Products Liability
12/31/00	12/31/01	St. Paul Insurance Fire and Marine	400 JW 6202	\$25,000,000	Blanket Crime - Worldwide
12/31/00	12/31/01	St. Paul Insurance Fire and Marine	400 JW 6203	\$500,000	Blanket Crime - Canada
11/4/00	11/4/02	TWIN CITY FIRE INSURANCE CO.	NDA0150530-00	\$25,000,000	Directors and Officers Liability
11/4/00	11/4/01	A.C.E. Insurance Co., Ltd. & CODA	GRA-8973D & GRA638C	\$50,000,000	Directors and Officers Liability
11/4/00	11/4/01	CODA	GRA638C	\$25,000,000	Directors and Officers Liability
11/4/00	11/4/01	Gulf Insurance Company	GA 0431297	\$10,000,000	Directors and Officers Liability
11/4/00	11/4/01	National Union Fire Insurance Company	008572345	\$25,000,000	Fiduciary Liability
11/4/00	11/4/01	Federal Insurance Co. (Chubb)	8121 - 26 - 42H	\$25,000,000	Fiduciary Liability
10/10/00	10/10/01	Reliance	SCC - 01122700	\$50,000,000	Kidnap & Ransom
1/1/01	1/1/02	American Nuclear Insurers (domestic)	NS - 004	\$50,000,000	Nuclear Liability
1/1/01	1/1/02	American Nuclear Insurers & (foreign)	FS - 161	\$25,000,000	Nuclear Liability
1/1/00	8/31/01	Ohio Bureau of Workers' Compensation	4650	WC - Statutory	Ohio Workers' Compensation

EXHIBIT B-20(c)

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE B
QUESTION 20 - OTHER CONTINGENT & UNLIQUIDATED CLAIMS:
CODEFENDANTS

AAI CORPORATION ET AL.

ADVENTIST HEALTH SYSTEMS/SUNBELT IN

ALLIEDSIGNAL INC
LOWENSTEIN SANDLER KOHL
FISHER & BOYLAN
65 LIVINGSTON AVENUE
ROSELAND NJ 7068

BAKER & TAYLOR, INC.
555 ELEVENTH STREET, NW
SUITE 1000
WASHINGTON DC 20004-1304

BERRY PETROLEUM COMPANY
NORDMAN CORMANY HAIR & COMPTON
100 TOWN CENTER DRIVE
6TH FLOOR
OXNARD CA 93031-9100

BOST RICHARD M. M.D.

CAN HEALTHPRO

CARDIACARE SERVICES PA.

CARROWS RESTAURANTS INC.

CASTON PLASTERING & DRYWALL, INC.

CCHP INC.
EMIL HENSEL CEO
TRAVCORPS/CROSS COUNTRY STAFFING IN
6551 PARK OF COMMERCE BLVD. N.W.; S
BOCA RATON FL 33487

CHACHKES, M.D. JACOB S

CHEVRON USA INC.
DAVID EDSON W/ CHEVRON
2613 CAMINO RAMON
3208C
SAN RAMON CA 94583

COLOWYO COAL COMPANY, LP
7500 GRACE DRIVE
COLUMBIA MD 21044

COLSTON SUSAN R.N.

CROSS COUNTRY HEALTH CARE
EMIL HENSEL CEO
TRAVCORPS/CROSS COUNTRY STAFFING IN
6551 PARK OF COMMERCE BLVD. N.W.; S
BOCA RATON FL 33487

CROSS COUNTRY NURSES, DIV OF CCHP
7500 GRACE DRIVE
COLUMBIA MD 21044

CROSS COUNTRY STAFFING DELAWARE GP
EMIL HENSEL CEO
TRAVCORPS/CROSS COUNTRY STAFFING IN
6551 PARK OF COMMERCE BLVD. N.W.; S
BOCA RATON FL 33487

CROSS COUNTRY STAFFING INC.
EMIL HENSEL CEO
TRAVCORPS/CROSS COUNTRY STAFFING IN
6551 PARK OF COMMERCE BLVD. N.W.; S
BOCA RATON FL 33487

EVANS RESEARCH & DEVELOPMENT CORP.
2400 CHASE SQUARE
900 MIDTOWN TOWER
ROCHESTER NY 14604

FL EMERGENCY PHYSICIANS-KANG& ASSOC

EXHIBIT B-20(c)

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE B
QUESTION 20 - OTHER CONTINGENT & UNLIQUIDATED CLAIMS:
CODEFENDANTS

FRESENIUS NATIONAL MEDICAL CARE HOL
95 HAYDEN AVENUE
LEXINGTON MA 02173

GEN TELEPHONE & ELECTRONICS CORP
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203

GOULDS PUMPS (N.Y.) INC.
WHITEMAN OSTERMAN & HANNA
PHILIP H. GITLEN AND M STERTHOUSE
ONE COMMERCE PLAZA
ALBANY NY 12260

GRACOAL II, INC.
7500 GRACE DRIVE
COLUMBIA MD 21044

GRACOAL, INC.
7500 GRACE DRIVE
COLUMBIA MD 21044

GREATER BALTIMORE MEDICAL CENTER IN

GTE SYLVANIA INCORPORATED
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203

GUIRGIS WAGID MD

GWINNETT EMERGENCY SPECIALISTS P.C.

GWINNETT HOSPITAL SYSTEM INC.

GWINNETT SURGICAL ASSOCIATES

HALIFAX HOSPITAL MEDICAL CENTER

HALIFAX MEDICAL CENTER INC.

HALIFAX STAFFING INC.

HAMPSHIRE CHEMICAL CORP.
KEVIN HOGAN ESQ.
PHILIPS LYTLE HITCHCOCK

JACOB S. CHACHKES M.D.

JEREMIAH'S RESTAURANTS INC.

JOE ROSE
WESTON BENSHOOF ROCHEFORT
444 SOUTH FLOWER STREET
FORTY THIRD FLOOR
LOS ANGELES CA 90071-2901

KARKAL SHIVANAND S. M.D.

KENT RILEY
WESTON BENSHOOF ROCHEFORT
444 SOUTH FLOWER STREET
FORTY THIRD FLOOR
LOS ANGELES CA 90071-2901

LANDIS ANTHONY M. D.O.

EXHIBIT B-20(c)

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE B
QUESTION 20 - OTHER CONTINGENT & UNLIQUIDATED CLAIMS:
CODEFENDANTS

MRA STAFFING SYSTEM INC.

NANCARROW DEETTA M.

OCCIDENTAL OIL AND GAS HOLDING CORP
ELLIOTT HEIDE
OCCIDENTAL PETROLEUM CORP.
10889 WILSHIRE BLVD.
SUITE 1500
LOS ANGELES CA 90024

ONCARE SOUTHEAST P.C.

OSRAM SYLVANIA INC.
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203

PETRO RESOURCES INC.
WESTON BENSHOOF ROCHEFORT
444 SOUTH FLOWER STREET
FORTY THIRD FLOOR
LOS ANGELES CA 90071-2901

PHILIPS ELECTRONICS N AMERICAN CORP
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203

PURCELL CONSTRUCTION, INC.
2900 WESLAYAN
SUITE 375
HOUSTON TX 77027

R. C. LUKER CONSTRUCTION

RONED REALTYOF JERSEY CITY INC.
WILLIAM F. MUELLER CLEMENTE
MUELLER & TOBIA P.A.
218 RIDGEDALE AVENUE
P.O. BOX 1296
MORRISTOWN NJ 07962-1296

RONED REALTYOF UNION CITY INC.
WILLIAM F. MUELLER CLEMENTE
MUELLER & TOBIA P.A.
218 RIDGEDALE AVENUE
P.O. BOX 1296
MORRISTOWN NJ 07962-1296

SALES AFFILIATES INC.
BOYLAN BROWN CODE FOWLER & WILSON
RICHARD A. PALUMBO AND LOUIS MICCA
900 MIDTOWN TOWER
ROCHESTER NY 14604

SCHLEGEL GREGORY M.D.

SUBURBAN HEMATOLOGY-ONCOLOGY ASSOC

SURGERYNET INC.

SYLVANIA ELECTRICAL PRODUCTS INC.
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203

TEORCO
MAHER & MAHER LLP
660 NEWPORT CENTER DRIVE
SUITE 1600
NEWPORT BEACH CA 92660

THOMAS J. MOMMAERTS
FORIZ & DOGALI, P.L.
600 NORTH WESTSHORE BLVD
SUITE 502
TAMPA FL 33609

TIMOTHY L. FISHER
TARPON SPRINGS 34689

TOSCO REFINING COMPANY
MAHER & MAHER LLP
660 NEWPORT CENTER DRIVE
SUITE 1600
NEWPORT BEACH CA 92660

ZOTOS INTERNATIONAL INC
THOMAS R. SMITH ESQ.
BOND SCHOENICK & KING
ONE LINCOLN CENTER
SYRACUSE NY 13202-1355

In re: W.R. Grace & Co., Debtor Case No. 01-01139

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

[illegible]

In re: W.R. Grace & Co., Case No. 01-01139

SCHEDULE D

CREDITORS HOLDING SECURED CLAIMS

GENERAL NOTES

The Debtors in the Chapter 11 Cases have been a party to a substantial number of business transactions and relationships since the formation of the original W.R. Grace & Co. over 100 years ago, including, without limitation, acquisitions or divestments of businesses, purchases, sales or leases of real property, joint ventures and partnerships. In connection with those transactions and relationships, the Debtor may have rights under indemnities and other contract provisions. The Debtor has conducted due diligence to identify potential claims which the Debtor may have in connection with such transactions or relationships, but may not be able to identify all such potential claims as of the Commencement Date. The Debtor reserves all rights to amend this Schedule as may be necessary or appropriate to reflect such claims.

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
None.				

In re: W.R. Grace & Co., Case No. 01-01139

SCHEDULE E

CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

GENERAL NOTES

1. By Orders of the Bankruptcy Court dated April 2, 2001, the Debtor is authorized to pay the following prepetition claims:
 - a. employee wages, salaries and other compensation for current employee wages and benefits earned within 90 days of the Commencement Date;
 - b. workers' compensation for all current and former employees; and
 - c. certain reimbursable employee expenses and benefits.

Accordingly, such claims are not listed on Schedule E.

2. By Orders of the Bankruptcy Court dated April 2, 2001, the Debtor received authority to pay prepetition sales and use taxes owed to state and local taxing authorities. Thus, sales and use taxes are not listed on Schedule E.
3. The Debtor's characterization of these claims as priority claims is preliminary in nature and the Debtor reserves its rights to dispute or challenge whether such claims are entitled to priority status.

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMSTaxes and Certain Other Debts Owed to Governmental Units
TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT, UNLIQUIDATED DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
1685009 - 10069575 INTERNAL REVENUE SERVICE ATTN: JAMES FIERLE UNITED STATES TREASURY 7850 SW 6TH COURT PLANTATION FL 33324	TAXES, INTEREST AND PENALTIES 1993 - 1996 AUDIT	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685010 - 10069576 INTERNAL REVENUE SERVICE ATTN: JAMES FIERLE UNITED STATES TREASURY 7850 SW 6TH COURT PLANTATION FL 33324	TAXES, INTEREST AND PENALTIES 1997 - 2000 OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685012 - 10069578 STATE OF ALASKA DEPARTMENT OF REVENUE P. O. BOX 110400 JUNEAU AK 99811	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685011 - 10069577 STATE OF ARIZONA DEPARTMENT OF REVENUE 1600 W. MONROE STREET PHOENIX AZ 85007	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685013 - 10069579 STATE OF CALIFORNIA FRANCHISE TAX BOARD P. O. BOX 942840 SACRAMENTO CA 94240	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685014 - 10069580 STATE OF COLORADO DEPARTMENT OF REVENUE STATE CAPITOL ANNEX 1375 SHERMAN STREET DENVER CO 80261	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685015 - 10069581 STATE OF DELAWARE DIVISION OF REVENUE CARVEL STATE BUILDING 820 N. FRENCH STREET WILMINGTON DE 19801	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685016 - 10069582 STATE OF FLORIDA DEPARTMENT OF REVENUE 104 CARLTON BUILDING TALLAHASSEE FL 32399	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685018 - 10069584 STATE OF IDAHO STATE TAX COMMISSION P. O. BOX 36 800 PARK BOULEVARD PLAZA IV BOISE ID 83722	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685017 - 10069583 STATE OF ILLINOIS DEPARTMENT OF REVENUE 101 WEST JEFFERSON STREET SPRINGFIELD IL 62702	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMSTaxes and Certain Other Debts Owed to Governmental Units
TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT, UNLIQUIDATED DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
1685019 - 10069585 STATE OF KANSAS DEPARTMENT OF REVENUE ROBERT B. DOCKING STATE OFFICE BLDG 915 SW HARRISON STREET TOPEKA KS 66612	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685020 - 10069586 STATE OF MAINE REVENUE SERVICES 24 STATE HOUSE STATION AUGUSTA ME 04333	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685021 - 10069587 STATE OF MINNESOTA DEPARTMENT OF REVENUE 600 NORTH ROBERT STREET ST. PAUL MN 55146	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685022 - 10069588 STATE OF MONTANA DEPARTMENT OF REVENUE 455 SAM W. MITCHELL BUILDING 125 N. ROBERTS P. O. BOX 5805 HELENA MT 59604	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685023 - 10069589 STATE OF NEBRASKA DEPARTMENT OF REVENUE 301 CENTENNIAL MALL SOUTH P. O. BOX 94818 LINCOLN NE 68509	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685024 - 10069590 STATE OF NEW HAMPSHIRE DEPT. OF REVENUE ADMINISTRATION 45 CHENNEL DRIVE P. O. BOX 457 CONCORD NH 03301	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685025 - 10069591 STATE OF NEW MEXICO TAXATION AND REVENUE DEPARTMENT P. O. BOX 630 1100 S. ST. FRANCIS DRIVE SANTA FE NM 87504	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685027 - 10069593 STATE OF OKLAHOMA STATE TAX COMMISSION 2501 LINCOLN BOULEVARD OKLAHOMA CITY OK 73194	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685026 - 10069592 STATE OF OREGON DEPARTMENT OF REVENUE 955 CENTER STREET, N.E. SALEM OR 97310	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
1685029 - 10069595 STATE OF UTAH STATE TAX COMMISSION 210 NORTH 1950 WEST SALT LAKE CITY UT 84134	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMSTaxes and Certain Other Debts Owed to Governmental Units
TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT, UNLIQUIDATED DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
1685028 - 10069594 STATE OF WEST VIRGINIA DEPARTMENT OF TAX AND REVENUE BUILDING 1 STATE CAPITOL BUILDING CHARLESTON WV 25305	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown	Unknown
		TOTAL:	Unknown	

In re: W.R. Grace & Co., Case No. 01-01139

SCHEDULE F

CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

GENERAL NOTES

1. The Debtors in the Chapter 11 Cases have been a party to a substantial number of business transactions and relationships since the formation of the original W.R. Grace & Co. over 100 years ago, including, without limitation, acquisitions or divestments of businesses, purchases, sales or leases of real property, joint ventures and partnerships. In connection with those transactions and relationships, the Debtor may have rights under indemnities and other contract provisions. The Debtor has conducted due diligence to identify potential claims which the Debtor may have in connection with such transactions or relationships, but may not be able to identify all such potential claims as of the Commencement Date. The Debtor reserves all rights to amend this Schedule as may be necessary or appropriate to reflect such claims.
2. In the ordinary course of business, persons, entities or governmental instrumentalities (a) may assert liens against the Debtor, such as tax, water and sewerage, mechanics', materialmen's, warehouseman's or carrier's liens, or (b) may assert claims against letters of credit, surety bonds, or guarantees, issued on behalf of the Debtor, such as standby letters of credit and bonds relating to environmental remediation, customs bonds and appeals bonds, as to which the Debtor may have liability. The Debtor has conducted due diligence to identify such liens and claims, but may not have received notice of all such claims as of the Commencement Date and therefore, such liens or claims may not be listed herein. The Debtor reserves all rights to amend its Schedules as may be necessary or appropriate.
3. By Orders of the Bankruptcy Court dated April 2, 2001, the Debtor is authorized to pay certain prepetition claims relating to the Debtor's customer programs and practices, including, without limitation, certain product guarantees and warranties and certain licensing fees and expenses. Accordingly, such claims are not listed on Schedule F.

In re: W.R. Grace & Co., Case No. 01-01139

SCHEDULE F

CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

GENERAL NOTES - Continued

4. The environmental claims set forth on Schedule F of W.R. Grace & Co. – Conn., were asserted against W. R. Grace & Co., W.R. Grace & Co. - Conn. and/or Remedium Group, Inc. The Debtor is not able to determine in all instances which Debtor in the Chapter 11 Cases the claims were filed against. Thus, environmental claims were only included on Schedule F of W.R. Grace & Co. – Conn. This listing shall not constitute an admission by any Debtor that the environmental claims herein were filed against any particular Debtor and the Debtor reserves its right to assert that neither the Debtor nor any other Debtor in the Chapter 11 Cases is an appropriate party to such actions or proceedings.
5. Certain asbestos claims may have been asserted against the Debtor, however, the Debtor is not able to determine in all instances which other Debtors in the Chapter 11 Cases the claims were filed against. Thus, asbestos claims are only listed on Schedule F of W.R. Grace & Co. - Conn. The listing therein shall not constitute an admission by the Debtor that the asbestos claims herein were filed against any particular Debtor and the Debtor reserves its right to assert that neither the Debtor nor any other Debtor in the Chapter 11 Cases is an appropriate party to such actions or proceedings.

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1693771 - 10327157 AAI CORPORATION ET AL.	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1129372 - 10243226 ABNER TRAVIS c/o BRAYTON PURCELL 222 RUSH LANDING ROAD PO BOX 2109 NOVATO CA 94945	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694641 - 10328133 ADVENTIST HEALTH SYSTEMS/SUNBELT IN	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1069221 - 10069626 ALBURY RICKY M Attn RICKY M. ALBURY P. O. BOX AB20480 MARSH HARBOR ABACO BAHAMAS	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693772 - 10327129 ALLIEDSIGNAL INC LOWENSTEIN SANDLER KOHL FISHER & BOYLAN 65 LIVINGSTON AVENUE ROSELAND NJ 7068	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694494 - 10328026 ANDERSON MEMORIAL HOSPITAL	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694538 - 10328070 ARABI MAHGUIB L	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694643 - 10328135 ARTIS CAROLYN	REAL ESTATE LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1144289 - 10326530 BAKER WILLIAM C c/o CORBETT STEELMAN 18200 VON KARMAN AVE SUITE 200 IRVINE CA 92715	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1691078 - 10096121 BAKER & TAYLOR, INC. Attn THOMAS L. PATTEN, ESQ. 555 ELEVENTH STREET, NW SUITE 1000 WASHINGTON DC 20004-1304	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1621225 - 10073131 BARBANTI MARCO Attn LIEF CABRASER HEIMANN & BERNSTEIN H 275 BATTERY ST EMBARCADERO CENTER WEST 30TH FLOOR SAN FRANCISCO CA 94111	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1693773 - 10327121 BERRY PETROLEUM COMPANY NORDMAN CORMANY HAIR & COMPTON 100 TOWN CENTER DRIVE 6TH FLOOR OXNARD CA 93031-9100	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693047 - 10325120 BETZDEARBORN INC 4636 SOMERTON ROAD PO BOX 3002 TREVISO PA 19053-6783	GUARANTEE GUARANTY DATED 10-1-1996, BY W. R. GRACE CO. (NOW SEALED AIR CORP) OF THE OBLIGATIONS OF W. R. GRACE CO.-CONN. UNDER THE GRACE DEARBORN WORLDWIDE PURCHASE AND SALE AGREEMENT DATED 3-11-1996, AS AMENDED, B/W W. R. GRACE CO.-CONN. AND BETZ LABS, INC	Contingent, Disputed, Unliquidated	Unknown
1694646 - 10328138 BOST RICHARD M. M.D.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1165419 - 10326552 BOWEN GARY	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1128747 - 10065385 BRADFORD MILLER ONE BROOKHOLLOW DR. SANTA ANA CA 92705	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1173540 - 10153582 BROWN JESSIE O Attn CRIS E QUINN c/o REAUD MORGAN	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694647 - 10328139 BRUECKNER RALPH	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694648 - 10328140 BURZLAFF GARY JR.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694649 - 10328141 BUTZLAFF ANITA	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694650 - 10328142 BUTZLAFF GARY III	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694798 - 10328215 CAN HEALTHPRO	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694651 - 10328143 CARDIACARE SERVICES PA.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694652 - 10328144 CARROWS RESTAURANTS INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown

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1691095 - 10096184 CASTON PLASTERING & DRYWALL, INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694653 - 10328145 CCHP INC. EMIL HENSEL CEO TRAVCORPS/CROSS COUNTRY STAFFING IN 6551 PARK OF COMMERCE BLVD. N.W.; S BOCA RATON FL 33487	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694799 - 10328216 CHACHKES, M.D. JACOB S	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1691145 - 10096359 CHAFFEY COMMUNITY COLLEGE DISTRICT c/o MICHAEL A. FONTINO, ESQ. RIVERSIDE 92507	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693813 - 10327162 CHARLES JURGENS	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1568744 - 10327096 CHASE MANHATTAN BANK, THE Attn LAWRENCE PALUMBO 270 PARK AVENUE NEW YORK NY 10017	BANK LOAN CO-OBLIGOR ON \$250,000,000 FIVE-YEAR FACILITY EXPIRING 16-MAY-2003 PLUS INTEREST	Unliquidated	Unknown
1568744 - 10327097 CHASE MANHATTAN BANK, THE Attn LAWRENCE PALUMBO 270 PARK AVENUE NEW YORK NY 10017	BANK LOAN CO-OBLIGOR ON \$250,000,000 364 DAY FACILITY EXPIRING 3-MAY-2001 PLUS INTEREST	Unliquidated	Unknown
1693775 - 10327122 CHEVRON USA INC. DAVID EDSON W/ CHEVRON 2613 CAMINO RAMON 3208C SAN RAMON CA 94583	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693814 - 10327171 CITY OF TRENTON MISSOURI	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694658 - 10328150 CLARK RAYMOND M.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1691075 - 10096110 COLOWYO COAL COMPANY, LP 7500 GRACE DRIVE COLUMBIA MD 21044	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694660 - 10328152 COLSTON SUSAN R.N.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694809 - 10328226 CONTINENTAL CASUALTY COMPANY	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1694552 - 10328084 COSTA ROBERT	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694661 - 10328153 CROSS COUNTRY HEALTH CARE EMIL HENSEL CEO TRAVCORPS/CROSS COUNTRY STAFFING IN 6551 PARK OF COMMERCE BLVD. N.W.; S BOCA RATON FL 33487	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694800 - 10328217 CROSS COUNTRY NURSES, DIV OF CCHP 7500 GRACE DRIVE COLUMBIA MD 21044	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694662 - 10328154 CROSS COUNTRY STAFFING DELAWARE GP EMIL HENSEL CEO TRAVCORPS/CROSS COUNTRY STAFFING IN 6551 PARK OF COMMERCE BLVD. N.W.; S BOCA RATON FL 33487	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694663 - 10328155 CROSS COUNTRY STAFFING INC. EMIL HENSEL CEO TRAVCORPS/CROSS COUNTRY STAFFING IN 6551 PARK OF COMMERCE BLVD. N.W.; S BOCA RATON FL 33487	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694664 - 10328156 CUTLER BENJAMIN R. JR.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1215293 - 10249697 DAILY ARVIL c/o SIMMONS FIRM LLC 301 EVANS SUITE 300 P.O. BOX 559 PO BOX 559 WOOD RIVER IL 62095	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1128748 - 10065396 EBER E. JACQUES 1053 GRANDVILLE NEWPORT BEACH CA 92660	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693779 - 10327145 EVANS RESEARCH & DEVELOPMENT CORP. 2400 CHASE SQUARE 900 MIDTOWN TOWER ROCHESTER NY 14604	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694481 - 10328013 FISHER MONTGOMERY R	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1494983 - 10326882 FISHER TRUST, THE c/o CORBETT STEELMAN 18200 VON KARMAN AVE SUITE 200 IRVINE CA 92715	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

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1694670 - 10328162 FL EMERGENCY PHYSICIANS-KANG& ASSOC	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694671 - 10328163 FLETCHER YVETTE	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1691146 - 10096363 FORT BEND INDEPENDENT SCHOOL DISTRI	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1691129 - 10096306 FRANK FALCO	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1683683 - 10068249 FRESENIUS NATIONAL Attn MEDICAL CARE HOLDINGS, INC. 95 HAYDEN AVENUE LEXINGTON MA 02173	TAXES, INTEREST AND PENALTIES INDEMNIFICATION UNDER TAX SHARING AND INDEMNIFICATION AGREEMENT DATED SEPTEMBER 27, 1996.	Contingent, Disputed, Unliquidated	Unknown
1684766 - 10069332 FRESENIUS NATIONAL MEDICAL CARE HOL 95 HAYDEN AVENUE LEXINGTON MA 02173	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694672 - 10328164 FUSTING DEBORAH	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1260182 - 10326643 GARRISON CHARLINE c/o TOM F LEWIS PO BOX 2325 GREAT FALLS MT	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694556 - 10328088 GASKIN LLC	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1621164 - 10073070 GE 440 INC	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693783 - 10327140 GEN TELEPHONE & ELECTRONICS CORP HARTER SECREST & EMERY CRAIG A. SLATER AND ANGELA DEMERLE 3550 HSBC CENTER BUFFALO NY 14203	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1264281 - 10243222 GILL JAMES c/o BRAYTON PURCELL 222 RUSH LANDING ROAD PO BOX 2109 NOVATO CA 94945	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694554 - 10328086 GILREATH JAMES	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1694546 - 10328078 GOLDEN MARK E	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1267248 - 10326653 GOLDSTEIN JOEL c/o BORRELLI HUTTON WILLIAMS 376 TRAPELO ROAD BELMONT MA 02478	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693785 - 10327148 GOULDS PUMPS (N.Y.) INC. WHITEMAN OSTERMAN & HANNA PHILIP H. GITLEN AND M STERTHOUSE ONE COMMERCE PLAZA ALBANY NY 12260	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1691077 - 10096117 GRACOAL II, INC. 7500 GRACE DRIVE COLUMBIA MD 21044	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1691076 - 10096113 GRACOAL, INC. 7500 GRACE DRIVE COLUMBIA MD 21044	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694675 - 10328167 GREATER BALTIMORE MEDICAL CENTER IN	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693789 - 10327139 GTE SYLVANIA INCORPORATED HARTER SECREST & EMERY CRAIG A. SLATER AND ANGELA DEMERLE 3550 HSBC CENTER BUFFALO NY 14203	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694676 - 10328168 GUIRGIS WAGID MD	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694677 - 10328169 GURNEY FLORENCE J.	REAL ESTATE LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694678 - 10328170 GWINNETT EMERGENCY SPECIALISTS P.C.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694679 - 10328171 GWINNETT HOSPITAL SYSTEM INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694680 - 10328172 GWINNETT SURGICAL ASSOCIATES	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694682 - 10328174 HALIFAX HOSPITAL MEDICAL CENTER	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown

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1694683 - 10328175 HALIFAX MEDICAL CENTER INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694684 - 10328176 HALIFAX STAFFING INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693790 - 10327149 HAMPSHIRE CHEMICAL CORP. KEVIN HOGAN ESQ. PHILIPS LYTLE HITCHCOCK	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1286036 - 10326668 HARRIS WILLIAM P Attn FREDERICK P FURTH c/o FURTH FIRM, THE FURTH BUILDING 201 SANSOME STREET SUITE 1000 SAN FRANCISCO CA 94104	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694539 - 10328071 HERRING MARTHA WEBB	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1308717 - 10326682 HUNTER JAN c/o HOPKINS GOLDENBERG 2132 PONTOON ROAD GRANITE CITY IL 62040	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1621171 - 10073077 INTERFAITH COMMUNITY ORGANIZATION 83 WAYNE ST JERSEY CITY NJ 07302	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1683703 - 10068269 INTERNAL REVENUE SERVICE Attn JAMES FIERLE UNITED STATES TREASURY 7850 SW 6TH COURT PLANTATION FL 33324	TAXES, INTEREST AND PENALTIES 1993 - 1996 AUDIT	Contingent, Disputed, Unliquidated	Unknown
1683704 - 10068270 INTERNAL REVENUE SERVICE Attn JAMES FIERLE UNITED STATES TREASURY 7850 SW 6TH COURT PLANTATION FL 33324	TAXES, INTEREST AND PENALTIES 1997 - 2000 OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1694537 - 10328069 INTERNATIONAL PETROLEUM MANAGEMENT	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693819 - 10327161 INTERNATIONAL PETROLEUM MGMT INC	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1694690 - 10328182 JACOB S. CHACHKES M.D.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1694533 - 10328065 JEFFERSON PARISH SCHOOL BOARD	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694691 - 10328183 JEREMIAH'S RESTAURANTS INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1621173 - 10073079 JERRY FELDMAN	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693791 - 10327128 JOE ROSE WESTON BENSHOOF ROCHEFORT 444 SOUTH FLOWER STREET FORTY THIRD FLOOR LOS ANGELES CA 90071-2901	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694541 - 10328073 JOHN DOES 1-10	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694692 - 10328184 KARKAL SHIVANAND S. M.D.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1691124 - 10096290 KENNECOTT COLORADO COAL COMPANY c/o PATRICIA A. BRITTON, ESQ. GILLETTE 82716	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693794 - 10327127 KENT RILEY WESTON BENSHOOF ROCHEFORT 444 SOUTH FLOWER STREET FORTY THIRD FLOOR LOS ANGELES CA 90071-2901	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694534 - 10328066 LAFOURCHE PARISH SCHOOL BOARD	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694693 - 10328185 LANDIS ANTHONY M. D.O.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693821 - 10327165 LAWRENCE BAKER	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1621255 - 10073161 LINDHOLM EDWARD M US ENTITIES IN ZE Attn GILMAN PASTOR BROOKS GILMAN AND PASTOR ONE BOSTON PLACE 28TH FLOOR BOSTON MA 02108	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694378 - 10327916 LITIGATION MANAGEMENT, INC. 7500 GRACE DRIVE COLUMBIA MD 21044	INTERCOMPANY PAYABLE		\$13,500,000.00

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1694542 - 10328074 MACCONCKEY ANGELA	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693822 - 10327177 MACEDON HOMES INC.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693823 - 10327163 MAHGUIB L-ARABI	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1693824 - 10327167 MARGARET WEBB	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1693825 - 10327169 MARGARITA NAVAS	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1128745 - 10065430 MARILYN LEE REA 1400 S. OAK KNOLL RD. PASADENA CA 91106	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693826 - 10327166 MARTHA WEBB HERRING	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1694551 - 10328083 MARYLAND CASUALTY	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694500 - 10328032 MCMURCHIE JAMES	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694501 - 10328033 MCMURCHIE DORIS	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1379941 - 10243237 MESQUITA RICHARD c/o BRAYTON PURCELL 222 RUSH LANDING ROAD PO BOX 2109 NOVATO CA 94945	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1621174 - 10073080 MO-PARK INDUSTRIES INC	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693827 - 10327173 MODINE MANUFACTURING CO.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694697 - 10328189 MRA STAFFING SYSTEM INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1393373 - 10326762 MUELCHI DENNIS c/o CARR KOREIN TILLERY KUNIN MONTROY 10 EXECUTIVE WOODS COURT SWANSEA IL 62226	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

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1693828 - 10327160 N.Y. HILLSIDE INC.	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1694699 - 10328191 NANCARROW DEETTA M.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1398010 - 10326765 NELSON BARBARA S c/o TOM F LEWIS PO BOX 2325 GREAT FALLS MT	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694531 - 10328063 NELSON GERALDINE	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693829 - 10327172 NESTLE USA INC.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693795 - 10327120 OCCIDENTAL OIL AND GAS HOLDING CORP ELLIOTT HEIDE OCCIDENTAL PETROLEUM CORP. 10889 WILSHIRE BLVD. SUITE 1500 LOS ANGELES CA 90024	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694700 - 10328192 ONCARE SOUTHEAST P.C.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693796 - 10327142 OSRAM SYLVANIA INC. HARTER SECREST & EMERY CRAIG A. SLATER AND ANGELA DEMERLE 3550 HSBC CENTER BUFFALO NY 14203	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694701 - 10328193 PARISH OF LAFAYETTE	GENERAL LITIGATION PARISH OF LAFAYETTE V. W.R. GRACE & CO.	Contingent, Disputed, Unliquidated	Unknown
1694497 - 10328029 PARNELL JERRY L	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693797 - 10327126 PETRO RESOURCES INC. WESTON BENSHOOF ROCHEFORT 444 SOUTH FLOWER STREET FORTY THIRD FLOOR LOS ANGELES CA 90071-2901	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693798 - 10327141 PHILIPS ELECTRONICS N AMERICAN CORP HARTER SECREST & EMERY CRAIG A. SLATER AND ANGELA DEMERLE 3550 HSBC CENTER BUFFALO NY 14203	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown

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1694702 - 10328194 PITTS FRANCES	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694703 - 10328195 POOLE BARBARA N.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694704 - 10328196 POOLE ROY	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694705 - 10328197 POWERS MARIA RIVERA	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694495 - 10328027 PREBIL JOHN	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694496 - 10328028 PREBIL MARGERLY	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1427307 - 10250478 PRICE PAUL D c/o WALLACE AND GRAHAM 525 NORTH MAIN STREET SALISBURY NC 28144	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1691097 - 10096191 PURCELL CONSTRUCTION, INC. Attn KEITH E. COULTER, ESQ. 2900 WESLAYAN SUITE 375 HOUSTON TX 77027	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1691096 - 10096187 R. C. LUKER CONSTRUCTION	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694706 - 10328198 RAMSAY JOYCE	EMPLOYMENT LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694377 - 10327915 REMEDIIUM GROUP, INC. 7500 GRACE DRIVE COLUMBIA MD 21044	INTERCOMPANY PAYABLE		\$1,157,166.00
1693830 - 10327168 REV. WINSTON CLARKE	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1694540 - 10328072 RICHARDS DANIEL V	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1691130 - 10096310 ROBERTA J. PRETE	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1693799 - 10327130 RONED REALTYOF JERSEY CITY INC. WILLIAM F. MUELLER CLEMENTE MUELLER & TOBIA P.A. 218 RIDGEDALE AVENUE P.O. BOX 1296 MORRISTOWN NJ 07962-1296	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693800 - 10327131 RONED REALTYOF UNION CITY INC. WILLIAM F. MUELLER CLEMENTE MUELLER & TOBIA P.A. 218 RIDGEDALE AVENUE P.O. BOX 1296 MORRISTOWN NJ 07962-1296	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693801 - 10327146 SALES AFFILIATES INC. BOYLAN BROWN CODE FOWLER & WILSON RICHARD A. PALUMBO AND LOUIS MICCA 900 MIDTOWN TOWER ROCHESTER NY 14604	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694711 - 10328201 SCHLEGEL GREGORY M.D.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693636 - 10327009 SEALED AIR CORP. PARK 80 EAST SADDLEBROOK NJ 07663	TAXES, INTEREST AND PENALTIES INDEMNIFICATION UNDER TAX SHARING AND INDEMNIFICATION AGREEMENT DATED MARCH 30, 1998.	Contingent, Disputed, Unliquidated	Unknown
1693831 - 10327176 SENECA MEADOWS INC.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1128746 - 10065446 SHARON R. ORMSBEE 1219 BAYSIDE DRIVE CORONA DEL MAR CA 92625	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694545 - 10328077 SIAS CHARLES	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694544 - 10328076 SIMIEN ANTHONY	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694527 - 10328059 SMOLKER ALICE	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694529 - 10328061 SOLOW SHELDON H	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694530 - 10328062 SOLOW DEVELOPMENT CORPORATION	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1694535 - 10328067 ST CHARLES PARISH SCHOOL BOARD	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1683706 - 10068272 STATE OF ALASKA Attn DEPARTMENT OF REVENUE P. O. BOX 110400 JUNEAU AK 99811	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683705 - 10068271 STATE OF ARIZONA Attn DEPARTMENT OF REVENUE 1600 W. MONROE STREET PHOENIX AZ 85007	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683707 - 10068273 STATE OF CALIFORNIA Attn FRANCHISE TAX BOARD P. O. BOX 942840 SACRAMENTO CA 94240	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683708 - 10068274 STATE OF COLORADO Attn DEPARTMENT OF REVENUE STATE CAPITOL ANNEX DENVER CO 80261	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683709 - 10068275 STATE OF DELAWARE Attn DIVISION OF REVENUE CARVEL STATE BUILDING 820 N. FRENCH STREET WILMINGTON DE 19801	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683710 - 10068276 STATE OF FLORIDA Attn DEPARTMENT OF REVENUE 104 CARLTON BUILDING TALLAHASSEE FL 32399	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683712 - 10068278 STATE OF IDAHO Attn STATE TAX COMMISSION P. O. BOX 36 800 PARK BOULEVARD PLAZA IV BOISE ID 83722	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683711 - 10068277 STATE OF ILLINOIS Attn DEPARTMENT OF REVENUE 101 WEST JEFFERSON STREET SPRINGFIELD IL 62702	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683713 - 10068279 STATE OF KANSAS Attn DEPARTMENT OF REVENUE ROBERT B. DOCKING BLDG. 915 SW HARRISON STREET TOPEKA KS 66612	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1683714 - 10068280 STATE OF MAINE Attn REVENUE SERVICES 24 STATE HOUSE STATION AUGUSTA ME 4333	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1694528 - 10328060 STATE OF MICHIGAN, DEPT. OF CORRECT	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1683715 - 10068281 STATE OF MINNESOTA Attn DEPARTMENT OF REVENUE 600 NORTH ROBERT STREET ST. PAUL MN 55146	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683716 - 10068282 STATE OF MONTANA Attn DEPARTMENT OF REVENUE 455 SAM W. MITCHELL BUILDING 125 N. ROBERTS P. O. BOX 5805 HELENA MT 59604	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683717 - 10068283 STATE OF NEBRASKA Attn DEPARTMENT OF REVENUE 301 CENTENNIAL MALL SOUTH P. O. BOX 94818 LINCOLN NE 68509	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683718 - 10068284 STATE OF NEW HAMPSHIRE Attn DEPT. OF REVENUE ADMINISTRATION 45 CHENNEL DRIVE P. O. BOX 457 CONCORD NH 3301	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683719 - 10068285 STATE OF NEW MEXICO Attn TAXATION AND REVENUE DEPARTMENT P. O. BOX 630 1100 S. ST. FRANCIS DRIVE SANTA FE NM 87504	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1691126 - 10096296 STATE OF OHIO c/o JENNIFER PRATT, ASSISTANT ATTORNEY COLUMBUS 42315	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1683721 - 10068287 STATE OF OKLAHOMA Attn STATE TAX COMMISSION 2501 LINCOLN BOULEVARD OKLAHOMA CITY OK 73194	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683720 - 10068286 STATE OF OREGON Attn DEPARTMENT OF REVENUE 955 CENTER STREET, N.E. SALEM OR 97310	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1683723 - 10068289 STATE OF UTAH Attn STATE TAX COMMISSION 210 NORTH 1950 WEST SALT LAKE CITY UT 84134	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683722 - 10068288 STATE OF WEST VIRGINIA Attn DEPARTMENT OF TAX AND REVENUE BUILDING 1 STATE CAPITOL BUILDING CHARLESTON WV 25304	TAXES, INTEREST AND PENALTIES ALL OPEN TAX YEARS	Contingent, Disputed, Unliquidated	Unknown
1683674 - 10068240 STATE OF WISCONSIN Attn DEPARTMENT OF REVENUE 125 SOUTH WEBSTER STREET MADISON WI 53708	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694715 - 10328205 SUBURBAN HEMATOLOGY-ONCOLOGY ASSOC	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1621181 - 10073087 SUN CO INC (R&M)	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694716 - 10328206 SURGERYNET INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1693805 - 10327144 SYLVANIA ELECTRICAL PRODUCTS INC. HARTER SECREST & EMERY CRAIG A. SLATER AND ANGELA DEMERLE 3550 HSBC CENTER BUFFALO NY 14203	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1490535 - 10326878 SZUFNAROWSKI JOHN c/o BORRELLI HUTTON WILLIAMS 376 TRAPELO ROAD BELMONT MA 02478	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1494210 - 10170258 TENNISON KATHLEEN A Attn ALLAN M MCGARVEY c/o MCGARVEY, HEBERLING, SULLIVAN & 745 SOUTH MAIN KALISPELL MT 59901	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693806 - 10327125 TEORCO MAHER & MAHER LLP 660 NEWPORT CENTER DRIVE SUITE 1600 NEWPORT BEACH CA 92660	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694492 - 10328024 THE DISTRICT OF COLUMBIA, A MUNICIPALITY	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1691082 - 10096135 THOMAS J. MOMMAERTS Attn JAMES K. HICKMAN, ESQ. FORIZ & DOGALI, P.L. 600 NORTH WESTSHORE BLVD SUITE 502 TAMPA FL 33609	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694532 - 10328064 THOMPSON HARRISON E	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694553 - 10328085 THORNBURG RONALD	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1691081 - 10096132 TIMOTHY L. FISHER TARPON SPRINGS 34689	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1694536 - 10328068 TOENEBOEHN GABRIELLA J	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693808 - 10327123 TOSCO REFINING COMPANY MAHER & MAHER LLP 660 NEWPORT CENTER DRIVE SUITE 1600 NEWPORT BEACH CA 92660	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1691121 - 10096280 TRI-STATE GENERATION & TRANSMISSION	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693833 - 10327159 U. S. EPA ARIEL RIOD BUILDING 1200 PENNSYLVANIA AVE, NW WASHINGTON DC 20460	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1693834 - 10327182 UNITED STATES OF AMERICA Attn ATTORNEY GENERAL US DEPARTMENT OF JUSTICE 950 PENNSYLVANIA AVE, NW WASHINGTON DC 20530-0001	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1694376 - 10327914 W. R. GRACE & CO.-CONN. 7500 GRACE DRIVE COLUMBIA MD 21044	INTERCOMPANY PAYABLE		\$373,651,681.00
1592616 - 10327092 W.R. GRACE & CO.-CONN. 7500 GRACE DRIVE COLUMBIA MD 21044	CO-OBLIGOR CO-OBLIGOR ON FIVE-YEAR FACILITY WITH CHASE	Contingent, Unliquidated	Unknown
1592616 - 10327183 W.R. GRACE & CO.-CONN. 7500 GRACE DRIVE COLUMBIA MD 21044	CO-OBLIGOR CO-OBLIGOR ON 364 DAY FACILITY WITH CHASE	Contingent, Unliquidated	Unknown

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1513296 - 10326910 WALKER L. DIANE Attn ALLAN M MCGARVEY c/o MCGARVEY, HEBERLING, SULLIVAN & 745 SOUTH MAIN KALISPELL MT 59901	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1621185 - 10073091 WALLACE TEICH	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694499 - 10328031 WALSH STEPHEN B	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1519655 - 10192010 WEBB MARGARET Attn ANA M RIVERO c/o FERRARO & ASSOCIATES 3520 S.E. FINANCIAL CENTER 200 S. BISCAYNE BLVD. MIAMI FL 331312331	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1621186 - 10073092 WEJA INC FREDERICK C BIEHL III SORIANO HENK 75 EISENHOWER PARKWAY ROSELAND NJ 7068-1693	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1691122 - 10096283 WESTERN FUELS-COLORADO	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694805 - 10328222 WOODWARD NEWELL K	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693836 - 10327170 WR GRACE&CO WR GRACE LTD &ECARG INC	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1694490 - 10328022 YOUPEE CARY G	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694555 - 10328087 ZONOLITE ATTIC INSULATION PRODUCTS	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693811 - 10327133 ZOTOS INTERNATIONAL INC THOMAS R. SMITH ESQ. BOND SCHOENICK & KING ONE LINCOLN CENTER SYRACUSE NY 13202-1355	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
		TOTAL:	\$388,308,847.00

In re: W.R. Grace & Co., Case No. 01-01139

SCHEDULE G

EXECUTORY CONTRACTS AND UNEXPIRED LEASES

GENERAL NOTES

1. While every effort has been made to ensure the accuracy of this Schedule G, inadvertent errors or omissions may have occurred. The Debtor does not make any representations or warranties as to the completeness or accuracy of the information set forth herein, or the validity or enforceability of any contracts, agreements, leases or documents listed herein. The Debtor hereby reserves the right to dispute the validity, status or enforceability of any contracts, agreements, leases or documents set forth herein and to amend or supplement this Schedule G. Notwithstanding the inclusion of a particular contract, agreement, lease or document in this Schedule G, the Debtor hereby reserves the right to assert that such contract, agreement, lease or document is not an executory contract or unexpired lease.
2. Certain of the contracts, agreements and leases listed on the Exhibits to Schedule G attached hereto may have expired or may have been modified, amended and supplemented from time to time by the conduct of the parties, various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed herein. The Debtor hereby reserves all rights to amend this Schedule to provide such additional information as may be necessary or appropriate.
3. Schedule G does not include standard form purchase orders which might have been issued by the Debtor, by the Debtor's customers, or by others for the purchase of goods or services. It would be unduly burdensome and cost prohibitive on the Debtor to provide such information. The Debtor hereby reserves all rights to amend this Schedule to provide additional information as may be necessary or appropriate to reflect such agreements.

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1680900 - 10063855 @ ROAD 47200 BAYSIDE PARKWAY FREMONT CA 94538	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 10/30/01
1681125 - 10064051 ADT P.O. BOX 371956 PITTSBURGH PA 15250	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 8/24/04
1680897 - 10063854 ADT SECURITY SERVICES 2625 LOUISIANA HOUSTON TX 77006	Type of Contract: EQUIPMENT LEASE Term: 10/4/02
1680873 - 10063845 ADVANCED PLUMBING 1106 E. 3200 NORTH OGDEN UT 84414	Type of Contract: CONSTRUCTION CONTRACT Term: ONE MONTH
1680397 - 10063677 AGILENT TECHNOLOGIES 2850 CENTERVILLE ROAD WILMINGTON DE 19808	Type of Contract: OFFICE SERVICE AGREEMENT Term: 12 MONTHS
1681398 - 10064324 AIG RISK MANAGEMENT GROUP 80 PINE STREET NEW YORK NY 10005	Type of Contract: PAYMENT AGREEMENT Term: 6/30/01
1679543 - 10063349 AIR PRODUCTS & CHEMICALS P.O. BOX 25760 LEIGH VALLEY PA 18002	Type of Contract: SUPPLIER Term: 5/1/97-4/30/02
1679546 - 10063352 AIR PRODUCTS & CHEMICALS P.O. BOX 25760 LEIGH VALLEY PA 18002	Type of Contract: SUPPLIER Term: 12/1/93-11-30-04
1683252 - 10066258 ALCOA WORLD CHEMICALS, DIV. ALCOA W ATTN: HAMISH PETRIE 300 PARK LANE SUITE 450 201 ISABELLA STREET PITTSBURGH PA 15275-1119	Type of Contract: CONSTRUCTION CONTRACT Term: TWELVE MONTHS
1681356 - 10064282 ALLSTATE INS. CO. ENV'L CLAIMS MANAGEMENT, E&S CIGNA P&C MANAGEMENT FACILITY 1601 CHESTNUT STREET-TL16A PHILADELPHIA PA 19192-1546	Type of Contract: INSURANCE AGREEMENT
1681355 - 10064281 ALLSTATE INSURANCE CO. ALLSTATE COMMERCIAL PLAZA 51 WEST HIGGINS ROAD SOUTH BARRINGTON IL 60010	Type of Contract: INSURANCE AGREEMENT

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1680878 - 10063847 APPLEBROOK RLLP 153 DENARGO MARKET DENVER CO 80216	Type of Contract: LEASE: BUILDING Term: 8/02
1680345 - 10063658 APPLIED RELIABILITY CONCEPTS 3933 HWY 61 N. BOONVILLE IN 47601	Type of Contract: MAINTENANCE AGREEMENT
1681141 - 10064067 AQUAWAVE 1679 LANCE POINT MAUMEE OH 43537	Type of Contract: RENTAL AGREEMENT Term: 12 MONTH THEN 4 YEAR TERM
1680356 - 10063662 ARAMARK P.O. BOX 329 EVANSVILLE IN 47702-0329	Type of Contract: MISCELLANEOUS SERVICES
1680405 - 10063680 ARCH PAGING 11570 MOSTELLER ROAD CINCINNATI OH 45241	Type of Contract: MISCELLANEOUS SERVICES
1683140 - 10066146 ASPEN TECHNOLOGY, INC. ATTN: GERARD V. CURTIN, JR. 10 CANAL PARK CAMBRIDGE MA 02141	Type of Contract: CONSTRUCTION CONTRACT Term: FIVE YEARS
1683281 - 10066287 ASPEN TECHNOLOGY, INC. ATTN: BOURAN QADDUMI TEN CANAL PARK CAMBRIDGE MA 02141	Type of Contract: SOFTWARE CONTRACT Term: FIVE YEARS
1680090 - 10063566 AT&T CO. ATTN: KENNETH A. FOSTER, V.P. SALES 295 NORTH MAPLE AVENUE BASKING RIDGE NJ 07920	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: (SECOND TERM - 12/01)
1680221 - 10063614 AUTOMATIC DATA PROCESSING 225 SECOND AVENUE WALTHAM MA 02454	Type of Contract: SOFTWARE CONTRACT Term: 5/10/01
1679383 - 10063189 AV PRODUCTS, INC. 27 CONGRESS ST. SALEM MA 01970	Type of Contract: SOFTWARE CONTRACT Term: PERPETUAL, 60 DAY NOTICE
1680859 - 10063840 B.O.C.A./ICBO 5360 WORKMAN MILL ROAD WHITTIER CA 90601-2298	Type of Contract: VENDOR CONTRACT Term: 4/9/02

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1679476 - 10063282 BETZ-DEARBORN 9669 GROGANS MILL RD THE WOODLANDS TX 77380	Type of Contract: BPO - MISCELLANEOUS ITEM Term: 2/1/01-12/31/01
1679477 - 10063283 BETZ-DEARBORN 9669 GROGANS MILL RD P.O. BOX 4300 THE WOODLANDS TX 77380	Type of Contract: VENDOR CONTRACT Term: EVERGREEN
1683415 - 10066435 BIOMARIN PHARMACEUTICAL INC. ATTN: RAYMOND W. ANDERSON 371 BEL MARIN KEYS BOULEVARD SUITE 210 NOVATO CA 94949	Type of Contract: LICENSE AGREEMENT Term: EXPIRE OF THE PATENTS
1694631 - 10328124 BRIDGEWAY SOFTWARE, INC. 5959 WEST LOOP SOUTH BELLAIRE TX 33496-1010	Type of Contract: LICENSE AGREEMENT Term: RENEWED ANNUALLY
1680856 - 10063839 BUILDINGS NY P.O. BOX 7247-7285 PHILADELPHIA PA 19170-7585	Type of Contract: VENDOR CONTRACT Term: 6/21/01
1680837 - 10063832 BURRELLE'S 75 E. NORTHFIELD ROAD LIVINGSTON NJ 07039	Type of Contract: VENDOR CONTRACT Term: 5/1/02
1679199 - 10063005 CANBERRA INDUSTRIES 800 RESEARCH PARKWAY MERIDEN CT 06450	Type of Contract: EQUIPMENT LEASE Term: 24 MONTHS
1681080 - 10064006 CAROLINA RECYCLING GROUP, LLC P.O. BOX 578 LYMAN SC 29365	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 9/31/02
1679250 - 10063056 CATERPILLAR FINANCIAL SERVICES CORP 1800 PARKWAY PLACE #820 MARIETTA GA 30067	Type of Contract: EQUIPMENT LEASE Term: THROUGH 6/27/02
1679251 - 10063057 CATERPILLAR FINANCIAL SERVICES CORP 1800 PARKWAY PLACE #820 MARIETTA GA 30067	Type of Contract: EQUIPMENT LEASE Term: THROUGH 10/20/04
1679252 - 10063058 CATERPILLAR FINANCIAL SERVICES CORP 1800 PARKWAY PLACE #820 MARIETTA GA 30067	Type of Contract: EQUIPMENT LEASE Term: THROUGH 10/20/04

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1679253 - 10063059 CATERPILLAR FINANCIAL SERVICES CORP 1800 PARKWAY PLACE #820 MARIETTA GA 30067	Type of Contract: EQUIPMENT LEASE Term: THROUGH 10/20/04
1679254 - 10063060 CATERPILLAR FINANCIAL SERVICES CORP 1800 PARKWAY PLACE #820 MARIETTA GA 30067	Type of Contract: EQUIPMENT LEASE Term: THROUGH 10/20/04
1679270 - 10063076 CATERPILLAR FINANCIAL SERVICES CORP 1800 PARKWAY PLACE #820 MARIETTA GA 30067	Type of Contract: EQUIPMENT LEASE Term: 60 MONTHS
1679271 - 10063077 CATERPILLAR FINANCIAL SERVICES CORP 1800 PARKWAY PLACE #820 MARIETTA GA 30067	Type of Contract: EQUIPMENT LEASE Term: 60 MONTHS
1679255 - 10063061 CATERPILLAR FINANCIAL SERVICES COR 1800 PARKWAY PLACE #820 MARIETTA GA 30067	Type of Contract: EQUIPMENT LEASE Term: THROUGH 10/20/04
1679221 - 10063027 CDI TECHNICAL SERVICES A DIVISION OF CDI CORP. 700 S. ILLINOIS AVE., #A-103 OAK RIDGE TN 37830	Type of Contract: EMPLOYMENT AGREEMENT Term: 1 YEAR - RENEWED YEARLY
1679222 - 10063028 CDI TECHNICAL SERVICES A DIVISION OF CDI CORP. 700 S. ILLINOIS AVE., #A-103 OAK RIDGE TN 37830	Type of Contract: EMPLOYMENT AGREEMENT Term: 1 YEAR - RENEWED YEARLY
1694625 - 10328118 CENTRAL WESLEYAN COLLEGE C/O EDWARD J. WESTBROOK NESS, MOTLEY, LOADHOLT, RICHARDSON 151 MEETING STREET, SUITE 600 CHARLESTON SC 29402	Type of Contract: SETTLEMENT AGREEMENT Term: UNKNOWN
1694626 - 10328119 CENTRAL WESLEYAN COLLEGE C//O DANIEL A. SPEIGHTS SPEIGHTS & RUNYAN 304 LEE AVENUE HAMPTON SC 29924	Type of Contract: SETTLEMENT AGREEMENT Term: UNKNOWN
1681083 - 10064009 CINTAS	Type of Contract: SERVICE/REFURBISHMENT/REPAIR
1681327 - 10064253 COMMERCIAL UNION INS. CO. P.O. BOX 9545 BOSTON MA 02110	Type of Contract: INSURANCE AGREEMENT

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1681035 - 10063961 COMPUCHEM (LABCORP) P.O. BOX 65891 CHARLOTTE NC 28265-0891	Type of Contract: SUPPORT SERVICES AGREEMENT Term: EVERGREEN
1683328 - 10066348 CONDEA VISTA COMPANY ATTN: DAVID PERSON P. O. BOX 19029 HOUSTON TX 77224	Type of Contract: SALES AGREEMENT Term: THREE YEARS
1680881 - 10063848 COPY CONCEPTS P.O. BOX 31001-0271 PASADENA CA 91110	Type of Contract: LEASE: EQUIPMENT Term: 3 YEARS
1680839 - 10063833 CYRKACQUISITION CORP. 101 EDGEWATER DRIVE WAKEFIELD MA 01880	Type of Contract: VENDOR CONTRACT Term: 3/30/01
1680336 - 10063655 DARAMIC 5527 HWY 60E OWENSBORO KY 42303	Type of Contract: SUPPORT SERVICES AGREEMENT Term: 10 YEARS
1680340 - 10063656 DARAMIC 5527 HWY 60E OWENSBORO 42	Type of Contract: SUPPORT SERVICES AGREEMENT Term: 12/31/02
1681047 - 10063973 DARAMIC 5527 HWY 60E OWENSBORO KY 42303	Type of Contract: SUPPORT SERVICES AGREEMENT Term: 10 YEARS
1681070 - 10063996 DATASTREAM SYSTEMS, INC. 50 DATASTREAM PLAZA GREENVILLE SC 29605	Type of Contract: SOFTWARE CONTRACT Term: 12 MONTHS
1694627 - 10328120 DAVID BERGER BERGER & MONTAGUE, P.C. 1622 LOCUST STREET PHILADELPHIA PA 19103	Type of Contract: SETTLEMENT AGREEMENT Term: UNKNOWN
1679979 - 10063528 DAVISON CHEMICAL CO., LTD.	Type of Contract: LICENSE AGREEMENT Term: STILL IN FORCE
1679340 - 10063146 DAZEL DIVISION HEWLETT PACKARD CONTRACT ADMINISTRATOR 301 CONGRESS AVE., SUITE 1100 AUSTIN TX 78701	Type of Contract: SOFTWARE CONTRACT Term: 01/29/02

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1683240 - 10066246 DEGUSSA-HULS CORPORATION ATTN: ROD REBER 65 CHALLENGER ROAD RIDGEFIELD PARK NJ 07660	Type of Contract: CONSTRUCTION CONTRACT Term: TWO YEARS
1683350 - 10066370 E-CATALYSTS, INC. 700 DRESHER ROAD SUITE 100 HORSHAM PA 19044	Type of Contract: TRADEMARK
1683264 - 10066270 E. I. DU PONT DE NEMOURS & COMPANY ATTN: LADONNA LINDSTEDT BARLEY MILL PLAZA 11-1150 WILMINGTON DE 80011	Type of Contract: CONFIDENTIALITY AGREEMENT Term: ONE YEAR
1683058 - 10066064 E. T. TECHNOLOGY, L.C. ATTN: DR. MOHAMMAD FATEMI 4010 N. BEECHWOOD COURT HOUSTON TX 77059	Type of Contract: CONFIDENTIALITY AGREEMENT Term: TWO YEARS
1679341 - 10063147 EMC CORPORATION 95 WELLS AVE. NEWTON MA 02459	Type of Contract: MAINTENANCE CONTRACT Term: 10/24/01
1679342 - 10063148 EMC CORPORATION 95 WELLS AVE. NEWTON MA 02459	Type of Contract: MAINTENANCE CONTRACT Term: 07/11/02
1679343 - 10063149 EMC CORPORATION 95 WELLS AVE. NEWTON MA 02459	Type of Contract: MAINTENANCE CONTRACT Term: 08/19/02
1679344 - 10063150 EMC CORPORATION 95 WELLS AVE. NEWTON MA 02459	Type of Contract: MAINTENANCE CONTRACT Term: INDEFINITE, 30-DAY NOTICE
1679345 - 10063151 EMC CORPORATION 95 WELLS AVE. NEWTON MA 02459	Type of Contract: SOFTWARE CONTRACT Term: INDEFINITE, 30-DAY NOTICE
1683173 - 10066179 ENGELHARD CORPORATION ATTN: RICHARD A. GAY 101 WOOD AVENUE P.O. BOX 770 ISELIN NJ 08820-0770	Type of Contract: CONFIDENTIALITY AGREEMENT Term: TWO YEARS

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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1680362 - 10063664 EPIC SYSTEMS 14140 CHASE ROAD REED KY 42451-9723	Type of Contract: JANITORIAL SERVICES Term: 12 MONTHS
1679223 - 10063029 EXPANETS, INC. 555 OAKBROOK PKWY., #500 NORCROSS GA 30093	Type of Contract: TELEPHONE CONTRACT Term: 5 YEARS
1681130 - 10064056 FISHER SCIENTIFIC 585 ALPHA DRIVE PITTSBURGH PA 15238	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 12/31/01
1680365 - 10063665 GE CAPITAL 6010 FERN VALLEY ROAD LOUISVILLE KY 40228	Type of Contract: LEASE: MISCELLANEOUS Term: 12 MONTHS
1680368 - 10063666 GE CAPITAL 6010 FERN VALLEY ROAD LOUISVILLE KY 40228	Type of Contract: LEASE: MISCELLANEOUS Term: 12 MONTHS
1680370 - 10063667 GE CAPITAL 6010 FERN VALLEY ROAD LOUISVILLE KY 40228	Type of Contract: LEASE: MISCELLANEOUS Term: 36 MONTHS
1681057 - 10063983 GE CAPITAL 6010 FERN VALLEY ROAD LOUISVILLE KY 40228	Type of Contract: LEASE: BUILDING Term: 12 MONTHS
1681058 - 10063984 GE CAPITAL 6010 FERN VALLEY ROAD LOUISVILLE KY 40228	Type of Contract: LEASE: BUILDING Term: 12 MONTHS
1681059 - 10063985 GE CAPITAL 6010 FERN VALLEY ROAD LOUISVILLE KY 40228	Type of Contract: LEASE: BUILDING Term: 36 MONTHS
1681019 - 10063945 GENERAL AMERICAN TRANSPORTATION COR 500 WEST MONROE STREET CHICAGO IL 60661-3677	Type of Contract: EQUIPMENT LEASE Term: EVERGREEN
1681020 - 10063946 GENERAL ELECTRIC RAILCAR SERVICES C 33 WEST MONROE STREET CHICAGO IL 60603	Type of Contract: EQUIPMENT LEASE Term: EVERGREEN
1678965 - 10062771 GEORGIA-PACIFIC CORP. 14950 HEATHROW FOREST PARKWAY HOUSTON TX 77032	Type of Contract: PURCHASING AGREEMENT Term: INDETERMINATE

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

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1678964 - 10062770 GEORGIA-PACIFIC CORPORATION 14950 HEATHROW FOREST PARKWAY HOUSTON TX 77032	Type of Contract: PURCHASING AGREEMENT Term: EVERGREEN
1683191 - 10066197 GFS CHEMICALS, INC. ATTN: J. STEEL HUTCHINSON P.O. BOX 245 POWELL OH 43065	Type of Contract: CONFIDENTIALITY AGREEMENT Term: TWO YEARS
1683159 - 10066165 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER, SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1683160 - 10066166 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1683161 - 10066167 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1683162 - 10066168 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1683163 - 10066169 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1683164 - 10066170 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1683165 - 10066171 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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1683166 - 10066172 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1683167 - 10066173 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1683168 - 10066174 GREENBRIER RENTAL SERVICES CORPORATE OFFICE TWO EMBARCADERO CENTER SUITE 420 SAN FRANCISCO CA 94111	Type of Contract: RENTAL AGREEMENT
1681081 - 10064007 GREENVILLE SCALE CO., INC. P.O. BOX 578 TAYLORS SC 29687	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 12/31/01
1681124 - 10064050 GRINELL FIRE PROTECTION 4708 PARKWAY COMMERCE ORLANDO FL 32808	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 12/31/01
1679576 - 10063382 GULF CHEMICAL & METALLURGICAL CORP. 302 MIDWAY RD. P.O. BOX 2290 FREEPORT TX 77542-2290	Type of Contract: RAW MATERIAL SALES Term: 3 YRS
1681075 - 10064001 HAMPSHIRE CHEMICAL CORP. 45 HAYDEN AVENUE LEXINGTON MA 02421-7994	Type of Contract: CONFIDENTIALITY AGREEMENT Term: 3 YEARS
1680382 - 10063671 HAMPSHIRE CHEMICAL CORP. 45 HAYDEN AVENUE LEXINGTON MA 02421-7994	Type of Contract: CONFIDENTIALITY AGREEMENT Term: 12 MONTHS
1681062 - 10063988 HAMPSHIRE CHEMICAL CORP. 45 HAYDEN AVENUE LEXINGTON MA 02421-7994	Type of Contract: CONFIDENTIALITY AGREEMENT Term: 24 MONTHS
1683018 - 10066024 HANJIN SHIPPING CO., LTD. ATTN: S. W. CHOI 80 EAST ROUTE 4 SUITE 390 PARAMUS NJ 07652	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: ONE YEAR

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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1694628 - 10328121 HARVEY S. KRONFELD LAW OFFICES OF HARVEY S. KRONFELD 22 UNION AVENUE, #100 BALA CYNWYD PA 19004	Type of Contract: SETTLEMENT AGREEMENT Term: UNKNOWN
1679298 - 10063104 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679299 - 10063105 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679300 - 10063106 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679301 - 10063107 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679302 - 10063108 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679303 - 10063109 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679304 - 10063110 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679305 - 10063111 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679306 - 10063112 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679307 - 10063113 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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1679308 - 10063114 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679309 - 10063115 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679310 - 10063116 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679311 - 10063117 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679312 - 10063118 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679313 - 10063119 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679314 - 10063120 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679315 - 10063121 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679316 - 10063122 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679317 - 10063123 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679318 - 10063124 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679319 - 10063125 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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1679320 - 10063126 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679321 - 10063127 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679322 - 10063128 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679323 - 10063129 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679324 - 10063130 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679325 - 10063131 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679326 - 10063132 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679327 - 10063133 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679328 - 10063134 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679329 - 10063135 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679330 - 10063136 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679331 - 10063137 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

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1679332 - 10063138 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679333 - 10063139 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679334 - 10063140 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679335 - 10063141 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679336 - 10063142 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679337 - 10063143 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1679338 - 10063144 HEWLETT PACKARD 8000 FOOTHILLS BLVD MS 5531 ROSEVILLE CA 95747-5531	Type of Contract: MAINTENANCE AGREEMENT Term: 12/31/03
1680927 - 10063864 HONEYWELL 514 S. LYON STREET SANTA ANA CA 92701	Type of Contract: GENERAL Term: 3/18/03
1683142 - 10066148 HONEYWELL INC. ATTN: CHERYL FULTON INDUSTRIAL AUTOMATION AND CONTROL 1100 VIRGINIA DRIVE FT. WASHINGTON PA 19034	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: THREE YEARS
1680343 - 10063657 HYLAND FILTER SERVICE 914 JACKSON STREET OWENSBORO KY 42303	Type of Contract: MAINTENANCE AGREEMENT
1681128 - 10064054 IKON 4780 N.O. B.T. ORLANDO FL 810-1601	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 11/1/01

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

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1681066 - 10063992 IKON OFFICE SOLUTIONS 11401 BLUEGRASS PARKWAY LOUISVILLE KY 40299-2349	Type of Contract: OFFICE SERVICE AGREEMENT Term: 1/15/02
1679212 - 10063018 INNOTECH, LLC 3077 E. 98TH STREET INDIANAPOLIS IN 46280	Type of Contract: RENTAL AGREEMENT Term: 1 YEAR
1681322 - 10064248 INS. CO. OF NORTH AMERICA AND OTHER MAJOR CLAIMS DEPT. CIGNA PROPERTY & CASUALTY INS. COS. 1601 CHESTNUT STREET, P.O. BOX 7716 PHILADELPHIA PA 19192-2195	Type of Contract: INSURANCE AGREEMENT
1679269 - 10063075 IOS CAPITAL P.O. BOX 740540 ATLANTA GA 30374	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: THROUGH 12/22/02
1680924 - 10063863 JANI KING 555 POINTE DRIVE, BLDG 3, STE 212 BREA CA 92821	Type of Contract: GENERAL Term: RENEWED ANNUALLY
1680902 - 10063856 JANI-KING OF HOUSTON 3727 GREENBRIAR SUITE 208 STAFFORD TX 77477	Type of Contract: GENERAL Term: 2/23/01
1683418 - 10066438 JOHN, JOHN N., III, INC. ATTN: ALI GUILLOT P. O. BOX 921 CROWLEY LA 70508	Type of Contract: DISTRIBUTOR AGREEMENT Term: ONE YEAR
1683180 - 10066186 JOHNSON MATTHEY INC., CHEMICALS-N.A ATTN: KEVIN M. DONEGAN 2001 NOLTE DRIVE WEST DEPTFORD NJ 08066	Type of Contract: CONFIDENTIALITY AGREEMENT Term: TWO YEARS
1680216 - 10063612 LABCORP OF AMERICA P.O. BOX 65891 CHARLOTTE NC 28265	Type of Contract: PRE-EMPLOYMENT TESTING Term: AUTOMATIC YEARLY
1683232 - 10066238 MARSH USA INC. ATTN: RICHARD C. ROSE	Type of Contract: CONFIDENTIALITY AGREEMENT Term: N/A
1680864 - 10063842 METALCON 10 MIDLAND AVENUE NEWTON MA 02158	Type of Contract: VENDOR CONTRACT Term: 4/11/02

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

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1681082 - 10064008 MINOLTA SEVEN E. SKIPPACK PIKE AMBLER PA 19002	Type of Contract: EQUIPMENT LEASE Term: 12/12/01
1681084 - 10064010 MINOLTA CORP. (MAJOR ACCOUNTS) 101 WILLIAMS DRIVE RAMSEY NJ 07446	Type of Contract: EQUIPMENT LEASE Term: RENEWED?
1680892 - 10063852 NEOPOST LEASING P.O. BOX 73740 CHICAGO IL 60673-7740	Type of Contract: EQUIPMENT LEASE Term: 6/30/01
1680862 - 10063841 NFPA 1 BATTERYMARCH PK QUINCY MA 02269-9101	Type of Contract: VENDOR CONTRACT Term: 5/17/01
1683209 - 10066215 NORTON CHEMICAL PROCESS PRODUCTS CO ATTN: DR. KEN MILLS P.O. BOX 350 AKRON OH 44309-0350	Type of Contract: CONSTRUCTION CONTRACT Term: TWO YEARS
1683431 - 10066451 NOXSO CORPORATION P. O. BOX 586 LIBRARY PA 15129	Type of Contract: LICENSE AGREEMENT Term: TWENTY YEARS
1680867 - 10063843 NRCA 10255 W. HIGGINS ROAD ROSEMONT IL 60018-5607	Type of Contract: VENDOR CONTRACT Term: 3/15/02
1681034 - 10063960 NTS - COMDATA NETWORK 5301 MARYLAND WAY BRENTWOOD TN 37027	Type of Contract: SUPPORT SERVICES AGREEMENT Term: EVERGREEN
1681129 - 10064055 OMEGA P.O. BOX 1231 TAVARES FL 32778	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 12/31/01
1683184 - 10066190 OMGROUP, INC. ATTN: TERRY L. GUCKES 3700 TERMINAL TOWER CLEVELAND OH 44113-0350	Type of Contract: CONSTRUCTION CONTRACT Term: TWO YEARS
1681127 - 10064053 PACLEASE	Type of Contract: EQUIPMENT LEASE Term: CORP CONTRACT

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

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1680218 - 10063613 PARSON GROUP, LLC 75 FEDERAL STREET, 7TH FLOOR BOSTON MA 02110	Type of Contract: CONSULTING SERVICES Term: PROJECT COMPLETION 4/1/01
1681126 - 10064052 PENSKE	Type of Contract: EQUIPMENT LEASE Term: CORP. CONTRACT
1679349 - 10063155 PEREGRINE SYSTEMS 1277 LENNOX PARK BLVD. ATLANTA GA 30319	Type of Contract: SOFTWARE CONTRACT Term: ANNUAL SUPPORT
1681024 - 10063950 PHH LEASING, INC. 307 INTERNATIONAL CIRCLE HUNT VALLEY MD 21030	Type of Contract: EQUIPMENT LEASE Term: EVERGREEN
1680391 - 10063675 PHOENIX ENVIRONMENTAL ENGINEERS P.O. BOX 12155 NASHVILLE TN 37212	Type of Contract: GENERAL Term: 1 YEAR
1694632 - 10328125 PIERCE LEAHY ARCHIVES C/O IRON MOUNTAIN ATTN: BARBARA BATTISTA 1000 CAMPUS DRIVE COLLEGEVILLE PA 19426	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 5 YEARS
1680895 - 10063853 PITNEY BOWES P.O. BOX 856460 LOUISVILLE KY 40285-6460	Type of Contract: EQUIPMENT LEASE Term: 4/30/02
1681087 - 10064013 PITNEY BOWES 5301 ROBIN HOOD ROAD, SECOND FLOOR NORFOLK VA 23513	Type of Contract: GENERAL Term: 51 MONTHS
1681088 - 10064014 PITNEY BOWES 5301 ROBIN HOOD ROAD, SECOND FLOOR NORFOLK VA 23513	Type of Contract: GENERAL
1681122 - 10064048 PITNEY BOWES P.O. BOX 2351 ORLANDO FL 32700	Type of Contract: EQUIPMENT LEASE Term: 6/25/05
1679262 - 10063068 PITNEY BOWES CREDIT CORP. P.O. BOX 85460 LOUISVILLE KY 40285	Type of Contract: EQUIPMENT LEASE Term: THROUGH 9/30/04

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1679263 - 10063069 PREDICT/DLI 253 WINSLOW WAY WEST BAINBRIDGE ISLAND WA 98110	Type of Contract: SOFTWARE CONTRACT Term: THROUGH 8/7/03
1679350 - 10063156 PREMENOS CORP. 1000 BURNETT AVENUE SUITE 200 CONCORD CA 94520	Type of Contract: SOFTWARE CONTRACT Term: ANNUAL SUPPORT
1680387 - 10063673 QUALITY CARRIERS, INC. 1107 WING AVENUE OWENSBORO KY 42303	Type of Contract: MISCELLANEOUS SERVICES
1680876 - 10063846 R&O CONSTRUCTION 933 WALL AVENUE OGDEN UT 84404	Type of Contract: CONSTRUCTION CONTRACT Term: ONE MONTH
1683169 - 10066175 RENTAL AMERICA, INC.	Type of Contract: LEASE: MISCELLANEOUS Term: MONTH-TO-MONTH
1680408 - 10063681 REXEL/SOUTHLAND ELECTRICAL SUPPLIES P.O. BOX 120902 DALLAS TX 75312-0902	Type of Contract: MISCELLANEOUS SERVICES Term: 30 DAY NOTICE
1683177 - 10066183 RHI CONSULTING TECHNOLOGY PROFESSIO ATTN: WILLIAM T. STICE 6996 COLUMBIA GATEWAY DR. SUITE 200 COLUMBIA MD 21046	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: N/A
1679352 - 10063158 SAP AMERICA, INC. SIX CONCOURSE PARKWAY, SUITE 1200 ATLANTA GA 30328	Type of Contract: SOFTWARE CONTRACT Term: ANNUAL SUPPORT RENEWAL
1683004 - 10066010 SAP AMERICA, INC. INTERNATIONAL COURT THREE 300 STEVENS DRIVE LESTER PA 19133	Type of Contract: SOFTWARE CONTRACT Term: N/A
1693636 - 10327024 SEALED AIR CORP. PARK 80 EAST SADDLEBROOK NJ 07663	Type of Contract: BENEFIT PROGRAM AGREEMENT
1693636 - 10327021 SEALED AIR CORP. PARK 80 EAST SADDLEBROOK NJ 07663	Type of Contract: DISTRIBUTOR AGREEMENT

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1679213 - 10063019 SEVENSON ENVIRONMENTAL SERVICES, IN 2749 LOCKPORT ROAD NIAGRA FALLS NY 14305	Type of Contract: MISCELLANEOUS SERVICES Term: THROUGH 3/1/02
1683278 - 10066284 SIGMA-ALDRICH CO. ATTN: BRAD JOHNSON 3050 SPRUCE STREET SAINT LOUIS MO 63103	Type of Contract: CONSTRUCTION CONTRACT Term: TWO YEARS
1681121 - 10064047 SPARKLE CLEAN P.O. BOX 1355 SORRENTO FL 32776	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 10/2/01
1680373 - 10063668 STERI TECHNOLOGIES 857 LINCOLN AVENUE BOHEMIA NY 11716	Type of Contract: EQUIPMENT LEASE Term: 12 MONTHS
1679273 - 10063079 STOWERS RENTAL & SUPPLY 1132 E. MAIN STREET CHATTANOOGA TN 37408	Type of Contract: EQUIPMENT LEASE Term: 47 MONTHS
1683253 - 10066259 SUED-CHEMIE AG ATTN: DR. HANS JURGEN WERNICKE LENBACHPLATZ 6 MUENCHEN 80333 GERMANY	Type of Contract: CONFIDENTIALITY AGREEMENT Term: TWO YEARS
1679353 - 10063159 SUNGARD PLANNING SOLUTIONS INC. 1285 DRUMMERS LANE FIRST FLOOR WAYNE PA 19087	Type of Contract: SOFTWARE CONTRACT Term: ANNUAL SUPPORT RENEWAL
1679392 - 10063198 SUNGARD RECOVERY SERVICES INC. 1285 DRUMMERS LANE FIRST FLOOR WAYNE PA 19087	Type of Contract: MISCELLANEOUS SERVICES
1680359 - 10063663 SWEET WATERS OF KY P.O. BOX 331 OWENSBORO KY 42302	Type of Contract: MISCELLANEOUS SERVICES
1680845 - 10063835 SWEETS P.O. BOX 18116 NEWARK NJ 01791	Type of Contract: VENDOR CONTRACT Term: 2/5/02
1680847 - 10063836 SWEETS P.O. BOX 18116 NEWARK NJ 01791	Type of Contract: VENDOR CONTRACT Term: 3/8/02

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1680850 - 10063837 SWEETS P.O. BOX 18116 NEWARK NJ 01791	Type of Contract: VENDOR CONTRACT Term: 3/8/02
1683143 - 10066149 SYNETIX MEMBER OF THE ICI GROUP ATTN: MAIKO VAN DER MEER HAVERTON HILL ROAD P.O. BOX 88 BILLINGHAM CLEVELAND TS23 1XN UNITED KINGDOM	Type of Contract: CONSTRUCTION CONTRACT Term: TWO YEARS
1679236 - 10063042 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: 1 YEAR
1679237 - 10063043 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: 1 YEAR
1679238 - 10063044 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: 1 YEAR
1679239 - 10063045 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: THROUGH 10/20/04
1679240 - 10063046 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: THROUGH 10/20/04
1679241 - 10063047 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: THROUGH 10/20/04
1679242 - 10063048 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: THROUGH 10/20/04
1679243 - 10063049 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: THROUGH 10/20/04
1679244 - 10063050 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: THROUGH 2/14/02

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1679245 - 10063051 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: 1 YEAR
1679246 - 10063052 THE BAILEY CO. 501 COWAN STREET NASHVILLE TN 37228	Type of Contract: MAINTENANCE AGREEMENT Term: 1 YEAR
1681064 - 10063990 THE DOW CHEMICAL CO 45 HAYDEN AVENUE LEXINGTON MA 02421-7994	Type of Contract: CONFIDENTIALITY AGREEMENT Term: 24 MONTHS
1681074 - 10064000 THE DOW CHEMICAL COMPANY 45 HAYDEN AVENUE LEXINGTON MA 02421-7994	Type of Contract: CONFIDENTIALITY AGREEMENT Term: 4 YEARS
1683185 - 10066191 THE ROYAL SOCIETY OF CHEMISTRY ("RS ATTN: ANDREW WILKINSON THOMAS GRAHAM HOUSE SCIENCE PARK, MILTON ROAD CB4 0WF CAMBRIDGE UNITED KINGDOM	Type of Contract: LICENSE AGREEMENT Term: N/A
1680831 - 10063830 TOSHIBA 600 RESEARCH DRIVE WILMINGTON MA 01887	Type of Contract: VENDOR CONTRACT Term: 12/8/01
1681311 - 10064237 TRANSIT CASUALTY COMPANY IN RECEIVE MCCARTHY, LEONARD, KAEMMERER, OWEN, 16141 SWINGLEY RIDGE ROAD SUITE 300 CHESTERFIELD MO 63017	Type of Contract: INSURANCE AGREEMENT
1681412 - 10064338 TRANSPORTATION INS. CO. C N A PLAZA CHICAGO IL 60685	Type of Contract: GENERAL Term: 6/30/92
1680351 - 10063660 TRUGREEN CHEMLAWN 1400 NORTH CULLEN AVENUE EVANSVILLE IN 47715	Type of Contract: MISCELLANEOUS SERVICES Term: 12 MONTHS
1680348 - 10063659 TSF COMPANY, INC. 2930 S. ST. PHILLIPS ROAD EVANSVILLE IN 47712	Type of Contract: MISCELLANEOUS SERVICES

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1680354 - 10063661 UNIFIRST 6050 WEDEKING AVENUE, BLDG 7 EVANSVILLE IN 47715	Type of Contract: MISCELLANEOUS SERVICES
1681021 - 10063947 UNION TANK CAR COMPANY 340 MANOR OAK ONE PITTSBURGH PA 15220	Type of Contract: EQUIPMENT LEASE Term: EVERGREEN
1679390 - 10063196 UUNET TECHNOLOGIES INC. 22001LOUDOUN COUNTY PARKWAY ASHBURN VA 21047	Type of Contract: MISCELLANEOUS SERVICES Term: 12 MONTHS
1679391 - 10063197 UUNET TECHNOLOGIES INC. 22001LOUDOUN COUNTY PARKWAY ASHBURN VA 21047	Type of Contract: MISCELLANEOUS SERVICES Term: 12 MONTHS
1680932 - 10063866 VERIZON WIRELESS - LA P.O. BOX 19769 IRVINE CA 92623-9769	Type of Contract: GENERAL Term: 9/18/01
1683138 - 10066144 VERTICALNET, INC. ATTN: FELICIA GARNETT 700 DRESHER ROAD, SUITE 100 HORSHAM PA 19044	Type of Contract: CONSTRUCTION CONTRACT Term: TWO YEARS
1681106 - 10064032 W. R. GRACE & CO. OF CANADA, LTD.	Type of Contract: LICENSE AGREEMENT Term: INITIAL TERM OF 5 YEARS
1681077 - 10064003 WASTE MANAGEMENT 390 INNOVATION WAY WELTFORD SC 29385	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 11/30/01
1681078 - 10064004 WASTE MANAGEMENT 390 INNOVATION WAY WELTFORD SC 29385	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 1/31/03
1681079 - 10064005 WASTE MANAGEMENT 390 INNOVATION WAY WELTFORD SC 29385	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 11/30/01
1680394 - 10063676 WATERS CORP. 34 MAPLE STREET MILFORD MA 1757	Type of Contract: OFFICE SERVICE AGREEMENT Term: 5/21/01
1680402 - 10063679 WHITE'S SERVICE COMPANY 8953 SACRA DRIVE MACEO KY 42355	Type of Contract: MAINTENANCE AGREEMENT Term: 12 MONTHS

In re: W.R. GRACE & CO. Debtor, Case No. 01-01139

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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1681071 - 10063997 WHITE'S SERVICE COMPANY 8953 SACRA DRIVE MACEO KY 42355	Type of Contract: MAINTENANCE AGREEMENT Term: 12 MONTHS
1681123 - 10064049 WILLIAMS COMM 500 CHASTIAN BLVD 30144 GA	Type of Contract: EQUIPMENT LEASE Term: CORP. CONTRACT
1679260 - 10063066 WILLIAMS SCOTSMAN, INC. 5012 MALONE ROAD MEMPHIS TN 38118	Type of Contract: LEASE: BUILDING Term: THROUGH 9/29/01
1680834 - 10063831 XEROX 350 S. NORTHWEST HWY PARK RIDGE IL 60068	Type of Contract: VENDOR CONTRACT Term: 5/26/01
1680929 - 10063865 XEROX 350 S. NORTHWEST HIGHWAY PARK RIDGE IL 60068	Type of Contract: GENERAL Term: 7/30/01
1681131 - 10064057 XEROX CORP. P.O. BOX 660501 DALLAS TX 266-0501	Type of Contract: SERVICE/REFURBISHMENT/REPAIR Term: 5/4/02
1681046 - 10063972 YEISER'S WAREHOUSE 2300 W. 2ND STREET OWENSBORO KY 42303	Type of Contract: STORAGE AGREEMENT

In re: W.R. Grace & Co., Case No. 01-01139

SCHEDULE H

CODEBTORS

GENERAL NOTES

The Debtors are defendants in numerous proceedings and lawsuits in which there are multiple defendants. Such defendants may be codebtors with respect to certain of the Debtors' liabilities. It would be prohibitively expensive and unduly burdensome to obtain a comprehensive list of such potential codebtors, therefore, certain of the Debtors' codebtors may not be listed herein.

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE H - CODEBTORS

AAI CORPORATION ET AL.

ADVENTIST HEALTH SYSTEMS/SUNBELT IN

ALLIEDSIGNAL INC
LOWENSTEIN SANDLER KOHL
FISHER & BOYLAN
65 LIVINGSTON AVENUE
ROSELAND NJ 7068

BAKER & TAYLOR, INC.
555 ELEVENTH STREET, NW
SUITE 1000
WASHINGTON DC 20004-1304

BERRY PETROLEUM COMPANY
NORDMAN CORMANY HAIR & COMPTON
100 TOWN CENTER DRIVE
6TH FLOOR
OXNARD CA 93031-9100

BOST RICHARD M. M.D.

CAN HEALTHPRO

CARDIACARE SERVICES PA.

CARROWS RESTAURANTS INC.

CASTON PLASTERING & DRYWALL, INC.

CCHP INC.
EMIL HENSEL CEO
TRAVCORPS/CROSS COUNTRY STAFFING IN
6551 PARK OF COMMERCE BLVD. N.W.; S
BOCA RATON FL 33487

CHACHKES, M.D. JACOB S

CHEVRON USA INC.
DAVID EDSON W/ CHEVRON
2613 CAMINO RAMON
3208C
SAN RAMON CA 94583

COLOWYO COAL COMPANY, LP
7500 GRACE DRIVE
COLUMBIA MD 21044

COLSTON SUSAN R.N.

CROSS COUNTRY HEALTH CARE
EMIL HENSEL CEO
TRAVCORPS/CROSS COUNTRY STAFFING IN
6551 PARK OF COMMERCE BLVD. N.W.; S
BOCA RATON FL 33487

CROSS COUNTRY NURSES, DIV OF CCHP
7500 GRACE DRIVE
COLUMBIA MD 21044

CROSS COUNTRY STAFFING DELAWARE GP
EMIL HENSEL CEO
TRAVCORPS/CROSS COUNTRY STAFFING IN
6551 PARK OF COMMERCE BLVD. N.W.; S
BOCA RATON FL 33487

CROSS COUNTY STAFFING INC.
EMIL HENSEL CEO
TRAVCORPS/CROSS COUNTRY STAFFING IN
6551 PARK OF COMMERCE BLVD. N.W.; S
BOCA RATON FL 33487

EVANS RESEARCH & DEVELOPMENT CORP.
2400 CHASE SQUARE
900 MIDTOWN TOWER
ROCHESTER NY 14604

FL EMERGENCY PHYSICIANS-KANG& ASSOC

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE H - CODEBTORS

FRESENIUS NATIONAL MEDICAL CARE HOL
95 HAYDEN AVENUE
LEXINGTON MA 02173

GEN TELEPHONE & ELECTRONICS CORP
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203

GOULDS PUMPS (N.Y.) INC.
WHITEMAN OSTERMAN & HANNA
PHILIP H. GITLEN AND M STERTHOUSE
ONE COMMERCE PLAZA
ALBANY NY 12260

GRACOAL II, INC.
7500 GRACE DRIVE
COLUMBIA MD 21044

GRACOAL, INC.
7500 GRACE DRIVE
COLUMBIA MD 21044

GREATER BALTIMORE MEDICAL CENTER IN

GTE SYLVANIA INCORPORATED
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203

GUIRGIS WAGID MD

GWINNETT EMERGENCY SPECIALISTS P.C.

GWINNETT HOSPITAL SYSTEM INC.

GWINNETT SURGICAL ASSOCIATES

HALIFAX HOSPITAL MEDICAL CENTER

HALIFAX MEDICAL CENTER INC.

HALIFAX STAFFING INC.

HAMPSHIRE CHEMICAL CORP.
KEVIN HOGAN ESQ.
PHILIPS LYTLIE HITCHCOCK

JACOB S. CHACHKES M.D.

JEREMIAH'S RESTAURANTS INC.

JOE ROSE
WESTON BENSHOOF ROCHEFORT
444 SOUTH FLOWER STREET
FORTY THIRD FLOOR
LOS ANGELES CA 90071-2901

KARKAL SHIVANAND S. M.D.

KENT RILEY
WESTON BENSHOOF ROCHEFORT
444 SOUTH FLOWER STREET
FORTY THIRD FLOOR
LOS ANGELES CA 90071-2901

LANDIS ANTHONY M. D.O.

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE H - CODEBTORS

MRA STAFFING SYSTEM INC.

NANCARROW DEETTA M.

OCCIDENTAL OIL AND GAS HOLDING CORP
ELLIOTT HEIDE
OCCIDENTAL PETROLEUM CORP.
10889 WILSHIRE BLVD.
SUITE 1500
LOS ANGELES CA 90024

ONCARE SOUTHEAST P.C.

OSRAM SYLVANIA INC.
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203PETRO RESOURCES INC.
WESTON BENSHOOF ROCHEFORT
444 SOUTH FLOWER STREET
FORTY THIRD FLOOR
LOS ANGELES CA 90071-2901PHILIPS ELECTRONICS N AMERICAN CORP
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203PURCELL CONSTRUCTION, INC.
2900 WESLAYAN
SUITE 375
HOUSTON TX 77027

R. C. LUKER CONSTRUCTION

RONED REALTYOF JERSEY CITY INC.
WILLIAM F. MUELLER CLEMENTE
MUELLER & TOBIA P.A.
218 RIDGEDALE AVENUE
P.O. BOX 1296
MORRISTOWN NJ 07962-1296RONED REALTYOF UNION CITY INC.
WILLIAM F. MUELLER CLEMENTE
MUELLER & TOBIA P.A.
218 RIDGEDALE AVENUE
P.O. BOX 1296
MORRISTOWN NJ 07962-1296SALES AFFILIATES INC.
BOYLAN BROWN CODE FOWLER & WILSON
RICHARD A. PALUMBO AND LOUIS MICCA
900 MIDTOWN TOWER
ROCHESTER NY 14604

SCHLEGEL GREGORY M.D.

SUBURBAN HEMATOLOGY-ONCOLOGY ASSOC

SURGERYNET INC.

SYLVANIA ELECTRICAL PRODUCTS INC.
HARTER SECREST & EMERY
CRAIG A. SLATER AND ANGELA DEMERLE
3550 HSBC CENTER
BUFFALO NY 14203TEORCO
MAHER & MAHER LLP
660 NEWPORT CENTER DRIVE
SUITE 1600
NEWPORT BEACH CA 92660THOMAS J. MOMMAERTS
FORIZ & DOGALI, P.L.
600 NORTH WESTSHORE BLVD
SUITE 502
TAMPA FL 33609TIMOTHY L. FISHER
TARPON SPRINGS 34689TOSCO REFINING COMPANY
MAHER & MAHER LLP
660 NEWPORT CENTER DRIVE
SUITE 1600
NEWPORT BEACH CA 92660ZOTOS INTERNATIONAL INC
THOMAS R. SMITH ESQ.
BOND SCHOENICK & KING
ONE LINCOLN CENTER
SYRACUSE NY 13202-1355

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

W.R. Grace & Co.

Debtor.

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)
)
)
)
)

Chapter 11

Case No. 01-01139

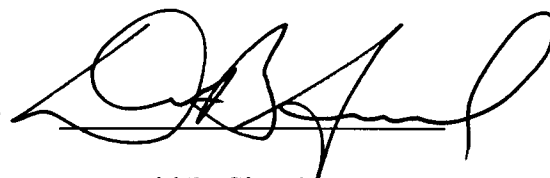
**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A
CORPORATION**

I, the Senior Vice President, General Counsel and Chief Restructuring Officer of the W.R. Grace & Co. named as a Debtor in the Chapter 11 Cases, and a duly authorized officer of the above captioned debtor and debtor in possession, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 94 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

5/24/01

Signature



Print Name

David B. Siegel